Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:
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Post-Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Foundation for Nuclear Studies

Travel date(s): Wednesday, September 4, 2019

Name of accompanying family member (if any): N/A

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	$70.21		$26.07	

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount				

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): A visit to see the calvert cliffs nuclear power plant.

9/24/19 (Date) Spencer Nelson (Printed name of traveler) (Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

9/24/2019 (Date) (Signature of Supervising Senator/Officer)

(Revised 1/3/11) **Form RE-2**

Originally Submitted by AUG 2'19
Date/Time Stamp:

ETHIC AUG 9'19PM 2:36

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Spencer James Nelson

Employing Office/Committee: Senate Energy and Natural Resources Committee

Private Sponsor(s) (list all): Foundation for Nuclear Studies

Travel date(s): September 4, 2019

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Calvert Cliffs Nuclear Plant, Lusby, MD

Explain how this trip is specifically connected to the traveler's official or representational duties:

I cover the nuclear energy portfolio for the Committee, so visting a nuclear power plant helps me understand policy-related challenges and opportunities, as well as to discuss relevant issues with plant staff.

Name of accompanying family member (if any): N/A

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

8/9/19
(Date)

(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Murkowski *(Print Senator's/Officer's Name)* hereby authorize Spencer Nelson *(Print Traveler's Name)*

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. *(signify "yes" by checking box)* ☐

8/9/19
(Date)

(Signature of Supervising Senator/Officer)

(Revised 10/19/15)

Form RE-1

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

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1. Sponsor(s) of the trip (please list all sponsors): Foundation for Nuclear Studies

2. Description of the trip: A visit to Calvert Cliffs Nuclear Power Plant

3. Dates of travel: Wednesday, September 4, 2019

4. Place of travel: Calvert Cliffs Nuclear Power Plant, Lusby , MD

5. Name and title of Senate invitees: See attached

6. I *certify* that the trip fits one of the following categories:

   ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

   – OR –

   ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

   – AND –

   ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

   ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

   – AND –

   ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10)*.

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

FNS is the sole sponsor of the trip and is responsible for organizing and conducting all aspects.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

FNS is a 501(c)(3) nonprofit that provides information and educational opportunities for policymakers and the general public about nuclear science and technology. This trip is part of our ongoing educational tour series to provide staff with firsthand knowledge of working nuclear plants.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

FNS has sponsored five other congressional trips. Past trips include Diablo Canyon Power Plant, Oakridge Power Plant, Idaho National Laboratory, North Anna Nuclear Generating Station, and Plant Vogel.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

In additional to sponsoring trips, FNS also organizes panels and briefings on Capitol Hill and salon dinners featuring members of Congress and/or industry experts.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	$90.00	$0	$32.00	$0.00

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip is organized specifically in regard to congressional participation.

18. Reason for selecting the location of the event or trip

We selected Lusby, MD since it is the site of the only nuclear power plant in the state of Maryland.

19. Name and location of hotel or other lodging facility:

None provided

20. Reason(s) for selecting hotel or other lodging facility:

None provided

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The meals provided are below the per diem rate.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach bus transportation will be provided

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None provided

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:

Name and Title: Helen Milby, Executive Director

Name of Organization: Foundation for Nuclear Studies

Address: 233 Pennsylvania Avenue, SE Washington, DC 20003

Telephone Number: 202-548-0021

Fax Number:

