Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:
RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS
17 MAR 17 PM 3:48

Post-Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Healthcare Information and Management Systems Society (HIMSS)

Travel date(s): February 19 - February 22, 2017

Name of accompanying family member (if any): _____
Relationship to Traveler: ☐ Spouse ☐ Child

F THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY NCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	$245.87	$313.50	$185	$79.17 Uber to Washington Reagan Airport on February 19 ($14.60); Uber from Orlando International Airport to hotel/convention on February 19 ($43.51); Uber from hotel to Orlando International Airport on February 22 ($16.22); Chick-Fil-A breakfast in Atlanta International Airport on February 22 ($4.84)

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount				

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): See attached itinerary.

March 17, 2017 — Elizabeth Joseph — Elizabeth Joseph
(Date) — *(Printed name of traveler)* — *(Signature of traveler)*

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

3/17/17 — *(Date)*
(Signature of Supervising Senator/Officer)

Revised 1/3/11)

Form RE-2

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

---

1. Sponsor(s) of the trip (please list all sponsors): Healthcare Information and Management Systems Society (HIMSS)

2. Description of the trip: Educational experience to attends HIMSS' Annual Conference and Exhibition

3. Dates of travel: February 19 - 22, 2017

4. Place of travel: Orlando, Florida

5. Name and title of Senate invitees: Please see attached list of Senate invitees

6. I *certify* that the trip fits one of the following categories:

   ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

   – OR –

   ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

   – AND –

   ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

   ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

   – AND –

   ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10).*

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:
HIMSS develops, organizes, and conducts all aspects of the trip and conference. HIMSS17 is the largest healthcare sector conference, bringing together thought leaders from the healthcare community, including providers, medical informaticists, IT experts, vendors, and federal and state government representatives.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
HIMSS is a cause-based, not-for-profit organization focused on better health through IT. HIMSS leads efforts to optimize healthcare engagements and outcomes using IT, providing thought leadership, education and market research. HIMSS represents 64,000 members, 640 corporate members and 450 non profits.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:
HIMSS holds its Annual Conference every year, and invites congressional staff, as well as federal, state, and local policymakers and government officials, for this unique learning experience.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

HIMSS hosts educational briefings and roundtables with federal and state officials, and health IT experts, covering relevant policy issues. HIMSS engages in various educational events, including our interoperability showcase, which demonstrates the latest technology and interoperability advancements.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	$350	$375	$185	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The event was organized without regard to congressional participation

18. Reason for selecting the location of the event or trip

HIMSS Annual Conference includes over 40,000 participants, and rotates annual among the few cities that can accommodate a conference of this size.

19. Name and location of hotel or other lodging facility:

Rosen Plaza, Orlando, FL

20. Reason(s) for selecting hotel or other lodging facility:

HIMSS seeks bids and negotiates with hotels adjacent to the convention center where the conference is held. We choose based on consideration of price, location, accessibility to the conference, and availability of rooms to accommodate congressional staff.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging rate is slightly lower than per diem and the meal expenses are comparable. However this event is organized without regard to congressional participation and the hotel is selected for reasons listed in question 20.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach air transportation will be provided.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None provided.

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: Carla Smith

Name and Title: Carla Smith, Executive Vice Presidnet

Name of Organization: HIMSS

Address: 33 West Monroe Street, Suite 1700, Chicago, IL 60603-5616

Telephone Number: 734-604-6275

Fax Number:

E-mail Address: csmith@himss.org

0001000000000

U.S. Senate Invitees:

Stacy Amin (Senate HELP Committee)
Lauren Arias (Sen. Udall)

- Brett Baker (Senate Finance Committee)

Jordan Bartolomeo (Sen. Isakson)

- Morgan Brand (Sen. Schumer)
- Jennifer DeAngelis (Sen. Whitehouse)
- Eric Dempsey (Senate Finance Committee)
- Will Dent (Sen. Isakson)
- Marvin Figueroa (Sen. Warner)

Ken Flanz (Sen. Crapo)

- Colin Goldfinch (Senate HELP Committee)
- Aimee Grace (Sen. Schatz)
- Elizabeth Henry (Sen. Cochran)

Virginia Heppner (Senate HELP Committee)
Lauren Jee (Sen. Cardin)

- Elizabeth Henry (Sen. Cochran)
- Adam Lachman (Sen. King)

Kathleen Laird (Sen. Baldwin)

- Jane Lucas (Sen. Thune)

Greg Mathis (Sen. Peters)

