SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

Date/Time Stamp:
RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS
17 APR 11 PM 4:55

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the **Office of Public Records, Room 232 of the Hart Building**, within **30 days** after the travel is completed.

In compliance with Rule 35.2(a) and (c), I Ben Sasse, make the following
(Name of Senator/Officer)
disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

Private Sponsor(s) (list all): The American Enterprise Institute

Travel date(s): March 9-12, 2017

Destination(s): Sea Island, GA

Name of accompanying family member (if any): Melissa Sasse
Relationship to Member/Officer: ☒ Spouse ☐ Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	$426	$1,322.25	$335.77	N/A

Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	$280	N/A	$335.77	N/A

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): See attached agenda for meeting information.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

4/11/17
(Date)

(Signature of Senator/Officer)

(Revised 1/3/11)

Form RE-3

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AEI

WORLD FORUM

AGENDA

MARCH 9–12, 2017 | SEA ISLAND, GEORGIA

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AEI WORLD FORUM 2017 AGENDA

Thursday, March 9

All Day	Registration	The Cloister
6:00–7:00 p.m.	Reception	The Beach Club
6:30–6:45 p.m.	Introduction Tully Friedman	
	Welcome Arthur Brooks	
7:15–8:15 p.m.	Dinner	The Beach Club
8:30–9:30 p.m.	Starlight Chats	The Cloister

Please select one from the options below:

Happiness Is Not Enough: Why a Joyful Life Is Better

David Brooks
Introduction: Charles Murray

History Is Back—and This Time It's Personal

Jonah Goldberg
Introduction: Ramesh Ponnuru

Friday, March 10

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m.
For pickup from your room, dial x5701.

7:30–8:30 a.m. Early Bird Breakfasts — The Cloister

Please select one from the options below:

Results-Driven Charity: How to Empower the Most Vulnerable Among Us

John Arnold
Laura Arnold
George Roberts
Linnea Roberts
Robert Doar (moderator)

A Conversation About How to Cover Politics

James Bennet
Paul Gigot
Introduction: Bill Kristol

8:45–10:15 a.m. Breakout Sessions — The Cloister

Please select one from the options below:

Islamism: ISIS, al Qaeda, and the Grip of Extremism on the Muslim Mind

Yousef Al Otaiba
Shadi Hamid
Bruce Hoffman
Graeme Wood
Frederick Kagan (moderator)

Even as we fight ISIS, al Qaeda and associated groups are spreading. Where are they? And what explains the grip these Islamist extremists have on the peoples of the Middle East? Is it Islam or something deeper?

Making Incomes Grow Again

Martin Feldstein
Jason Furman
Glenn Hubbard
Gene Sperling
Kevin Warsh
Mark Zandi
James Pethokoukis (moderator)

Overall economic growth is slow, along with household income growth. The mysterious decline in productivity growth is a major threat to long-term prosperity. The Fed has taken extraordinary measures to help the economy, but the effectiveness of monetary policy remains in doubt. What is the cause of this malaise? Can Congress speed up productivity and income growth? Is monetary policy tapped out—or, even worse, counter-productive? Is slow growth a reality of the 21st century that policy cannot effectively address, or can policy put the economy on a better course?

As of March 9, 2017

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8:45–10:15 a.m.

Russian Information Warfare: The Weaponization of Fake News and Hacks

Conversation: Leon Aron and Mikhail Khodorkovsky

Scott Carpenter
Michael Hayden
Andrei Soldatov
Leon Aron (moderator)

Russian interference in the US presidential election illustrated that hacks and fake news can erode the legitimacy of Western democracies and undermine the post-WWII world order. How potent are the Kremlin's cyber tools? How can the US and its allies deter future cyberattacks and meddling in their internal politics? Mikhail Khodorkovsky, Russia's most famous political prisoner and founder of Open Russia, will open the discussion with his insights on the Putin regime.

Success Without College

Doug Ducey
Eric Greitens
Michael Strain
Stan Veuger
Eckart von Klaeden
Andrew Smarick (moderator)

Why do we insist that all young people go to college when so many promising career paths do not require a four-year degree? We have saddled millions of young adults with college debt to pay for an education the market does not reward. This panel will rethink our approach to technical and other skills-based models of education and offer new ideas for reforming higher education into a dynamic system that offers more Americans promising professional options.

10:30 a.m.–Noon

General Session — The Cloister Ballroom

The New Populism: At Home and Abroad

Debate: David Brooks vs. Michael Gove

Robert Barro
John Bolton
Phil Gramm
George Osborne
Gene Sperling
Stan Veuger

A new era of populism is sweeping the globe. Why? Is this good news? Bad news? What are the economic, diplomatic, and societal consequences? Is this an anomaly or the new normal? Where will we see the next populist revolt?

Danielle Pletka and Michael Strain (moderators)

12:15–1:45 p.m.

Luncheon — The Beach Club

A Conversation with Mark Zuckerberg

Interviewer: Arthur Brooks

2:00–3:15 p.m.

Afternoon Sessions — The Cloister

Please select one from the options below:

A Conversation with Eric Schmidt

Interviewer: James Bennet

Automation, machine learning, and artificial intelligence offer exciting frontiers for improving the human experience—and have the potential to upend the labor market and dislocate millions of workers. How is technology remaking the world of work?

Trade, China, and the Outlook for Trump Administration Policy: A Conversation with Peter Navarro and Derek Scissors Moderated by Dan Blumenthal

Donald Trump pledged to dramatically transform US trade policy as part of revitalizing American manufacturing. Much of the debate about this shift in strategy has centered on China. Is the trade deficit with China detrimental to the US economy? Is Chinese currency manipulation a concern? More generally, how will the Trump administration approach China, a security competitor and key trading partner?

5:00–5:30 p.m.

Reception — The Cloister

5:30–6:30 p.m.

Dinner Conversation — The Cloister

A Conversation with Michael R. Bloomberg

Interviewer: Robert Doar

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6:45–8:15 p.m.	Dinner	The Cloister
8:30–9:30 p.m.	Starlight Chats	The Cloister

Please select one from the options below:

Feeling Good vs. Doing Good: How Not to Waste Trillions to Make the World Better

Bjorn Lomborg
Introduction: Marc Thiessen

The Existential Challenge Facing America's Elites

Charles Murray
Introduction: George Will

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m.
For pickup from your room, dial x5701.

Saturday, March 11

Shuttles will run between the Cloister, Beach Club, and Ocean Villas every day between 6:45 a.m. and 11:00 p.m.
For pickup from your room, dial x5701.

