SENATORS AND OFFICERS POST-TRAVEL DISCLOSURE OF TRAVEL EXPENSES

Date/Time Stamp:

RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS
17 APR 13 PM 1:21

This disclosure, along with a copy of the Private Sponsor Travel Certification Form and all attachments, MUST be provided to the **Office of Public Records, Room 232 of the Hart Building,** within **30 days** after the travel is completed.

In compliance with Rule 35.2(a) and (c), I Richard C. Shelby (*Name of Senator/Officer*), make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me.

Private Sponsor(s) (list all): The Club for Growth

Travel date(s): 3/16, 3/19/17

Destination(s): Palm Beach, FL

Name of accompanying family member (if any): Annette N. Shelby

Relationship to Member/Officer: ☒ Spouse ☐ Child

FILL IN THE APPROPRIATE LINES. IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Senator/Officer:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☒ Good Faith Estimate ☐ Actual Amount	$690.66	$1,678.05	$235.00	

Expenses for Accompanying Spouse or Dependent Child (if applicable)

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☒ Good Faith Estimate ☐ Actual Amount			$235.00	

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Presentation and discussion on the Export Import Bank and ending crony capitalism; policy discussions on a wide array of economic policies including health care reform, tax reform, the border adjustment tax, regulatory reform, battling federal government overreach, and Brexit's economic implications.

I HAVE MADE A DETERMINATION THAT THE TRAVEL DESCRIBED ABOVE WAS IN CONNECTION WITH MY DUTIES AS AN OFFICEHOLDER, AND DID NOT CREATE THE APPEARANCE THAT I WAS USING PUBLIC OFFICE FOR PRIVATE GAIN.

4/13/17
(*Date*)

Richard Shelby
(*Signature of Senator/Officer*)

(Revised 1/3/11)

Form RE-3

David McIntosh | President

November 21, 2016

Hon. Richard Shelby
United States Senate
304 Russell Senate Office Building
Washington, DC 20510

Dear Richard,

On behalf of the members of the Club for Growth, a 501(c)(4) non-profit, and our Board of Directors, it is my pleasure to invite you to speak at the **2017 Club for Growth Annual Winter Economic Conference** at The Breakers in Palm Beach, Florida. Our conference will be held from Thursday evening, March 16 through Saturday evening, March 18.

We're looking forward to another successful conference filled with compelling discourse on policy issues relating to economic freedom and prosperity. We believe that your invaluable experience and insights will be enlightening to our members.

Virginia Galligan, our Finance Director and Advisor, will be following up with your scheduler in the coming weeks to confirm your attendance. In the meantime, if you have any questions, please don't hesitate to contact Virginia by phone at 646-499-1114 or by email at VGalligan@clubforgrowth.org.

We sincerely hope that you will honor us by accepting our invitation to join us at our conference.

Sincerely,

David McIntosh
President

2001 L Street, NW, Suite 600 ■ Washington, DC 20036
p: 202.955.5500 ■ *f:* 202.955.9466 ■ www.clubforgrowth.org

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM (Shelby)

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

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1. Sponsor(s) of the trip (please list all sponsors): The Club for Growth

2. Description of the trip: The 2017 Winter Economic Conference and membership meeting is an economic policy summit for members of the Club for Growth

3. Dates of travel: 3/16, 3/19/17

4. Place of travel: Palm Beach, FL

5. Name and title of Senate invitees: Senator Richard Shelby (Other Senators: Cruz,Johnson,Toomey)

6. I *certify* that the trip fits one of the following categories:

   ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

   – OR –

   ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

   – AND –

   ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

   ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

   – AND –

   ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10).*

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:
The Club for Growth is the sole sponsor of this trip and is the only entity responsible for the planning and administration of this membership conference.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
The Club for Growth is a nationwide non-profit organization dedicated to promoting public policies that promote economic growth primarily through legislative involvement, issue advocacy, research, training, and educational activity.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:
The Club for Growth has conducted membership conferences annually since 2005 that have included the involvement and sponsorship of Members of Congress.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

The Club for Growth maintains a website that informs membership and the general public about legislative issues and their impact, conducts periodic conference calls to update membership on policy, publishes a quarterly newsletter, and has advertised on TV, internet, and radio on legislative issues.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	$676.66	$1,485	$897.63 each for Senator and spouse. $1795.26 total	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The membership conference is arranged without regard to congressional participation.

18. Reason for selecting the location of the event or trip

Our conference has been held in Palm Beach since 2005 and our membership is accustomed to this location.