- Bobby McMillin (Senate HELP Committee)
- Brett Meeks (Senate HELP Committee)
- Patrick O'Neil (Sen. King)
- Madeleine Pannell (Senate HELP Committee)
- Stuart Portman (Sen. Hatch)

Laurel Sakai (Sen. Blumenthal)

- Kripa Sreepada (Fellow with Senate Finance Committee)

Sarah Smith (Sen. Klobuchar)
Sarah Lloyd Stevenson (Sen. Wicker)
Kara Townsend (Senate HELP Committee)

- Beth Vrabel (Senate Finance Committee)

Beth Wikler (Sen. Franken)

0100100000

Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Elizabeth Joseph

Employing Office/Committee: Office of Senator Thad Cochran

Private Sponsor(s) (list all): Healthcare Information and Management Systems Society (HIMSS)

Travel date(s): February 19-22, 2017

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Orlando, FL

Explain how this trip is specifically connected to the traveler's official or representational duties:

As Health Policy Fellow for Senator Cochran on loan from the University of Mississippi Medical Center's Center for Telehealth, I am serving as the lead on telehealth legislation for Senator Cochran. The HIMSS Annual Conference will feature relevant and insightful sessions on telehealth and health IT that will be helpful to my work.

Name of accompanying family member (if any): n/a

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

1/13/17
(Date)

Elizabeth Joseph
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

Thad Cochran hereby authorize Elizabeth Joseph
(Print Senator's/Officer's Name) *(Print Traveler's Name)*

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. *(signify "yes" by checking box)* ☐

1/13/17
(Date)

Thad Cochran
(Signature of Supervising Senator/Officer)

(Revised 10/19/15)

Form RE-1

HIMSS
transforming health through IT™

33 West Monroe St, Suite 1700
Chicago, IL 60603-5616
Tel 312 664 4467
Fax 312 664 6143
www.himss.org

December 22, 2016

Ms. Elizabeth Joseph
Office of Senator Thad Cochran
113 Dirksen Senate Office Building
Washington, DC 20510

Dear Ms. Joseph:

I am pleased to extend this invitation for you to attend the **2017 Healthcare Information and Management Systems Society (HIMSS) Annual Conference and Exhibition** in Orlando, Florida, **February 19 – 22 (or February 20 - 23), 2017**. This unique opportunity will allow you to learn about the potential and the challenges of healthcare information technology—including electronic health records, health information exchange, and mobile health—to help transform healthcare in America.

HIMSS is a global, cause-based, not-for-profit organization focused on transforming health through information technology (IT), providing health IT thought leadership, education, events, market research, and media services around the world. Founded in 1961, HIMSS represents more than 64,000 individuals, plus over 640 corporations and 450 non-profit partner organizations, that share this cause. HIMSS, headquartered in Chicago, serves the global health IT community with additional offices in the United States, Europe, the Middle East, and Asia. To learn more about HIMSS, please visit our website at www.himss.org.

The HIMSS Annual Conference and Exhibition is one of the healthcare sector's largest conferences. The 2017 HIMSS Annual Conference is anticipated to include over 300 educational events, 1,200 exhibitors, and over 45,000 attendees from the U.S. and around the world. Attendees include hospital executives, physicians, physician group practice managers, nurses and other healthcare providers, federal and state agency staff, public health agency personnel, state and local government representatives as well as technology vendors and consultants. To learn more about HIMSS16 and view a detailed conference brochure please visit www.himssconference.org.

During the conference, you may be especially interested in participating in a range of health IT policy events and discussions, including the HIMSS Interoperability Showcase, Cybersecurity Command Center, Connected Health Experience, Disaster Preparedness Knowledge Center, Federal Health IT Solutions Pavilion, and many other educational opportunities.

For the last ten years HIMSS has offered paid educational opportunities to selected policy makers to attend the HIMSS Annual Conference to learn about the public policy issues and challenges of the system-wide adoption of health information technology. Consistent with Senate and House of Representatives Ethics Rules, HIMSS is extending to you an invitation to

1003 0000000000

HIMSS
transforming health through IT™

33 West Monroe St, Suite 1700
Chicago, IL 60603-5616
Tel 312 664 4467
Fax 312 664 6143
www.himss.org

attend HIMSS17 for up to three days (72 hours, excluding travel time). HIMSS does not employ or engage a registered lobbyist, lobbying firm, nor do we serve as a foreign agent.

Upon your acceptance of this invitation, we will provide the necessary documents to submit with **your request for approval of privately sponsored travel to the Senate Select Committee on Ethics or House Committee on Ethics, as applicable. Requests must be submitted at least 30 days prior to travel (no later than January 19, 2017).** HIMSS will also provide instructions to book your travel in compliance with the travel rules once approval has been obtained.