7:30–8:30 a.m.	Early Bird Breakfasts	The Cloister

Please select one from the options below:

A Conversation with Jamie Dimon

Interviewer: Arthur Brooks

What the Nation Misses When Conservatism Is Missing

George Will
Introduction: Mitch McConnell

8:45–10:15 a.m.	Breakout Sessions	The Cloister

Please select one from the options below:

Congress and the States: Policy Challenges at Home

Susan Collins
John Delaney
Virginia Foxx
Cathy McMorris Rodgers
Jimmy Panetta
David Perdue
Scott Walker
Ryan Streeter (moderator)

Better domestic policy is needed to tackle America's complex challenges. Transportation, infrastructure development, education, and care for the disabled are just a few. In an era of globalization and technological change, how can we ensure our domestic workforce is prepared and able to thrive? How can Congress and the president make the economy work again for average Americans and create more opportunity for all? Join us for a discussion with elected leaders to learn what is happening in Congress and the states on these important issues.

The Future of Dodd-Frank and Financial Regulation

Phil Gramm
Jeb Hensarling
Glenn Hubbard
George Osborne
Peter Wallison
Kevin Hassett (moderator)

The Trump administration has taken steps to roll back Obama-era financial regulations, including a measure aimed directly at the Dodd-Frank Act. What is the future of Dodd-Frank? And of financial regulation on the whole?

Is America's Foreign Policy in Crisis?

Joni Ernst
Mike Gallagher
Adam Kinzinger
Seth Moulton
Devin Nunes
Marco Rubio
Mac Thornberry
Jon Kyl (moderator)

The postwar international order is deteriorating rapidly, and America's will and capabilities have been called into question by allies and adversaries alike. How will the Trump administration and Congress rebuild the military and repair America's alliances? Can America pursue an "America first" foreign policy while continuing to lead the world toward greater freedom and safety? Will it?

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8:45–10:15 a.m.

Policies for Disruption: The Innovation Economy

Michael Burgess
Elaine Chao
Deb Fischer
Cory Gardner
Kevin McCarthy
Fred Upton
James Pethokoukis (moderator)

We stand at the threshold of a technological revolution. Driverless cars seem to be in reach, new technologies hold the promise of revolutionizing medical care, and Silicon Valley has become synonymous with disruptive, welfare-improving innovation. But there are perils, as well as promise. Cyber threats loom large in the policy debate, and securing personal data is a major challenge for America's companies. Protecting critical infrastructure, including the US financial system, has become a major focus of government. How should public policy meet today's technological advances, ensuring their promise while mitigating their risks?

10:30 a.m.–Noon

General Session — The Cloister Ballroom

America's Immigration Moment

Karlyn Bowman
Doug Ducey
Nick Eberstadt
Danielle Pletka
Ramesh Ponnuru
Mark Zandi
John Dickerson (moderator)

The topic of immigration divided the American public in multiple ways during the 2016 election. Recent events have made the issue only more volatile. One thing that most can agree on is that our immigration policy is not what it should be. Are low-skilled immigrants depressing wages for American workers, and what should we do? Would more high-skilled immigrants increase economic opportunity for more American workers? What do we need to do about the border and sanctuary cities if we are to be a nation of laws when it comes to immigration? If immigrants pose a threat to national security, is the current administration's approach the right one? Participants will discuss these and related issues in an interactive setting with the panelists and moderator.

12:15–1:45 p.m.

Luncheon — The Beach Club

A Conversation with President George W. Bush

Moderator: Arthur Brooks

2:00–3:15 p.m.

Breakout Sessions — The Cloister

Please select one from the options below:

The Future of Warfare

T. Michael Moseley
William Roper
Eric Schmidt
Mackenzie Eaglen (moderator)

What once seemed like science fiction looks increasingly more like mere science. But the US government no longer has a lock on innovation as it did from the 1940s through the 1980s. As a result, across all domains of fighting and between the commercial and military sectors, innovation is happening at lightning speed. And you do not know about most of it.

Life Beyond Bars

Lisa Blunt Rochester
John Cornyn
Mike Lee
Daniel S. Loeb
Stan Veuger
Gerard Robinson (moderator)

This year, more than 600,000 individuals will leave prison and return to communities across America. Almost one-third will be rearrested in their first year out, more than three-quarters in five years. But the nation's recidivism problem starts well before prisoners leave prison. Many of the 2.3 million behind bars today lack a high school diploma. Even fewer have a postsecondary degree or occupational certificate. They are more familiar with navigating the criminal justice system than the world of work and achievement. This panel will look at what works to improve economic prospects for returning citizens and the well-being of the families waiting for their return.

Escaping Poverty

Angus Deaton
Robert Doar
Deidre McCloskey
Michael Strain
Scott Walker
James Pethokoukis (moderator)

The most successful effort to alleviate poverty in human history has been underway slowly, over centuries. This effort is not a government program or charitable mission. It is, instead, the liberalization of markets spurred by culture. How did Europe lift itself up from poverty centuries ago? How are China, India, and Africa lifting themselves up from poverty today? By what process is sustainable, long-term wealth and enrichment created? And what lessons can we learn from this to apply to public policy in America today?

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2:00–3:15 p.m.	**President Trump and the Future of Economic Policy**	
	Scott Gottlieb Kevin Hassett Paul Ryan Gene Sperling Greg Walden Bret Baier (moderator)	President Trump has promised sweeping changes to US economic policy. How are those changes progressing? Now that the president is in office, what does the future hold for the Affordable Care Act's replacement and tax reform? Hear from key members of Congress.
5:30–6:00 p.m.	Reception	The Cloister
6:00–7:00 p.m.	Dinner Conversation **A Conversation with Senate Majority Leader Mitch McConnell and Speaker of the House Paul Ryan** Moderator: Paul Gigot	The Cloister
7:15–8:45 p.m.	Dinner	The Cloister
9:00–10:00 p.m.	Starlight Chat **Life Lessons from the World's Greatest Composers** Arthur Brooks Introduction: Daniel A. D'Aniello	The Cloister Ballroom

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 4:30 p.m. and 11:00 p.m.
For pickup from your room, dial x5701.

Sunday, March 12

Shuttles will run between the Cloister, Beach Club, and Ocean Villas between 6:45 a.m. and 1:00 p.m.
For pickup from your room, dial x5701.