19. Name and location of hotel or other lodging facility:

The Breakers is located at 1 S County Rd., Palm Beach, FL 33480

20. Reason(s) for selecting hotel or other lodging facility:

We work with a conference broker to secure hotels with the best rates that will accommodate our large group size for overnight rooms, meeting space, banquet facilities and security. The Breakers was determined to be the best option and we were able to secure better rates.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Please see attached addendum "EthicsInset_Addendums_Senate"

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach class, commercial airfare

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: [signature]

Name and Title: Adam Rozansky - CFO and Treasurer

Name of Organization: The Club for Growth

Address: 2001 L St NW, Suite 600

Telephone Number: 202-955-5500

Fax Number: 202-955-9466

E-mail Address: ARozansky@ClubforGrowth.org

Agenda – Senator Richard Shelby

Arrive: Palm Beach International Airport
Arrival Date: 03/16/2017
Arrival Time: 2:07 PM

March 16 Thursday

6:00 PM
Welcome Reception
7:00 PM
Dinner with Keynote Address
Topic: Taking on the Mainstream Media: Common Sense Resistance
Speaker: Bill Whittle

March 17 Friday

7:30 AM – 9:00 AM
Continental Breakfast Available
9:00 AM – 10:00 AM
Topic: State of the Club
Speaker: Club for Growth President David McIntosh
10:00 AM – 10:30 AM
Topic: Data Analytics: A New Frontier
Speaker: Chris Wilson
10:45 AM – 11:30 AM
Topic: Upholding Conservative Principles in Congress
Speakers: Senators Ron Johnson & Pat Toomey
11:30 AM – 12:15 PM
Topic: The Philosophic Fight for the Future of America
Speaker: John Allison
12:30 PM – 1:45 PM
Luncheon with Keynote Address
Topic: The Supreme Court and the Fight to Confirm Gorsuch
Speaker: Senator Ted Cruz
2:00 PM – 2:30 PM
Topic: Dismantling Obamacare
Speaker: Michael Cannon
2:30 PM – 3:15 PM
Topic: Obamacare: Are We Ever Going to Replace It with Free-Market Reforms?
Speakers: Senators Mike Lee & Rand Paul
6:00 PM – 7:00 PM
Reception
7:00 PM
Dinner with Keynote Address
Topic: The Brains Behind Brexit: What's Next?
Speaker: Daniel Hannan

March 18 Saturday

7:30 AM – 9:00 AM
Continental Breakfast Available
9:00 AM – 9:45 AM
Topic: Coming to Washington: Fighting the Leviathan for the First Time
Speakers: Congressmen Andy Biggs & Ted Budd
9:45 AM – 10:30 AM
Topic: Death by Regulation: How to Unravel Government Regulation and Protect American Businesses
Speaker: Harry Alford
10:45 AM – 11:30 AM
Topic: Policy Discussion: Are We Finally Going to Get Pro-Growth Tax Reform?
Speakers: Congressmen David Schweikert & John Ratcliffe
11:30 AM -12:15 PM
Topic: Holding Government Accountable: Investigating and Exposing Crony Capitalism, the Misuse of Taxpayer Funds and Other Governmental Corruption
Speaker: Peter Schweizer
12:30 PM – 1:45 PM
Luncheon with Keynote Address
Topic: What the Federal Government Can Learn from the States: Decreasing Regulation and Cutting Taxes
Speaker: Governor Doug Ducey
2:00 PM- 2:30 PM
Topic: Ending Crony Capitalism: The Fight Against the Export - Import Bank
Speaker: Senator Richard Shelby interviewed by Matt Lewis
2:30 PM- 3:15 PM
Topic: The Freedom Caucus: Our First Line of Defense
Speakers: Congressmen Mark Meadows, Raúl Labrador & Rod Blum
6:00 PM – 7:00 PM
Reception
7:00 PM
Dinner with Keynote Address
Topic: TBD
Speaker: Mark Levin

Depart: Palm Beach International Airport
Departure Date: 03/19/2017
Departure Time: 2:49 PM

ADDENDUMS

The Club for Growth chose The Breakers hotel for several reasons. The hotel has the conference spaces we require—for groups larger than 100 people—and the level of conference services we need to host that many people. We hire a conference broker to ensure we find the least expensive hotel that would accommodate our group. This contract was signed 3 years in advance to secure these comparatively low rates. The cost of the room at The Breakers is $495 per evening. The rooms at this rate that we offer Members of Congress are the same rooms we block out for and rates we offer to our attendees, and is the least expensive rate that we are able to offer. This is significantly less than the non-contract room rates that start at $810 per night that we negotiated down with the assistance of our conference broker.

Meals served at The Breakers are the same for Members of Congress as they are for conference attendees. The Club for Growth works to order the least expensive meal options that The Breakers has available, and is working with the hotel staff to reduce the costs of meals as well. The hotel works their overhead for large banquets into the meal costs so actual price reflects costs to maintain their facilities, wait staff, cleaning staff, food preparation and kitchen maintenance. In addition, "extras" are not made available to Members, including alcohol, and therefore extras are not calculated into the meal estimates for the Members.