Paid opportunities to attend this unique educational event are limited, so if you will be able to attend please R.S.V.P. no later than **January 6, 2017 to allow enough time for you to submit your request to your Ethics Committee at least 30 days prior to travel.** Those responding will be accommodated on a first-come, first-serve basis.

If you have any questions, please feel free to contact me or David Gray at dgray@himss.org or 703-562-8817.

Sincerely,

Samantha Burch
Senior Director, Congressional Affairs,
Healthcare Information and Management Systems Society
4300 Wilson Boulevard, Suite 250
Arlington, VA 22203-4168
Phone: 703.562.8847;
E-mail: sbburch@himss.org

0 0 0 0 0 0 0 1 0 0 4

HIMSS

Congressional Staff Agenda
Location: Orange County Convention Center, Orlando, FL
February 19 – 23, 2017
Access Full Conference Information here: **HIMSS17**
All activities are at Orange County Convention Center unless otherwise noted.
All times are Eastern Time (EST).

Sunday, February 19, 2017

~8:00am – Travel to Orlando	
12:00 – 8:00 pm	**Conference Registration and Badge Pick-up** **Location:** Orange County Convention Center, Orlando, FL or Orlando Intl Airport
8:00 AM – 4:30PM	**Preconference Symposia:** **Location:** Orange County Convention Center **Business of healthcare symposium: succeeding in a value-based world** The transition from fee-for-service to pay-for-value payment models is one of the greatest financial challenges the U.S. healthcare system faces. Despite a willingness to embrace these new payment models, few provider organizations are administratively prepared to do so. Join us to learn what administrative infrastructure issues your organization should be prepared to address when moving to an alternative payment model, and how early adopters are mitigating the challenges presented with these changes. **OR** **Cybersecurity Forum** Many healthcare organizations have significantly evolved their cybersecurity programs to keep up with attacks and compromises from internal and external threat actors. This forum will explore lessons learned, current challenges, and the road ahead in the cybersecurity journey. Healthcare providers, business associates, vendors and others will share their experiences and insight by providing practical information that healthcare organizations can use to gauge and improve their security postures. **OR** **Innovation Symposium** Getting ready to innovate and compete in the new healthcare economy? Join healthcare leaders in a progressive journey through the continuum of care as they demonstrate IT-enabled innovations powering new models of care delivery. Learn from experts about the business and technical context of these innovations, IT imperatives, key frameworks and actionable examples, and gain inside knowledge of how to stay ahead in the consumer-focused, value-oriented healthcare economy. **OR** **Interoperability and HIE Symposium: Interoperability and Health Information Exchange - Making it Work** Continued adoption of value-based payment models, implementation of a

0000000001005

	growing number of health IT applications across care settings, evolution of available technical standards, and attention from federal policymakers all underscore and align the need for semantic interoperability and exchange of data, information and knowledge across the health system. Explore the opportunities and challenges affecting diverse stakeholders stemming from a confluence of new policies, evolving standards and certification programs, applications, and coordination required to realize a learning health system that is patient-centered and improves population health. **OR** **Medical Device Security Symposium: Medical Device Security Information Sharing - Clarity for Action** Medical device security is now recognized as a major public health problem. Examine the critical functions of the recently launched medical device Information Sharing and Analysis Organization (ISAO) initiative co-led by NHISAC and MDISS. Uncover the potential transformative impact of the open and collaborative ISAO on patient safety and privacy, health system and manufacturer cybersecurity operations, and opportunities for stakeholder participation. Key device cybersecurity updates will be provided. **OR** **Nursing Informatics Symposium: Harnessing Disruptive Innovation** Explore the evolving role of informatics nurses, and learn how disruptive innovation can be used to address current and future challenges. Examine the benefits of disruptive leadership, learn how to apply innovation and state-of-the-art interoperability, and glimpse the future of clinical decision making and patient-generated data. **OR** **Population Care Management Symposium: Clinical & Business Intelligence Road to Value-Based Care Success** Healthcare is at the crossroads of a volume-based and value-based system. Making the transition will require changes in people, processes and technology. Learn how clinical & business intelligence and data strategies can be applied to support the challenges of population health management and its role in transforming healthcare to meet the requirements of value-based payment structures and other emerging health management needs. **OR** **Precision Medicine Symposium: Precision Medicine IT Solutions - Driving Clinical Quality and Value** Precision medicine promises to improve patient care by targeting therapies to a patient's molecular profile. Major health systems are implementing enterprise-wide precision medicine programs, but they face IT challenges – namely, the lack of structured molecular data aggregated with a patient's longitudinal clinical history, and difficulties capturing structured patient outcomes. Discover the value of precision medicine to the health system and the IT solutions needed to make precision medicine a routine part of patient care. **OR** **Quality Symposium: Meeting Performance Thresholds in a MIPS/Payment for Value World**