8:30–10:00 a.m.	Early Bird Breakfasts Please select one from the options below: **A Conversation on Health Care with Secretary Tom Price, M.D.** Moderator: Marc Thiessen	The Cloister
	The Future of the Court	
	John Cornyn Jeff Flake Lindsey Graham Ben Sasse Ramesh Ponnuru (moderator)	Procedural questions in the Senate have created turmoil around Supreme Court confirmations. In President Obama's last year in office, the Senate did not confirm his final nominee. In his first month in office, President Trump has nominated a jurist in Neil Gorsuch, who many conservatives believe is a worthy successor to the late Justice Scalia. Given the new confirmation environment, what is the future of the Court? And what should we expect from President Trump's future nominations to the federal bench?

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SPEAKERS

YOUSEF AL OTAIBA	Ambassador to the United States, United Arab Emirates
BRET BAIER	Host, *Special Report with Bret Baier*, Fox News
JAMES BENNET	Editorial Page Editor, *New York Times*
LISA BLUNT ROCHESTER	US House of Representatives (D-DE)
DAVID BROOKS	Columnist, *New York Times*
MICHAEL BURGESS	US House of Representatives (R-TX)
GEORGE W. BUSH	43rd President of the United States
CASEY CAGLE	Lieutenant Governor of Georgia
SCOTT CARPENTER	Deputy Director, Google Inc.
ELAINE CHAO	US Secretary of Transportation
DICK CHENEY	Former Vice President of the United States
SUSAN COLLINS	US Senate (R-ME)
JOHN CORNYN	Senate Majority Whip (R-TX)
ANGUS DEATON	Professor, Princeton University
JOHN DELANEY	US House of Representatives (D-MD)
JOHN DICKERSON	Host, *Face the Nation*, CBS News
DOUG DUCEY	Governor of Arizona
JONI ERNST	US Senate (R-IA)
MARTY FELDSTEIN	Professor, Harvard University
DEB FISCHER	US Senate (R-NE)
JEFF FLAKE	US Senate (R-AZ)
VIRGINIA FOXX	US House of Representatives (R-NC)
JASON FURMAN	Senior Fellow, Peterson Institute for International Economics
MICHAEL GALLAGHER	US House of Representatives (R-WI)
CORY GARDNER	US Senate (R-CO)
ROBERT P. GEORGE	Professor, Princeton University
PAUL GIGOT	Editorial Page Editor, *Wall Street Journal*
MICHAEL GOVE	UK Member of Parliament
LINDSEY GRAHAM	US Senate (R-SC)
PHIL GRAMM	Former US Senator (R-TX); AEI
ERIC GREITENS	Governor of Missouri
JONATHAN HAIDT	Professor, New York University Stern School of Business
SHADI HAMID	Senior Fellow, Brookings Institution
MICHAEL HAYDEN	Former Director of the Central Intelligence Agency
JEB HENSARLING	US House of Representatives (R-TX)
BRUCE HOFFMAN	Director, Center for Security Studies, Georgetown University
GLENN HUBBARD	Russel L. Carson Professor of Finance and Economics, Columbia University
KIM KAGAN	Founder and President, Institute for the Study of War
MIKHAIL KHODORKOVSKY	Founder, Open Russia
ADAM KINZINGER	US House of Representatives (R-IL)
BILL KRISTOL	Editor, *Weekly Standard*
JON KYL	Former US Senator (R-AZ); AEI
MIKE LEE	US Senate (R-UT)
BJORN LOMBORG	President, Copenhagen Consensus Center
KEVIN MCCARTHY	House Majority Leader (R-CA)
DEIRDRE MCCLOSKEY	Professor, University of Illinois at Chicago

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MITCH MCCONNELL	Senate Majority Leader (R-KY)
CATHY MCMORRIS RODGERS	US House of Representatives (R-WA)
T. MICHAEL MOSELEY	Chief of Staff, US Air Force (retired)
SETH MOULTON	US House of Representatives (D-MA)
PETER NAVARRO	Director of Trade and Industrial Policy, The White House
DEVIN NUNES	US House of Representatives (R-CA)
GEORGE OSBORNE	UK Member of Parliament
JIMMY PANETTA	US House of Representatives (D-CA)
DAVID PERDUE	US Senate (R-GA)
TOM PRICE	US Secretary of Health and Human Services
STEPHEN RADEMAKER	Principal, Podesta Group
WILLIAM ROPER	Director, Strategic Capabilities Office, US Department of Defense
MARCO RUBIO	US Senate (R-FL)
PAUL RYAN	Speaker, US House of Representatives (R-WI)
BEN SASSE	US Senate (R-NE)
MARTIN SELIGMAN	Director, Positive Psychology Center, University of Pennsylvania
ANDREI SOLDATOV	Cofounder, Agentura.ru
GENE SPERLING	Former Director, National Economic Council
BARRY STRAUSS	Professor, Cornell University
MAC THORNBERRY	US House of Representatives (R-TX)
FRED UPTON	US House of Representatives (R-MI)
GREG WALDEN	US House of Representatives (R-OR)
SCOTT WALKER	Governor of Wisconsin
KEVIN WARSH	Visiting Fellow, Hoover Institution
GEORGE F. WILL	Columnist, *Washington Post*
GRAEME WOOD	National Correspondent, *Atlantic*
MARK ZANDI	Chief Economist, Moody's Analytics

ATTENDEES

ALLI & BILL ACHTMEYER	Parthenon-EY
RENEE G. & SUMNER E. ANDERSON	
CHRISTIAN P. ANSCHUTZ	Western Development Group
NANCY & PHILIP ANSCHUTZ	The Anschutz Corporation
LAURA & JOHN ARNOLD	Laura and John Arnold Foundation
LAUREL & CLIFF ASNESS	AQR Capital Management
GORDON BINDER	Coastview Capital LLC
MICHAEL R. BLOOMBERG	Bloomberg LP and Bloomberg Philanthropies
ANGELA & DOUG BRALY	The Braly Group
KENNETH F. BROAD	Jackson Square Partners LLC
W. R. BYRD	RCP Inc.
DIANA & ERIC CANTOR	Alternative Investment Management LLC/Moelis & Company
LIZA-MAE & MARK CARLIN	Lockton Partners LLC
SUSAN F. & ROBERT H. CASTELLINI	Cincinnati Reds
DAN T. CATHY	Chick-fil-A Inc.
NANCY & GARY CHARTRAND	The Chartrand Foundation/Acosta Inc.
MARY C. & ARMEANE M. CHOKSI	Strategic Investment Management LLC/Option 3 Ventures LLC
STEVEN A. COHEN	Point72 Asset Management LP