E-mail Address: helen@helenmilby.com

First	*Last*	*Office*	*Position*
Tristan	Abbey	Senate Committee on Energy and Natural Resources	Professional Staff
Radha	Adhar	Office of Sen. Duckworth	Senior Policy Advisor
Ali	Aefedt	Office of Sen. Hoeven	Legislative Assistant
Dan	Alpert	Office of Sen. Heinrich	Senior Legislative Assistant
Erica	Andeweg	Office of Sen. Fischer	Legislative Assistant
Clay	Armentrout	Office of Sen. Shelby	Legislative Director
Zach	Aronow	Office of Sen. Heinrich	Legislative Correspondent
Alec	Bartishevich	Office of Sen. Feinstein	Legislative Correspondent
Luke	Bassett	Senate Committee on Energy and Natural Resources	Professional Staff
Will	Batson	Office of Sen. Ted Cruz	Legislative Assistant
Jordan	Baugh	Office of Sen. Gillibrand	Senior Legislative Assistant
Mike	Bednarczyk	Office of Sen. Chris Murphy	Legislative Assistant
Jonathan	Black	Office of Sen. Udall	Senior Policy Adviser
Michael	Black	Office of Sen. Isakson	Legislative Assistant
Rebecca	Bonner	Senate Committee on Energy and Natural Resources	Professional Staff
Wes	Brooks	Office of Sen. Rubio	Legislative Assistant
Morgan	Gray	Office of Sen. Markey	Legislative Director
Jessica	Hernandez	Office of Sen. Gillibrand	Legislative Correspondent
Annie	Hoefler	Senate Committee on Energy and Natural Resources	Professional Staff
Michelle	Lane	Senate Committee on Energy and Natural Resources	Professional Staff
Emily	Lavery	Office of Sen. Scott	Legislative Assistant
Sebastian	Leasseur	Office of Sen. Warner	Legislative Correspondent
Malcolm	McGeary	Office of Sen. Wyden	Legislative Assistant
Trey	McKenzie	Office of Sen. Blunt	Legislative Assistant
Kayla	McMurry	Office of Sen. Collins	Legislative Assistant
Spencer	Nelson	Senate Committee on Energy and Natural Resources	Professional Staff
David	Poyer	Senate Committee on Energy and Natural Resources	Executive Assistant
Sanjana	Puskoor	Office of Sen. Bennet	Legislative Aide
Emily	Smith	Office of Sen. Murphy	Legislative Assistant
Austin	Smithson	Office of Sen. Cruz	Domestic Policy Adviser
Colin	St. Maxens	Office of Sen. Crapo	Legislative Assistant
Brian	Werner	Office of Sen. Klobuchar	Legislative Assistant
Pierce	Wiegard	Office of Sen. Sullivan	Legislative Assistant
Peter	Wyckoff	Office of Sen. Tina Smith	Energy and Environment Policy Advisor

Foundation for Nuclear Studies

Foundation for Nuclear Studies (FNS)
Educational Staff Tour:
Calvert Cliffs Nuclear Power Plant

WEDNESDAY, SEPTEMBER 4TH, 2019
7:30 AM – 4:00 PM

7:30 AM EST — **Congressional Staff Board a Motor Coach at Union Station, Washington, DC**

7:45 AM EST — **Motor Coach Departs for the Calvert Cliffs Nuclear Power Plant**

Educational Nuclear Trip Overview by Helen Milby, Executive Director of FNS
Helen Milby will welcome everyone on the bus, highlight the fact that there are Ninety-eight nuclear plants in the United States that generate nearly 20 percent of our electricity—essentially clean and very reliable power for the grid. She will provide the attendees with an overview of what they will see and what they will learn. She will then welcome questions and comments from the attendees.

9:00 AM EST — **Coach Arrives at the Calvert Cliffs Nuclear Office Facility (NOF)**
Location: 1650 Calvert Cliffs Pkwy, Lusby, MD 20657

9:15 AM EST — **Site Welcome, Intros and Site Overview**
Location: Site VP Conference Room

Calvert Cliffs is located on the western shore of the Chesapeake Bay in Calvert County and is Maryland's only nuclear energy facility. The station is home to two pressurized water reactors capable of generating 1,775 megawatts combined, enough to power more approximately 30 percent of all homes and businesses in the state of Maryland. The plant provides hundreds of well-paying jobs and millions of dollars in economic support, including about $22.8 million in taxes annually for schools, roads and other public services.

10:30 AM EST — **Calvert Cliffs Tour**

Site: Waterfront

This will be an opportunity for the group to witness that safety is Exelon Generation's first priority. Although most people know that nuclear power plants are among the best-protected private sector facilities in America and are monitored and inspected by a host of individuals and organizations, this is an opportunity for the staffers to see how it is actually done at a plant on the banks of the Chesapeake Bay. The guides will also talk about efforts to protect the environment and the endangered species in the Chesapeake Bay area.

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Site: Turbine Deck

Nuclear power plants heat water to produce steam. The steam is used to spin large turbines that generate electricity. The group will understand how well maintained the turbines are and how electricity is actually produced.