0000000001006

	The Medicare Access and CHIP Reauthorization Act escalates CMS's efforts to move the traditional fee-for-service reimbursement model to a payment-for-value one via the Quality Payment Program (QPP). Explore the quality reporting and performance thresholds for the QPP, and uncover proven strategies for leveraging health IT to risk-adjust and more effectively treat patients and manage chronic conditions to meet CMS performance thresholds.
11:30 am – 12:30 PM	**First Timers Orientation** Are you a first-time conference attendee, or have you attended in the past but could use a refresher? Attend this on-site orientation session for HIMSS17!
5:00 – 7:00 PM	**HIMSS17 Opening Reception** Come celebrate to kick off our conference! Network your way through an evening with live music, food, libations, and friendly conversation. Connect with industry leaders and colleagues alike at this special event open to all registered HIMSS17 conference attendees. *This is a widely attended event.*
7:00 – 9:00 PM	**HIMSS17 Public Policy Leaders Dinner** **Location**: TBD **Description:** Join policy leaders within HIMSS, as well as state and federal officials, for dinner to discuss policy matters including the health IT policy, legislative, and regulatory landscape in Washington, DC and the states. *This is a widely attended event.*

Monday, February 20th, 2017

7:00AM – 6:00PM	**Conference Registration and Badge Pick-up** **Location:** Orange County Convention Center or Orlando Intl. Airport
8:30 – 10:00 AM	**Keynote Speaker: Ginni M. Rometty, Chairman, President and CEO, IBM** **Location**: Valencia Ballroom
10:00 AM – 6:00 PM	**HIMSS17 Exhibition Hall** **Location**: Orange County Convention Center **Description:** Learn about cutting edge health information technology. Experience thousands of health IT products and services on the HIMSS17 exhibit floor. Features the Meaningful Use Experience — a special live demonstration area that lets the viewer experience proven, certified EHR solutions. Also experience firsthand the Social Media Center, HIMSS Interoperability Showcase, The Intelligent Hospital Pavilion and more.
10:00 AM – 6:00 PM	**Interoperability Showcase** **Location**: Booth 9000 | Hall F **Description:** Explore a health ecosystem where standards-based health IT enables individuals to securely access, contribute to and analyze their own health data.
10:00 – 10:30 AM	**Staff Led Tour of the HIMSS17 Exhibition Hall:** **Location:** Orange County Convention Center

0000010007

10:30 – 11:30 AM	**First Timers Conference Orientation** Are you a first-time conference attendee, or have you attended in the past but could use a refresher? Attend this on-site orientation session for HIMSS17!
10:30 – 11:30 AM	**Concurrent Education Sessions:** Location: Orange County Convention Center **How Healthcare and Other Industries Create Delightful Experiences** The keynote panel for the HIMSS17 UX Forum brings together thought leaders from the healthcare and other complex, high-risk, and data-driven industries to explore how they have created delightful user experiences for all the stakeholders involved in the supply and demand of their products and services **OR** **Health Information Technology – Enabling Joint Readiness** This session will demonstrate how HIT is "delivering value" to the Military Health System (MHS) by implementing, managing, and sustaining an integrated and protected medical information enterprise that fulfills its mission. The session lays out the CIO's vision of how DHA HIT can enhance support to the MHS **OR** **Data-Driven Medicine: Actionable Insights from Patient Data** Successful population health and value-based care initiatives require complete and accurate information. Hear how efficient aggregation and normalization of community-wide health and care records, combined with systematically applied innovative clinical logic can improve patient safety, expose gaps in care and present providers with a complete view of relevant information about their patients,.. **OR** **Emerging Impacts of Artificial Intelligence on Healthcare IT** Advances in Artificial Intelligence (AI) and Machine Learning (ML) are having a profound impact on how insights are generated from healthcare data. Commercial efforts like IBM Watson and Google's TensorFlow application have enabled new possibilities for generating value from clinical big data. **OR** **Hospital Admissions and Readmissions** A road map on how to design, implement and sustain a successful Hospitalist Program. Insight into challenges, barriers that came along the way and what solutions were implemented to overcome those barriers. Adoption of CMS's the Triple Aim, which we found to be a great foundation on how to improve outcomes and how it played a large role in our Hospitalist program.
12:00 – 1:00 PM	**Concurrent Education Sessions:** Location: Orange County Convention Center **Office of the National Coordinator for Health IT (ONC) Town Hall** Join the Leadership Team from the Office of the National Coordinator for Health Information Technology (ONC) in an interactive session to learn more