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ED CONARD	*New York Times* Bestselling Author/Bain Capital (former)
SIGNE OSTBY & SCOTT COOK	Intuit Inc.
TIM COOK	Apple Inc.
MARILYN & PETE COORS	Molson Coors Brewing Company
KELLY & JOE CRAFT	Alliance Resource Partners LP
KATHY & HARLAN CROW	Crow Holdings
BOYKIN CURRY	Eagle Capital Management LLC
RAVENEL CURRY	Eagle Capital Management LLC
MARK DALTON	Tudor Investment Corporation
DANIEL A. D'ANIELLO	The Carlyle Group
MARY LOU DIEZ & JOHN H. DASBURG	ASTAR Air Cargo
PILAR & LEW DAVIES	The Cambria Group
KIM DENNIS	Searle Freedom Trust
BETSY & DICK DEVOS	The Windquest Group
ANNIE DICKERSON	The Paul E. Singer Family Office
MARINA & RIC DILLON	Diamond Hill Investment Group Inc.
JAMIE DIMON	JPMorgan Chase & Company
JIM DONOVAN	The Goldman Sachs Group Inc.
JESSICA B. JOHNSON & MICHAEL J. DOWNER	Capital Research and Management Company
BRITTANY & KURT DUDAS	Physician/Ehrenkranz Partners
LISA MARIE BONGIOVANNI & BOB ECKERT	Mattel Inc.
JEAN & CHRIS EGAN	Carruth Capital LLC
JULIA HARRIS & BEHDAD EGHBALI	Clearlake Capital Group
MISTIE & MARTIN ELTRICH	AEA Investors LP
HEATH & JOHN FARACI	International Paper Company
SEAN FIELER	Equinox Partners LP
PAUL J. FINNEGAN	MADISON DEARBORN Partners LLC
CALLA & SPENCER FLEISCHER	FFL Partners LLC
ELIZABETH & TROY FOWLER	Triad Foundation Inc.
STELLA & JOEL FREEDMAN	Paladin Healthcare Capital LLC
ELISE & TULLY FRIEDMAN	FFL Partners LLC
CINDY & CHRISTOPHER GALVIN	Bardes Interiors/Harrison Street Capital LLC
RON GIDWITZ	GCG Partners
GLADIE & RAYMOND V. GILMARTIN	Merck and Co. Inc. (retired)
HARVEY GOLUB	American Express Co. (retired)/Miller Buckfire & Company
LORIE & HENRY GORDON	Strata Resources Inc.
CAROLYN & OLIVER GRACE	Associated Asset Management Inc.
JOYCE & JUDSON GREEN	
ROBERT F. GREENHILL	Greenhill & Co. Inc.
ALLISON & DONALD GULBRANDSEN	Gulbrandsen Companies
ANN & JON HAMMES	Hammes Company
FRANK J. HANNA	Hanna Capital LLC
YVONNE & KENNETH HANNAN	Colonial Navigation Co. Inc.
DEE BAGWELL HASLAM	Cleveland Browns
JIMMY HASLAM	Pilot Travel Centers LLC
KERRY HEALEY	Babson College
JULIE K. & KENNETH HERSH	George W. Bush Presidential Center

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SUSAN & ROGER HERTOG	Hertog Foundation
HELEN SKADE & EDWARD R. HINTZ	Hintz Capital Management
MARY & DOUGLAS HSU	Far Eastern Group
KATHY & ALLAN B. HUBBARD	E&A Companies
JULIE & MARTIN P. HUGHES	HUB International
PATTI & JERRY HUME	Basic American Inc.
JOHN HURLEY	Cavalry Asset Management
KAREN & PAUL ISAAC	Arbiter Partners
NANCY DUNLAP & JOHN D. JOHNS	Protective Life Corporation
MICHELE KANG	Cognosante
NYSSA & WILLIAM KOURAKOS	Perella Weinberg Partners
HILLARY & RODGER KROUSE	Sun Capital Partners Inc.
KARIN & JOHN KUKRAL	Northwood Investors LLC
CORY & BILL LAVERACK	Laverack Capital Partners LLC
SHARON & PHIL LEBHERZ	Pointcare LLC/Lebherz Insurance Services Inc.
LIN LINDA CHIH & DAVID LEE	Foreign Minister of Taiwan
SYLVIE LÉGÈRE & TODD RICKETTS	The Policy Circle/Chicago Cubs
SUSAN & RICHARD LENNY	Information Resources Inc.
MARC LIPSCHULTZ	Owl Rock Capital Partners
DANIEL S. LOEB	Third Point LLC
JOE LONSDALE	8VC
KATHLEEN & JOHN LUKE	WestRock Company
LAURA & SCOTT LUTTRELL	LCM Group
DUNCAN MACLEAN	MacLean-Fogg Company
RICHARD MAGNUSON	GI Partners
MICHAEL MARTINO	Mason Capital Management LLC
SANDRA OURUSOFF & M. HOLT MASSEY	Metropolitan Opera/M. H. Massey & Co. LLC
ROBERT MCCORMACK	Trident Capital LLC
BONNIE MCELVEEN-HUNTER	Pace Communications Inc.
BILLIE & ROSS MCKNIGHT	Olney Bancshares of Texas
THOMAS MCWILLIAMS	Court Square Capital Partners
MIKE MEECE	Office of George W. Bush
KENNETH MEHLMAN	Kohlberg Kravis Roberts
KATHIE & JOHN MILLIGAN	Gilead Sciences Inc.
MIMI & ROBERT S. MURLEY	Credit Suisse
ALEX NAVAB	Kohlberg Kravis Roberts
CHARLENE & PAT NEAL	Pure Style/Neal Communities
MINA NGUYEN	AQR Capital Management
LYNN & DAVID NICHOLSON	The Stiles-Nicholson Foundation
SUSAN & WILLIAM OBERNDORF	Oberndorf Enterprises
HILDA OCHOA-BRILLEMBOURG & ARTURO BRILLEMBOURG	Strategic Investment Group/Farmington Asset Management
HEIDI & RICHARD ONG	Eagle Capital Management
JO ANN & PAUL OREFFICE	Dow Chemical Company (retired)
ALEXANDRA & SEAN PARKER	The Parker Foundation
SARAH & ROSS PEROT JR.	Perot Systems Corporation
TINA & STEVEN PRICE	Townsquare Media Inc.