Site: Main Control Room

This is an important opportunity to see the Control Room, which is essentially the heart of the nuclear power plant, in real-time. The attendees will witness the operators conduct functions that are integral to the maintenance and function of the power plant. We will also see the simulator for the control room where the operators need to perform ongoing training to ensure safe operation of the facilities.

12:00 PM EST **Lunch with Local Stakeholders and Site Leadership**

Location: Site VP Conference Room

The Women in Nuclear (WIN) chapter at Exelon's Calvert Cliffs plant will talk about the efforts executives take to fix the gender gap.

1:00 PM EST **FLEX Tour**

Following the events at Fukushima, the Nuclear Regulatory Commission accepted the U.S. nuclear power industry's proposed safety strategy, called Diverse and Flexible Mitigation Capability, or FLEX. In the event of a nuclear incident, this strategy maintains both short-and-long-term operation integrity. The equipment is protected from natural hazards. It is important for the group to see the FLEX building, and all of the equipment, that is ready and maintained in the event of an event.

1:30 PM EST **Spent Fuel Tour**

Location: Independent Spent Fuel Storage Installation Pad

As industry leaders and Congress work to implement a long-term solution for nuclear waste, plants such as Calvert Cliffs safely store used fuel in robust pools and then eventually in airtight containers called dry casks. It is important to see how and where the dry casks are stored and how this storage option is sustainable for years if a federal solution is not available.

2:30 PM EST **Motor Coach Departs for Washington, DC**

4:00 PM EST **Motor Coach Returns to Union Station, Washington, DC**

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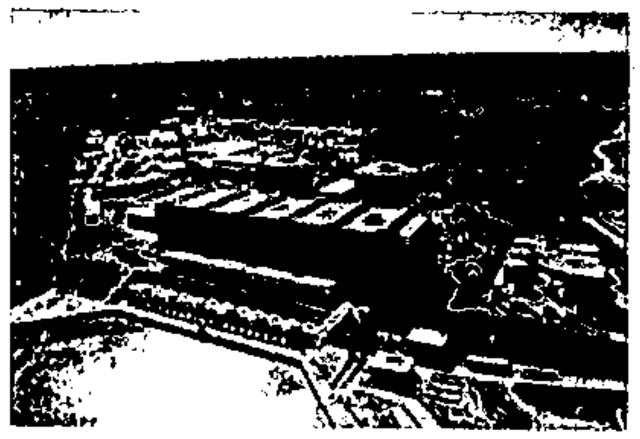
Exelon Generation.

Calvert Cliffs Nuclear Power Plant



Generation

- Number of units ....2 operating units
- Total site net MW generation .. ...1,756 MW
- 2016 net generation... ...14.76 million MWh
- 2016 capacity factor .. ...95.6 percent
- Customers served ... ...More than 1 million homes

Type and Manufacturer of Reactor

- Pressurized Water Reactor... ...Combustion Engineering

Ownership

- Exelon Nuclear ....50.01 percent
- Électricité de France ... ...49.99 percent

Construction

- Plant Builder..... ...Bechtel Power Corporation
- Consulting engineer ....Bechtel Power Corporation
- When construction began 1969
- When units entered commercial service... ...Unit 1: 1975
Unit 2: 1977
- Operating License ... ...Unit 1 is licensed to operate until 2034 and Unit 2 until 2036

Site Features

Site Size:
Approximately 1,500 acres

Location:
Lusby, Md., approximately 50 miles southeast of Washington, DC, and 65 miles south of Baltimore on the western shore of the Chesapeake Bay

Number of employees:
Approximately 900

Annual payroll:
Approximately $125 million

2016 tax payments:
Approximately $22.8 million

Signature Events/ Key Sponsorships	
Black History Month poster contest	Sponsor contest with local schools that participate in the Student Mentors and Readers, Tutors (SMART) Program.
Local science fairs	Teach students about nuclear energy and electricity, while assisting teachers in science fairs.
Local career day events	Give presentations at career day events held in southern Maryland school districts.

Other Plant Information/Events

- In addition to the signature events above, Calvert Cliffs sponsors many local community events and gives generously to the community through a variety of charitable activities. In 2016, Calvert Cliffs provided financial and volunteer support to many groups, including:
  - American Red Cross
  - Christmas in April
  - United Way
  - Believe-in-Tomorrow Children's Foundation
  - Tree of Angels, in conjunction with the Calvert County Department of Social Services