0000000001008

	about the Office's ongoing work to advance the national health information technology (IT) agenda. ONC will engage the audience in an open dialog about our efforts to build health IT as the foundation for better care. **OR** **Demanding a Delightful Care Team Experience** Nothing can be more exhausting as change. For the last decade, the tools that care teams use track and administer care for patients have transformed radically. Care teams are beleaguered and fatigued by other technological, regulatory and market changes. **OR** **MHS GENESIS: Transforming the Delivery of Healthcare** MHS GENESIS, the MHS single electronic health record, recently deployed to its first initial deployment site, Fairchild AFB. This session highlights current deployment and change management activities as well as lessons learned. This enterprise wide electronic health record will roll out across the Military Health System using a wave deployment process. **OR** **A Universal Operating Model for Population Health Management** While the goals are clear, the mechanics of implementation and operations of "population health" are currently a work-in-progress across the healthcare ecosystem. This talk outlines a universal framework for a Triple Aim-based operating model of population heath management, derived from extensive experience (successes and failures) bringing principles of process design, program and operations. **OR** **YourTurn: Bringing Precision Medicine to the Point of Care** With Precision Medicine beginning to deliver on some of its promise, hurdles still remain. Viewing interpreted genomic data within the context of a patients clinical record is challenging enough, but how do we insert meaningful information into the existing workflow to inform a provider when a genetic test makes sense for their patient, and how do we make it easy to ingest the interpreted results.
1:30 – 2:30 PM	**About HIMSS Session** Join us for an overview of how HIMSS globally transforms health and healthcare through the best use of IT by driving thought leadership, analytics, community and professional development. Whether a new HIMSS member or new to HIMSS conference, come and learn about the HIMSS vision of better health through information technology, how HIMSS educates, counsels and guides the healthcare sector and, by engaging all stakeholders in IT through leadership, improves health around the world.
1:30 – 2:30 PM	**Concurrent Education Sessions:** **Location:** Orange County Convention Center **Prioritizing Care Coordination for Patients Who Need It Most** Medical Home Network (MHN) is a 501(c)3 that integrates disparate providers to create a seamless network upon which providers can effectively connect, communicate and collaborate around patient care for effective care coordination. MHN have improved value and outcomes with a team-based

	model of care, technology platform and success building provider-alignment has advanced the delivery of medical, behavioral and social services in one of the largest Medicaid settings in the country. **OR** **Reducing Preventable Inpatient Deaths in Community Hospitals** 2016 HIMSS Davies Award winner North York General Hospital engaged its clinicians in a carefully managed process to create a library of over 350 electronic order sets, during which evidence was carefully integrated into all clinical content and workflows. The result was broad and deep adoption, evidenced by a dramatic increase in order set use, and a corresponding significant decrease in the probability of inpatient death from pneumonia or exacerbation of chronic obstructive pulmonary disease (COPD). **OR** **Emerging Infectious Diseases, Clinical Decision Support, and Electronic Health Records Meaningful Use** Under the Electronic Health Records (EHRs) Incentive Programs, the Centers for Medicare and Medicaid Services (CMS) has made payment incentives available for Medicare and Medicaid eligible providers and hospitals that purchase, implement, and use certified EHRs systems. This session will demonstrate how collaborative efforts between the Centers for Disease Control and Prevention (CDC) and Office of the National Coordinator for Health IT (ONC), and close partnerships with the healthcare and health information technology sectors, were instrumental in the development and deployment of critical clinical decision support tools to address the emerging public health threat of Zika virus. **OR** **Demanding a Delightful Care Experience for Patients** According to Gallup, more than half of Americans asked have a somewhat or very negative view of the healthcare industry. Factors like a wait time, exam time, lack of price transparency, complicated bills and more all play a role in the overall patient experience. In a value-based reimbursement environment, patient populations with chronic disease care needs demand a radically different heath care experience than the one they are currently receiving.
3:00 – 4:00 PM	**Concurrent Education Sessions:** **Location:** Orange County Convention Center **Engaging Executives and Boards in Cybersecurity** Following a series of high-profile breaches and resulting impact within and outside the healthcare industry, cybersecurity is increasingly a board-level issue and concern. Healthcare organizations are changing the way they look at cybersecurity and the impact it can have on organizations if not properly addressed. **OR** **Mercy Clinical Pathways Improving Quality and Cost** Mercy's heart failure pathway was fully implemented into the electronic health record with use of standardized order sets and clinical decision support triggers/criteria designed to facilitate specific patient outcomes. This pathway has shown improvements in quality, process and cost. Mortality has been