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ANNE & ROBERT RAYMOND	Crow Holdings/Raymond Design LP
LAURA & GEOFFREY S. REHNERT	Audax Group
LAURA C. & ROBERT L. REYNOLDS	Putnam Investments
LINNEA & GEORGE R. ROBERTS	Kohlberg Kravis Roberts
ALLISON & RICHARD ROEDER	Vance Street Capital
SONYA A. & JOHN D. ROOD	The Vestcor Companies Inc.
LISA & MATTHEW K. ROSE	BNSF Railway Company
ROBERT ROSENKRANZ	Delphi Financial Group
PEGGY & ROBERT ROTHMAN	Black Diamond Capital
LEE ANN & PETER RUMMELL	RummellMunz Partners
SALLY & ED RUST	State Farm Insurance Companies
ALEXANDER SAINT-AMAND	GLG Inc.
NATHAN E. SAINT-AMAND	American Academy of Allergy, Asthma & Immunology
ERIC SCHMIDT	Google Inc.
ELLYN & ALAN SEELENFREUND	McKesson Corporation (retired)
BETTY & MEL SEMBLER	The Sembler Company
MARTHA & JAMES M. SENEFF	CNL Financial Group Inc.
CAMPBELL BROWN & DAN SENOR	Facebook/Elliott Management Corporation
SABINE & GREGG SHERRILL	Tenneco Inc.
JEFFREY SILVERMAN	Agman Partners
ALEX SLUSKY	Vector Capital
VICKIE & DAVID SMICK	Johnson Smick International Inc.
DIANE & THOMAS SMITH	Prescott Investors Inc.
LINDA & WILLIAM S. STAVROPOULOS	The Dow Chemical Company
BARRY STERNLICHT	Starwood Capital Group
CINDY & SHELDON STONE	Oaktree Capital Investments
MICHAEL SULLIVAN	Point72 Asset Management LP
A. G. SULZBERGER	*New York Times*
BARBARA B. & WILSON H. TAYLOR	Cigna Corporation
ELIZABETH & RYAN P. TAYLOR	Richmond Hill Investment Company LP
FRANCES & RONALD TERWILLIGER	Terwilliger Pappas Multifamily Properties
CARL THOMA	Thoma Bravo LLC
GWENDOLYN VAN PAASSCHEN	John Brookes Design
JANET & CHRISTOPHER VINCZE	TRC Companies Inc.
ECKART VON KLAEDEN	Daimler AG
THEODORA D. & WILLIAM H. WALTON	Rockpoint Group LLC
AMY & LESLIE WARE	PanOptis Patent Management
HEATHER & RAY W. WASHBURNE	Highland Park Village
GREGORY W. WENDT	Capital Research Global Investors
LINDA L. & JEFFREY L. WYLER	Jeff Wyler Automotive Family Inc.
GLENN A. YOUNGKIN	The Carlyle Group
SCOTT ZAJAC	Rockwood Management Corporation
MARK ZUCKERBERG	Facebook

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AEI SCHOLARS AND EXECUTIVES

LEON ARON	Director, Russian Studies; Resident Scholar
ROBERT BARRO	John H. Makin Visiting Scholar
JASON BERTSCH	Senior Vice President, Development and Communications
DAN BLUMENTHAL	Director, Asian Studies; Resident Fellow
JOHN BOLTON	Senior Fellow
KARLYN BOWMAN	Senior Fellow
ARTHUR BROOKS	President; Beth and Ravenel Curry Scholar in Free Enterprise
LYNNE CHENEY	Senior Fellow
ROBERT DOAR	Morgridge Fellow in Poverty Studies; Resident Fellow
THOMAS DONNELLY	Codirector, Marilyn Ware Center for Security Studies; Resident Fellow
MACKENZIE EAGLEN	Resident Fellow, Marilyn Ware Center for Security Studies
NICK EBERSTADT	Henry Wendt Chair in Political Economy
DAVID GERSON	Executive Vice President
JONAH GOLDBERG	Fellow
SCOTT GOTTLIEB	Resident Fellow
KEVIN HASSETT	Director, Research for Domestic Policy; State Farm James Q. Wilson Chair in American Politics and Culture
FREDERICK KAGAN	Director, Critical Threats Project; Christopher DeMuth Chair
KIRSTEN MADISON	Deputy Director, Foreign and Defense Policy Studies; Resident Fellow
RACHEL MCCLEARY	Visiting Scholar
CHARLES MURRAY	W. H. Brady Scholar
JAMES PETHOKOUKIS	Editor, AEIdeas; DeWitt Wallace Fellow
DANIELLE PLETKA	Senior Vice President, Foreign and Defense Policy Studies
RAMESH PONNURU	Visiting Fellow
GERARD ROBINSON	Resident Fellow
DEREK SCISSORS	Resident Scholar
ANDREW SMARICK	Resident Fellow
TOBY STOCK	Vice President, Development and Academic Programs
MICHAEL STRAIN	Director, Economic Policy Studies; Resident Scholar
RYAN STREETER	Director, Domestic Policy Studies
MARC THIESSEN	Resident Fellow
STAN VEUGER	Resident Scholar
PETER WALLISON	Arthur F. Burns Fellow in Financial Policy Studies; Senior Fellow
PAUL WOLFOWITZ	Visiting Scholar

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SPOUSES AND GUESTS

LIZ BOARDMAN
GRETCHEN BOLTON
IRINA BOROGAN
JAMES BOWMAN
ESTER BROOKS
ANNE CASE
SANDY CORNYN
CATHERINE COX
TOM DAFFRON
MATTHEW DYCKMAN
ANDREA ELLIOTT
KATE FELDSTEIN
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EVE GERBER
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WENDY GRAMM
ROB GRANIERI
KARI JONES
JILL HAMILTON
JEANINE HAYDEN
MELISSA HENSARLING
CONSTANCE HUBBARD
CARYLL KYL
LESLIE LEBON
SHARON LEE
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APRIL MCCLAIN-DELANEY
JANE MOSS
BONNIE PERDUE
AN PHAM
APRIL PONNURU
BETTY PRICE
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MARTI ROPER
JEANETTE RUBIO
JANNA RYAN
MELISSA SASSE
MANDY SELIGMAN
JAMES STERNLICHT
MARCIA STRAUSS
PAM THIESSEN
SALLY THORNBERRY
AMEY UPTON
FRIEDA WALLISON
BRAD WENDT
MARK WOOTERS

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If you have any questions regarding the World Forum during your stay,
please contact the AEI World Forum Office.

