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2017 OCT 17 PM 4:40

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the **Office of Public Records** in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. **Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.**

SUBMIT DIRECTLY TO THE **OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING**

Name of Traveler: Olga Jordan Hynes

Employing Office/Committee: HELP

Private Sponsor(s) (List all): Casey Family Programs

Travel Date(s): August 21-22, 2017

Description/Title of Attached Forms: Amended RE-2 Form; PSTCF (final version)

Purpose of Amendment (describe the reason for amending original submission): Post-travel submission must be amended with the Office of Public Records in SH-232.

10/17/17
(Date)

(Signature of Traveler)

(Revised 1/3/2011)

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Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp: RECEIVED SECRETARY OF THE SENATE PUBLIC RECORDS 17 SEP 13 PM 4:22

Post-Travel Filing Instructions: Complete this form within 30 days of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

☐ The original *Employee Pre-Travel Authorization* (Form RE-1), AND
☐ A copy of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Casey Family Programs

Travel date(s): August 21- 22, 2017

Name of accompanying family member (if any): _____
Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING DID NOT INCREASE DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	$325.78 flight . $180 bus transportation	$136	8-21: $60.58 8-22: $32.89	$105 room fees -total cost

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount				

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): Meetings included discussions with state, county + municipal leaders + families involved with the child welfare, health + judicial systems to identify the ways KY + OH are addressing the opioids epidemic.

9/8/17 (Date) Olga Jordan Hynes (Printed name of traveler) (Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

9/13/17 (Date) Lamar Alexander (Signature of Supervising Senator/Officer)

(Revised 1/3/11) Form RE-2

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PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

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1. Sponsor(s) of the trip (please list all sponsors): Casey Family Programs

2. Description of the trip: a 2-day visit to Ohio and Kentucky to learn about the impact of the opioid epidemic on the child welfare system and successful programs to help children and families.

3. Dates of travel: August 21 to August 22, 2017

4. Place of travel: Cincinnati, Ohio and Louisville, Kentucky

5. Name and title of Senate invitees: 2- page list attached of Senate staff working on child welfare

6. I *certify* that the trip fits one of the following categories:

   ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

   – OR –

   ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

   – AND –

   ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

   ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

   – AND –

   ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

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9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10).*

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

Casey Family Programs is the sole sponsor and is organizing the educational visit to give staff a better understanding of the significan impact the opioid epidemic is having on child welfare and the programs tjhat are successfully serving child and families in urban, suburban and rural areas.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

Casey Family Programs is the nation's largest private operating foundation focused exclusively on safely reducing the need for foster care and lthe trip is intended to education staff on how the opioid opioid epidemic is increasing the foster care population but what services and programs could address it.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

Casey Family Programs has sponsored previous education trips for staff to highlight model programs, promising practices and to allow staff to talk with local and state officials in additon to child welfare practitioners and other experts to understand how federal programs and policy impact them.

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

Casey Family Program sponsors educational briefings for the public and advocates. It produces reports and policy briefs on child welfare. It provides data, research and analysis on ways to safely reduce foster care and improve outcomes for children and families

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	Flights from DC to Cincinnati OH with return flight from Louisville KY $275 economy class Basic economy van transportation OH-KY $83-$140	$136	$69 per day	meeting room space $150

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is designed specifically withregard to congressional participation to visit several child welfare programs coping with the opioid epidemic and Ohio and Kentucky officials

18. Reason for selecting the location of the event or trip

Ohio and Kentucky are key states facing opioid addictions which are impacting their child welfare programs. Both have evidence-based and promising practices to address these challenges.

19. Name and location of hotel or other lodging facility:

Hotel Covington, 638 Madison Avenue, Covington, Kentucky

20. Reason(s) for selecting hotel or other lodging facility:

It meets the per diem rate and it is the most practical hotel for the Cincinnati Ohio site visits and a working dinner and on the route to the next morning activites in Lousiville, Kentucky.

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21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The hotel and meals meet the federal per diem rates and we have good faith estimates for an economy flight and an economy van

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Economy classs airfare and a basic economy van with sufficient storage for luggage

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

No entertainment will be provided

25. I hereby *certify* that the information contained herein is true, complete and correct. (You must include the completed signature block below for each travel sponsor.):

Signature of Travel Sponsor: Christine Calpin

Name and Title: Christine Calpin, Managing Director

Name of Organization: Casey Family Programs

Address: 1200 17th Street NW, Suite 410

Telephone Number: 202-728-2001

Fax Number: 202-467-4499

E-mail Address: ccalpin@casey.org

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Senate Invitation List for August 2017 Ohio-Kentucky Staff Trip

Staff of the U.S. Senate Committee on Finance

Becky Shipp, Health Policy Advisor, Finance Majority, Chairman Hatch

Liesel Crocker, Legislative Assistant, Senator Grassley

Kellie McConnell, Legislative Assistant, Senator Crapo

Lauren Stockwell, Legislative Assistant, Senator Roberts

Natalia Riggin, Legislative Assistant, Senator Enzi

Claire Sanderson, Legislative Assistant, Senator Cornyn

Danielle Janowski, Legislative Assistant, Senator Thune

Christopher Toppings, Deputy Legislative Director, Senate Burr

Michael Black, Legislative Assistant, Senator Isakson

Megan Harrington, Legislative Assistant, Senator Portman

Theo Merkel, Legislative Assistant, Senator Toomey

Rachel Green, Legislative Assistant, Senator Heller

Emily Lavery. Legislative Assistant, Senator Scott

Pamela Davidson, Senior Policy Advisor, Senator Cassidy

Laura Berntsen, Senior Advisor for Health and Human Services, Senator Wyden

Alex Graf, Legislative Counsel Senator Stabenow

Nico Janssen, Legislative Assistant, Senator Cantwell

Taleen Mekhdjavakian, Legislative Correspondent Senator Nelson

Stephen Lieberman, Legislative Correspondent, Senator Menendez

Andrew Shine, Legislative Assistant, Senator Carper

Matthew A. Spikes, Esq., Legislative Correspondent, Senator Cardin

Kia Hamadanchy, Counsel, Senator Brown

Sara Mabry, Legislative Assistant, Senator Casey

Rita Habib, Legislative Assistant, Senator Bennet

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Marvin B. Figueroa, Legislative Assistant, Senator Warner

Staff working on child welfare and opioid issues.

Elizabeth Strimer, Legislative Assistant, Majority Leader McConnell

Veronica Duron, Senior Health and Income Security Advisor, Senator Schumer

Natalie Burkhalter, Legislative Assistant, Senator Paul

Jaymi Light, Legislative Assistant, Senator Young

Katie Campbell, Legislative Assistant, Senator Donnelly

Olga "Jordan" Hynes, Education Professional Staff Member, Majority, Minority, Health Education Labor and Pensions Committee

Allie Kimmel, Education Policy Advisor, Minority, Health Education Labor and Pensions Committee

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