	reduced greater than 50%, diuretics are administered faster and direct variable cost per case is approximately $800 less on average for patients on the heart failure pathway compared to patients not on the pathway. **OR** **YourTurn: Data Quality and Integrity** Poor data quality due to lack of systematic data quality management has broad organizational impact. The consequences range from disruptive or even dangerous breaks in care processes, to the impact on the health systems reputation. Yet the need to manage the quality and integrity of data is a continual process, not a one-and-done project. In this session, we'll discuss some of the ways to enhance data quality, including the need for an accurate Enterprise
4:30 – 6:00 PM	**Exhibition Floor Social Hour** **Location:** Exhibition Floor
5:30 – 6:30 PM	**Communities Open House** **Location:** Valencia Ballroom Foyer HIMSS membership include a broad range of professional roles. Take this in-person opportunity to build your peer network, and mingle with volunteers and leaders from HIMSS communities.
7:00 – 8:00 PM	**Government Relations Reception** **Location:** TBD **Description:** Reception with HIMSS public policy leaders, winners of the HIMSS Nichols E. Davies Award for Excellence in Health Information Technology, and the HIMSS Public Policy Committee.
	Dinner on your own

Tuesday, February 21st, 2017

7:00 – 8:15 AM	**HIMSS Public Policy Leaders Breakfast** **Location:** TBD **Description:** Breakfast with HIMSS public policy leaders, winners of the HIMSS Nichols E. Davies Award for Excellence in Health Information Technology, and the HIMSS Public Policy Committee.
8:30 – 9:30 AM	**State Officials Session** **Location:** 311E **Description:** This State session provides the opportunity to hear from key state officials about the health IT public policy topics that they are addressing as well as the issues where they seek more information and input from constituents and key industry stakeholders
10:00 – 11:00 AM	**Congressional Forum** **Location:** Room 311 E **Description:** The Congressional Forum session provides the opportunity to hear

0000000001011

	from key Senate and House of Representatives staffers about the health IT public policy topics that they are addressing as well as the issues where they seek more information and input from constituents.
9:30 AM – 6:00 PM	**HIMSS17 Exhibition Hall** **Location:** Orange County Convention Center, **Description:** Learn about cutting edge health information technology. Experience thousands of health IT products and services on the HIMSS17 exhibit floor. Features the Meaningful Use Experience — a special live demonstration area that lets the viewer experience proven, certified EHR solutions. Also experience firsthand the Social Media Center, HIMSS Interoperability Showcase, The Intelligent Hospital Pavilion and much more.
9:30 AM – 6:00 PM	**Interoperability Showcase** **Location:** Booth 9000 | Hall F **Description:** Explore a health ecosystem where standards-based health IT enables individuals to securely access, contribute to and analyze their own health data.
10:00 – 11:00 AM	**Concurrent Education Sessions:** **Location:** Orange County Convention Center **Improving Clinician Mobility for Patient Care Delivery** Clinicians are interested in the efficacy of using mobile devices. This presentation discusses findings from a pilot study aimed at achieving greater mobile flexibility and productivity in patient care. The innovation that was tested was an integrated set of wireless computing and docking technologies that automatically connects a mobile tablet computer to a mobile base station and other computer peripherals without the use of cables. We report on the benefits and challenges of the vendor agnostic solution framework, implementation process, and utilization for patient care. **OR** **Importance of Narrative: Open Notes, Patient Stories, Human Connection** This session will highlight the importance of preserving narrative and patient stories within the clinical encounter using a combination of stories, examples, and research to showcase how story amplifies the connection between patients and clinicians and improves care . We 'll also examine the way that open notes impacts patients' perspective on their illness and their likelihood to take action around their health. **OR** **Overcome Challenges/Obstacles to Achieving Interoperability** Interoperability is getting due attention after most hospitals and providers achieved significant progress in meaningfully using EHR by coordinate care within and between care settings. The next step is to electronically communicate with providers delivering care for transient and local population at sub-acute, long-term care, home care, medical home and hospice environments across the continuum of care. This lecture covers the definitions, factors leading to selecting this topic, approaches used, desired vs. actual state outcomes and gaps, and formal structures (i.e. HIEs). It then expands to implementation steps, challenges from vendors, providers and patients and ways to overcome barriers, critical success factors, conclusions and outcomes, and recommendations to get the benefits of interoperability with an example.