Hours: March 8–12, 7:00 a.m. to 8:00 p.m.

Phone: 912.634.3200

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AEI

WORLD FORUM

MARCH 9–12, 2017 I SEA ISLAND, GEORGIA

Good morning:

I am writing to invite you to participate in the American Enterprise Institute's World Forum, which will be held March 9–12, 2017, at Sea Island, Georgia.

For the past three decades, the World Forum has offered a productive environment for many of the world's most eminent business leaders, policymakers, and scholars to discuss and develop solutions to complex policy problems in economics, foreign affairs, and other pressing areas of national concern. Many of our guests describe it as the most important gathering of the year in the realm of politics and policy.

The 2017 Forum's off-the-record discussions will be candid, timely, and highly informative. Our program highlights the breadth of distinguished leaders from government, media, and academia all around the world who joined us and contributed to last year's Forum, by way of example.

Your participation as a speaker would bring a valuable perspective to our discussions, and to our pursuit of a better, safer, and more prosperous world. We want to bring the best minds together for our upcoming Forum, so I hope you will seriously consider joining us next March. Specific information on your participation as a speaker will be provided closer to the date of the Forum.

If you would like more information about the 2017 AEI World Forum, please do not hesitate to contact me at 202.419.5213 or Arthur.Brooks@aei.org.

Best wishes,

Arthur Brooks

Arthur Brooks, *President*
American Enterprise Institute

For returning attendees, you may RSVP via our online registration and payment forms at worldforum.aei.org using your username and password.

If you would like to RSVP via our online form but do not have an username and password, please contact worldforum@aei.org to request credentials.

For more information or to RSVP contact the Director of Conferences at worldforum@aei.org.

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PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

---

1. Sponsor(s) of the trip (please list all sponsors): The American Enterprise Institute

2. Description of the trip: World Forum: off the record public policy briefings

3. Dates of travel: March 9-12, 2017

4. Place of travel: Sea Island, GA

5. Name and title of Senate invitees: Sen. Ben Sasse, and please see attached invitee list.

6. I *certify* that the trip fits one of the following categories:

   ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

   – OR –

   ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

   – AND –

   ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

   ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

   – AND –

   ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

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9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10)*.

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:
AEI organizes the trip and plans the agenda. AEI scholars lead and participate in the policy briefings.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
AEI is a non-profit, tax-exempt, public policy research organization. The World Forum addresses public policy issues important to AEI research.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:
This is the 36th year of the World Forum.

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

AEI hosts around 250 public events each year.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	$740 ($320 airfare, $420 ground transportation)		Max: $200 ($25/meal, 8 meals)	N/A

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged without regard to congressional participation.

18. Reason for selecting the location of the event or trip

Close proximity to East Coast.

19. Name and location of hotel or other lodging facility:

The Cloister at Sea Island.

20. Reason(s) for selecting hotel or other lodging facility:

Close proximity to airports.

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21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Please see attached.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Commercial air travel - Economy (coach class)

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: _____

Name and Title: Jessica Browning, Director of Conferences

Name of Organization: The American Enterprise Institute

Address: 1789 Massachusetts Ave NW, Washington, DC 20036

Telephone Number: 202.862.5853

Fax Number: 202.862.7171

E-mail Address: jbrowning@aei.org

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AEI WORLD FORUM, March 9-12, Sea Island, Georgia

ADDENDUM: Question 21:

The lodging cost per day ($489.23/night) is higher than the per diem rate of the area. Senate participants will be placed in standard rooms. Since this is a large conference, this was the lowest cost and closest to the per diem rate that AEI could secure, given the hotel's prices. The cost of meals ($25/meal) reflects the catering cost charged to AEI by the hotel. Alcohol is not included. This trip was arranged without regard to congressional participation, and we verify that no special treatment was given to members in either lodging or food.

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AEI WORLD FORUM

AGENDA AT A GLANCE

THURSDAY, MARCH 9

All day	Registration
6:00–7:00 p.m.	Reception
7:00–8:15 p.m.	Dinner
8:30–9:30 p.m.	Starlight Chats

FRIDAY, MARCH 10

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:45 p.m.	Luncheon
2:00–4:00 p.m.	Afternoon Activities
5:00–5:30 p.m.	Reception
5:30–6:30 p.m.	Dinner Conversation
6:30–8:30 p.m.	Dinner
8:30–9:30 p.m.	Starlight Chats

SATURDAY, MARCH 11

7:30–8:30 a.m.	Early Bird Breakfasts
8:45–10:15 a.m.	Breakout Sessions
10:30 a.m.–12:00 p.m.	General Session
12:15–1:45 p.m.	Luncheon
2:00–3:15 p.m.	Breakout Sessions
6:00–6:30 p.m.	Reception
6:30–7:30 p.m.	Dinner Conversation
7:45–9:00 p.m.	Dinner
9:00–10:00 p.m.	Starlight Chat

SUNDAY, MARCH 12

8:00–9:30 a.m.	Early Bird Breakfasts

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As of January 16, 2017 | Subject to change

AEI WORLD FORUM

2017 Speakers

KEYNOTE FEATURED SPEAKER: GEORGE W. BUSH, 43rd President of the United States

YOUSEF AL OTAIBA
Ambassador to the United States, United Arab Emirates

JAMES BENNET
Editorial Page Editor, *New York Times*

DAVID BROOKS
Columnist, *New York Times*

MICHAEL BURGESS
US House of Representatives (R-TX)

SCOTT CARPENTER
Deputy Director, Google Inc.

DICK CHENEY
Former Vice President of the United States

LIZ CHENEY
US House of Representatives (R-WY)

SUSAN COLLINS
US Senate (R-ME)

JOHN CORNYN
Senate Majority Whip (R-TX)

ANGUS DEATON
Professor, Princeton University

JOHN DELANEY
US House of Representatives (D-MD)

JOHN DICKERSON
Host, *Face the Nation*, CBS News

DOUG DUCEY
Governor of Arizona

JONI ERNST
US Senate (R-IA)

MARTY FELDSTEIN
Professor, Harvard University

DEB FISCHER
US Senate (R-NE)

JEFF FLAKE
US Senate (R-AZ)

VIRGINIA FOXX
US House of Representatives (R-NC)

JASON FURMAN
Senior Fellow, Peterson Institute for International Economics

MICHAEL GALLAGHER
US House of Representatives (R-WI)

CORY GARDNER
US Senate (R-CO)

ROBERT P. GEORGE
Professor, Princeton University

PAUL GIGOT
Editorial Page Editor, *Wall Street Journal*

MICHAEL GOVE
UK Member of Parliament

LINDSEY GRAHAM
US Senate (R-SC)

PHIL GRAMM
Former US Senator (R-TX); AEI

JONATHAN HAIDT
Professor, New York University Stern School of Business

SHADI HAMID
Senior Fellow, Brookings Institution

JEB HENSARLING
US House of Representatives (R-TX)

BRUCE HOFFMAN
Director, Center for Security Studies, Georgetown University

GLENN HUBBARD
Russel L. Carson Professor of Finance and Economics, Columbia University

SAJID JAVID
UK Secretary of State for Communities and Local Government

MIKHAIL KHODORKOVSKY
Founder, Open Russia

ADAM KINZINGER
US House of Representatives (R-IL)

BILL KRISTOL
Editor, *Weekly Standard*

JON KYL
Former US Senator (R-AZ); AEI

MIKE LEE
US Senate (R-UT)

LAWRENCE LINDSEY
Former Director, National Economic Council

BJORN LOMBORG
Visiting Professor, Copenhagen Business School

KEVIN MCCARTHY
House Majority Leader (R-CA)

DEIRDRE MCCLOSKEY
Professor, University of Illinois at Chicago

MITCH MCCONNELL
Senate Majority Leader (R-KY)

H. R. MCMASTER
Lieutenant General, Army Capabilities Integration Center

CATHY MCMORRIS RODGERS
US House of Representatives (R-WA)

GENERAL (RET) T. MICHAEL MOSELEY
Chief of Staff, US Air Force (retired)

PETER NAVARRO
Director of Trade and Industrial Policy, the White House

DEVIN NUNES
US House of Representatives (R-CA)

DAVID PERDUE
US Senate (R-GA)

PAUL ROMER
Chief Economist, World Bank

WILLIAM ROPER
Director, Strategic Capabilities Office, US Department of Defense

MARCO RUBIO
US Senate (R-FL)

PAUL RYAN
Speaker, US House of Representatives (R-WI)

BEN SASSE
US Senate (R-NE)

MARTIN SELIGMAN
Director, Positive Psychology Center, University of Pennsylvania

ANDREI SOLDATOV
Cofounder, Agentura.ru

GENE SPERLING
Former Director, National Economic Council

BARRY STRAUSS
Professor, Cornell University

MAC THORNBERRY
US House of Representatives (R-TX)

FRED UPTON
US House of Representatives (R-MI)

GREG WALDEN
US House of Representatives (R-OR)

SCOTT WALKER
Governor of Wisconsin

KEVIN WARSH
Visiting Fellow, Hoover Institution

GEORGE WILL
Columnist, *Washington Post*

GRAEME WOOD
National Correspondent, *Atlantic*

TODD YOUNG
US House of Representatives (R-IN)

MARK ZANDI
Chief Economist, Moody's Analytics

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AEI WORLD FORUM

2017 Participants

ALLI & BILL ACHTMEYER
Parthenon-EY

RENEE G. & SUMNER E. ANDERSON

CHRISTIAN P. ANSCHUTZ
Western Development Group

NANCY & PHILIP ANSCHUTZ
The Anschutz Corporation

LAURA & JOHN ARNOLD
Laura and John Arnold Foundation

LAUREL & CLIFF ASNESS
AQR Capital Management

GORDON BINDER
Coastview Capital LLC

MICHAEL R. BLOOMBERG
Bloomberg LP and Bloomberg Philanthropies

ANGELA & DOUG BRALY
The Braly Group

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Jackson Square Partners LLC

W. R. (BILL) BYRD
RCP Inc.

DIANA & ERIC CANTOR
Alternative Investment Management LLC/Moelis & Company

LIZA-MAE & MARK CARLIN
Lockton Partners LLC

SUSAN F. & ROBERT H. CASTELLINI
Cincinnati Reds

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Chick-fil-A Inc.

NANCY & GARY CHARTRAND
The Chartrand Foundation/Acosta Inc.

MARY C. & ARMEANE M. CHOKSI
Strategic Investment Management LLC/Option 3 Ventures LLC

STEVEN A. COHEN
Point72 Asset Management LP

ED CONARD
Waters Corporation

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Intuit Inc.

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Apple Inc.

MARILYN & PETE COORS
Molson Coors Brewing Company

KELLY & JOE CRAFT
Alliance Resource Partners LP

KATHY & HARLAN CROW
Crow Holdings

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Eagle Capital Management LLC

RAVENEL CURRY
Eagle Capital Management LLC

MARK DALTON
Tudor Investment Corporation

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The Carlyle Group

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ASTAR Air Cargo

PILAR & LEW DAVIES
The Cambria Group

KIM DENNIS
Searle Freedom Trust

BETSY & DICK DEVOS
The Windquest Group

ANNIE DICKERSON
The Paul E. Singer Family Office

MARINA & RIC DILLON
Diamond Hill Investment Group Inc.

JAMIE DIMON
JPMorgan Chase & Company

JIM DONOVAN
The Goldman Sachs Group Inc.

JESSICA B. & MICHAEL J. DOWNER
Capital Research and Management Company

BRITTANY & KURT DUDAS
Physician/Ehrenkranz Partners

LISA MARIE BONGIOVANNI & BOB ECKERT
Mattel Inc.

JEAN & CHRIS EGAN
Carruth Capital LLC

MARTIN ELTRICH
AEA Investors LP

THOMAS FANNING
Southern Company

HEATH & JOHN FARACI
International Paper Company

SEAN FIELER
Equinox Partners LP

MARY M. & PAUL J. FINNEGAN
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CALLA & SPENCER FLEISCHER
FFL Partners LLC

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Stone Canyon Industries LLC

JANET & MICHAEL FOURTICQ
Hancock Park Associates

ELIZABETH & TROY FOWLER
Triad Foundation Inc.

MARILYN & SAM FOX
Harbour Group Limited

STELLA & JOEL FREEDMAN
Paladin Healthcare Capital LLC

BETH & JOSHUA S. FRIEDMAN
Canyon Partners LLC

ELISE & TULLY FRIEDMAN
FFL Partners LLC

CINDY & CHRISTOPHER GALVIN
Bardes Interiors /Harrison Street Capital LLC

RON GIDWITZ
GCG Partners

GLADIE & RAYMOND V. GILMARTIN
Merck and Co. Inc. (retired)

ROBERTA & HARVEY GOLUB
American Express Co.(retired)/Miller Buckfire & Company

LORIE & HENRY GORDON
Strata Resources Inc.