0000001012

11:00 - 12:00 AM	**Staff Led VIP Tour of the Interoperability Showcase** **Location:** Booth 9000 | Hall F
11:30 AM – 12:30 PM	**Concurrent Education Sessions:** **Location:** Orange County Convention Center **It Starts with an Idea: Making Innovation Happen** What do you do with an idea? In your organization, a lot is riding on that question. The answer can have an immense impact on your ability to create a culture of innovation and turn an idea into reality. In this session, we explore how to recognize innovators inside your organization and gather game-changing ideas from them, how to evaluate these ideas from your innovators and assess their "fit" for your organization and how to construct a pathway for these ideas inside your organization. **OR** **Renown Health's IT Transformation: A Model for Success** Healthcare organizations are faced with lower budgets and increased demands for higher customer service. This session focuses on the multi-year strategic approach to revamping Renown's enterprise technology platform to transform patient care. **OR** **Advancing HIT Care Coordination in Long-Term Care** This session will illustrate how health information exchange improved care coordination between long-term and post-acute providers and hospitals **OR** **YourTurn: Creating Longitudinal Records Across Multiple Care Environments** In 2014 CHOC Children's created a vision for managing the health of their population. Since then they helped design tools to track chronic conditions that require little training and provide patients with a more preventative approach to care.
12:30 – 1:30 PM	**Federal Health Community Lunch** **Location: TBD**
1:00 – 2:00 PM	**Concurrent Education Sessions:** **Location:** Orange County Convention Center **The Power of the Consumer-based Healthcare Approach** The image of an impersonal healthcare delivery setting must be retired. Becoming a consumer-facing healthcare organization offers many benefits—including fostering greater patient partnerships to drive care quality and outcome improvements—but there are key challenges to overcome on the road to improvement. A panel of experts will share customer insights and provide attendees with the tools needed to become leaders in the new healthcare landscape. **OR** **eCQM Readiness and Challenges: An Essential Conversation**

	Electronic clinical quality measures (eCQMs) hold promise for minimizing data collection and reporting burden on providers while accurately reflecting the quality of care delivered. Delivering on this vision requires multi-stakeholder involvement in the development of standards, tools, and specifications that support eCQM reporting. **OR** **Electronic Consultations to Achieve the "Quadruple Aim"** Electronic consultation and referral (eCR) has improved access to specialty care, enriched primary care-specialty care provider communications, and enhanced care coordination. This session will discuss practical tools and approaches to implement and evaluate an eCR system. Participants will acquire better understanding of organization-specific adoption considerations, as well as Quadruple-Aim-focused evaluation methods for improving cost and efficiency, population health and clinical outcomes, patient experience and provider experience. **OR** **YourTurn: Electronic Identification of Palliative Care Patients** Expert level palliative care management can ensure improved quality of life for patients with serious illness. It improves the quality of life for the patient along with reduced hospitalizations and total cost of care. Intermountain Healthcare developed an electronic palliative care identification algorithm which leverages historical and near real time data to early identify patients that would benefit from palliative care at the time of hospital admission.
2:30 – 3:30 PM	**Concurrent Education Sessions:** **Location:** Orange County Convention Center **Avoiding a Sophisticated, Targeted Breach: Critical Guidance for Healthcare Organizations** Advanced Persistent Threats (APTs) are no longer reserved for highly visible corporate entities. Any organization, regardless of size, can be targeted by a sophisticated and organized attack. Today, "victims" are being chosen and the targets are patient data, research data, hospital infrastructure and more. So, how are these organizational targets being identified? **OR** **Mobile Innovations and Telehealth in Emergency Care** In the world of emergency medical services (EMS), ambulances help ensure rapid treatment and transport for millions of patients across the country. The model for this care, however, has not changed substantially in decades. Significant opportunities exist for more mobile and connected solutions to radically transform the delivery of pre-hospital care, improving clinical and economic outcomes for patients and community. There are virtually no existing, comprehensive benchmarks and evidence for how EMS should deploy these concepts. **OR** **Senior Care Trending: Tech Case Study for Population Health** Six of the largest senior living companies in the United States, working with four highly innovative technology partners have teamed up to transform healthcare through IT. Leveraging wearable technology, advanced analytics, tablets and applications, use cases range from overall digital population health and wellness

0000000001014

	for mood elevation and increased mobility to identifying trending and quality of life, resident engagement and family advocacy and trust, in addition to clinician assessment and intervention and hospital readmission prevention. This study spans the continuum of care from independent living through assisted living, including memory care and skilled nursing.
4:15 – 5:30 PM	**Federal Health Community Reception** **Location:** TBD
	Dinner on your own

Wednesday, February 22, 2017

~8:00 AM	**Travel to Washington, DC**

000001015

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

---

1. Sponsor(s) of the trip (please list all sponsors): Healthcare Information and Management Systems Society (HIMSS)

2. Description of the trip: Educational experience to attends HIMSS' Annual Conference and Exhibition

3. Dates of travel: February 19 - 22, 2017

4. Place of travel: Orlando, Florida

5. Name and title of Senate invitees: Please see attached list of Senate invitees

6. I *certify* that the trip fits one of the following categories:

   ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

   - OR -

   ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

   - AND -

   ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

   ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

   - AND -

   ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

OR

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10).*

OR

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:
HIMSS develops, organizes, and conducts all aspects of the trip and conference. HIMSS17 is the largest healthcare sector conference, bringing together thought leaders from the healthcare community, including providers, medical informaticists, IT experts, vendors, and federal and state government representatives.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
HIMSS is a cause-based, not-for-profit organization focused on better health through IT. HIMSS leads efforts to optimize healthcare engagements and outcomes using IT, providing thought leadership, education and market research. HIMSS represents 64,000 members, 640 corporate members and 450 non profits.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:
HIMSS holds its Annual Conference every year, and invites congressional staff, as well as federal, state, and local policymakers and government officials, for this unique learning experience.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

HIMSS hosts educational briefings and roundtables with federal and state officials, and health IT experts, covering relevant policy issues. HIMSS engages in various educational events, including our interoperability showcase, which demonstrates the latest technology and interoperability advancements.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	$350	$325	$185	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This event is organized without regard to congressional participation

18. Reason for selecting the location of the event or trip

HIMSS Annual Conference includes over 40,000 participants, and rotates annual among the few cities that can accommodate a conference of this size.

19. Name and location of hotel or other lodging facility:

Hilton Orlando, Orlando, FL

20. Reason(s) for selecting hotel or other lodging facility:

HIMSS seeks bids and negotiates with hotels adjacent to the convention center where the conference is held. We choose based on consideration of price, location, accessibility to the conference, and availability of rooms to accommodate congressional staffers.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging rate is slightly lower than per diem and the meal expenses are comparable. However this event is organized without regard to congressional participation and the hotel is selected for reasons listed in question 20.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach air transportation will be provided.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None provided.

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: Carla Smith

Name and Title: Carla Smith, Executive Vice Presidnet

Name of Organization: HIMSS

Address: 33 West Monroe Street, Suite 1700, Chicago, IL 60603-5616

Telephone Number: 734-604-6275

Fax Number:

E-mail Address: csmith@himss.org

U.S. Senate Invitees:

- Stacy Amin (Senate HELP Committee)
- Lauren Arias (Sen. Udall)
- Brett Baker (Senate Finance Committee)
- Jordan Bartolomeo (Sen. Isakson)
- Morgan Brand (Sen. Schumer)
- Jennifer DeAngelis (Sen. Whitehouse)
- Eric Dempsey (Senate Finance Committee)
- Marvin Figueroa (Sen. Warner)
- Ken Flanz (Sen. Crapo)
- Colin Goldfinch (Senate HELP Committee)
- Aimee Grace (Sen. Schatz)
- Elizabeth Henry (Sen. Cochran)
- Virginia Heppner (Senate HELP Committee)
- Lauren Jee (Sen. Cardin)
- Elizabeth Henry (Sen. Cochran)
- Adam Lachman (Sen. King)
- Kathleen Laird (Sen. Baldwin)
- Jane Lucas (Sen. Thune)
- Greg Mathis (Sen. Peters)
- Bobby McMillin (Senate HELP Committee)
- Brett Meeks (Senate HELP Committee)
- Patrick O'Neil (Sen. King)
- Madeleine Pannell (Senate HELP Committee)
- Stuart Portman (Sen. Hatch)
- Laurel Sakai (Sen. Blumenthal)
- Kripa Sreepada (Fellow with Senate Finance Committee)
- Sarah Smith (Sen. Klobuchar)
- Sarah Lloyd Stevenson (Sen. Wicker)
- Kara Townsend (Senate HELP Committee)
- Beth Vrabel (Senate Finance Committee)
- Beth Wikler (Sen. Franken)

0010200000000