CAROLYN & OLIVER GRACE
Associated Asset Management Inc.

As of Februory 8, 2017

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AEI WORLD FORUM

2017 Participants (continued)

JOYCE & JUDSON GREEN

ROBERT F. GREENHILL
Greenhill & Co. Inc.

ALLISON & DONALD GULBRANDSEN
Gulbrandsen Companies

ANN & JON HAMMES
Hammes Company

FRANK J. HANNA
Hanna Capital LLC

YVONNE & KENNETH HANNAN
Colonial Navigation Co. Inc.

DEE & JIMMY HASLAM
Pilot Travel Centers LLC

KERRY HEALEY
Babson College

JULIE K. & KENNETH HERSH
George W. Bush Presidential Center

SUSAN & ROGER HERTOG
Hertog Foundation

HELEN SKADE & EDWARD R. HINTZ
Hintz Capital Management

MARY & DOUGLAS HSU
Far Eastern Group

KATHY & ALLAN B. HUBBARD
E&A Companies

JULIA & MARTIN P. HUGHES
HUB International

PATTI & JERRY HUME
Basic American Inc.

JOHN HURLEY
Cavalry Asset Management

KAREN D. & PAUL ISAAC
Arbiter Partners

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Protective Life Corporation

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Cognosante

SETH KLARMAN
The Baupost Group LLC

STEPHEN KOTRAN
Sullivan & Cromwell LLP

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Perella Weinberg Partners

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CAM Capital LP

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Sun Capital Partners Inc.

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Northwood Investors LLC

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Laverack Capital Partners LLC

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Pointcare LLC/Lebherz Insurance Services Inc.

LIN LINDA CHIH & DAVID LEE
Foreign Minister of Taiwan

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The Policy Circle/Chicago Cubs

SUSAN & RICHARD LENNY
Information Resources Inc.

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Owl Rock Capital Partners

DANIEL S. LOEB
Third Point LLC

JOE LONSDALE
8VC

JOHN LUKE
WestRock Company

LAURA & SCOTT LUTTRELL
LCM Group

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MacLean-Fogg Company

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GI Partners

ROBERT MALOTT
LBD Partners Inc.

LISA FERRARO & MICHAEL MARTINO
Mason Capital Management LLC

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Metropolitan Opera/M. H. Massey & Co. LLC

MARY & ROBERT MCCORMACK
Trident Capital LLC

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Pace Communications Inc.

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Olney Bancshares of Texas

ELIZABETH & DRAYTON MCLANE
McLane Group

THOMAS MCWILLIAMS
Court Square Capital Partners

MIKE MEECE
Office of George W. Bush

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Kohlberg Kravis Roberts

KATHIE & JOHN MILLIGAN
Gilead Sciences Inc.

MIMI & ROBERT S. MURLEY
Credit Suisse

MARY KATHRYN & ALEX NAVAB
Kohlberg Kravis Roberts & Co. LP

CHARLENE & PATRICK NEAL
Pure Style/Neal Communities of Southwest Florida

MINA NGUYEN
AQR Capital Management

LYNN & DAVID NICHOLSON
The Stiles-Nicholson Foundation

SUSAN & WILLIAM OBERNDORF
Oberndorf Enterprises

HILDA OCHOA-BRILLEMBOURG
& ARTURO BRILLEMBOURG
Strategic Investment Group/Farmington Asset Management

HEIDI & RICHARD ONG
Eagle Capital Management

JO ANN & PAUL OREFFICE
Dow Chemical Company (retired)

ALEXANDRA & SEAN PARKER
The Parker Foundation

SARAH & ROSS PEROT JR.
Perot Systems Corporation

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ANDY PUZDER
CKE Restaurants Holdings Inc.

ANNE & ROBERT RAYMOND
Crow Holdings/Raymond Design LP

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AEI WORLD FORUM

2017 Participants (continued)

LAURA & GEOFFREY S. REHNERT
Audax Group

LAURA C. & ROBERT L. REYNOLDS
Putnam Investments

J. JOE RICKETTS
Hugo Enterprises LLC

GEORGE ROBERTS
Kohlberg Kravis Roberts

ALLISON & RICHARD ROEDER
Vance Street Capital

DEBRA & KEVIN ROLLINS
Dell Inc. (retired)

SONYA A. & JOHN D. ROOD
The Vestcor Companies Inc.

LISA & MATTHEW K. ROSE
BNSF Railway Company

ROBERT ROSENKRANZ
Delphi Financial Group

PEGGY & ROBERT ROTHMAN
Black Diamond Capital

LEE ANN & PETER RUMMELL
RummellMunz Partners

SALLY & ED RUST
State Farm Insurance Companies

ALEXANDER SAINT-AMAND
GLG Inc.

NATHAN E. SAINT-AMAND
American Academy of Allergy, Asthma & Immunology

ERIC SCHMIDT
Google Inc.

ELLYN & ALAN SEELENFREUND
McKesson Corporation (retired)

BETTY & MEL SEMBLER
The Sembler Company

JAMES M. SENEFF
CNL Financial Group Inc.

CAMPBELL BROWN & DAN SENOR
Elliott Management Corporation

SABINE & GREGG SHERRILL
Tenneco Inc.

JEFFREY SILVERMAN
Agman Partners

DANNA & ALEX SLUSKY
Vector Capital

VICKIE & DAVID SMICK
Johnson Smick International Inc.

DIANE & THOMAS SMITH
Prescott Investors Inc.

LINDA & WILLIAM S. STAVROPOULOS
The Dow Chemical Company

BARRY STERNLICHT
Starwood Capital Group

CINDY & SHELDON STONE
Oaktree Capital Investments

MICHAEL SULLIVAN
Point72 Asset Management LP

LISA & STEVEN TANANBAUM
GoldenTree Asset Management LP

KEVIN TAWEEL
Asurion

BARBARA B. & WILSON H. TAYLOR
Cigna Corporation

ELIZABETH & RYAN P. TAYLOR
Richmond Hill Investment Company LP

FRANCES & J. RONALD TERWILLIGER
Terwilliger Pappas Multifamily Properties

CARL THOMA
Thoma Bravo LLC

GWENDOLYN VAN PAASSCHEN
John Brookes Design

GRANT VERSTANDIG
Rally Health/Audax Health

JANET & CHRISTOPHER VINCZE
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