

COVER SHEET FOR AMENDMENT OF POST-TRAVEL SUBMISSION

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Instructions: Use this form as a cover sheet for any paperwork you may need to submit to the **Office of Public Records** in order to make your Privately Sponsored Post-Travel Submission complete in accordance with Rule 35. **Only complete this form if you need to submit an amendment to a post-travel filing you have already submitted.**

SUBMIT DIRECTLY TO THE OFFICE OF PUBLIC RECORDS IN 232 HART BUILDING

Name of Traveler: Erich Hartman

Employing Office/Committee: Senate Budget Committee

Travel Expenses Paid by (List all sources): Stanford University's Hoover Institution

Travel Date(s): August 21-23, 2019

Description/Title of Attached Forms: _____

Private sponsor travel certification form, list of Senate staffers invited to attend, and program agenda.

Purpose of Amendment (describe the reason for amending original submission): _____

Hoover Institution staff informed me the original forms they provided contained some errors. The corrected forms are attached.

9/16/2019

(Date)

Erich Hartman

(Signature of Traveler)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

1. Sponsor(s) of the trip (please list all sponsors): Stanford University's Hoover Institution
2. Description of the trip: An intensive program for Congressional staff which consists of three days of seminars, simulations, and keynote presentations.
3. Dates of travel: August 21-23, 2019
4. Place of travel: Stanford University, Stanford, CA
5. Name and title of Senate invitees: See attached list.
6. I *certify* that the trip fits one of the following categories:
 - ☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.
 - OR -
 - ☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).
7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
 - AND -
 - ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
8. I *certify* that:
 - ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.
 - AND -
 - ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

- OR -

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10*).

- OR -

☒ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

Stanford University's Hoover Institution solely planned all aspects of the trip including topics discussed, travel/accommodation logistics, and required paperwork. Hoover staff will also be responsible for traveling with Congressional staff and managing logistics for the duration of the trip.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

The Hoover Institution is a research institution that seeks to improve the human condition by advancing ideas that promote economic opportunity and prosperity while securing and safeguarding peace through its world renowned scholars, library and archives, as well as by engaging Congress and its staff.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

This is the seventh sponsored trip for Congressional staff organized by the Hoover Institution. The latest of which was in April 2019 and had a similar format to this trip.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

Stanford University's Hoover Institution regularly sponsors policy panels and roundtables for think tank scholars, journalists, Congressional staff, executive branch officials, academics and members of the public.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate <input type="checkbox"/> Actual Amounts	\$594.95	\$400 (\$200/night)	\$160 total	None

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip involves an event that is arranged/organized specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

In order to have a significant number of California-based Senior Fellows participate in the event, we are hosting on the Hoover Institution's headquarters on Stanford University campus.

19. Name and location of hotel or other lodging facility:

Schwab Residential Center, 680 Serra Street, Stanford, CA 94305

20. Reason(s) for selecting hotel or other lodging facility:

Schwab Residential Center is owned and operated by Stanford University. It is in close proximity to the events that comprise the program.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging expenses are less than the federal per diem for Palo Alto, CA. Meal expenses are less than the federal per diem for Palo Alto, CA.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Stanford University's Hoover Institution will provide coach-class, round trip airfare between Washington, DC and San Francisco, CA, and round trip ground transportation between Stanford University and SFO.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None.

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:

Name and Title: Paige Mathes, Senior Manager, Washington, DC Programs

Name of Organization: Hoover Institution

Address: 1399 New York Avenue, NW, Suite 500, Washington, DC 20005

Telephone Number: 202.760,3200

Fax Number: 202,760.3191

E-mail Address: spmathes@stanford.edu

August 2019 Senate Staffers invited to attend:

Accepted:

Halie	Craig	Legislative Assistant	Sen. Pat Toomey (PA)
Ryan	Dattilo	Chief Counsel for Antitrust and Bankruptcy	Senate Judiciary Committee
Meghan	Dorn	Legislative Aide	Sen. Lindsey Graham (SC)
Alexander	Hanson	Legislative Assistant	Sen. Tom Cotton (AR)
Erich	Hartman	Professional Staff Member	Senate Budget Committee
Taylor	Hewes	Legislative Aide	Sen. Pat Toomey (PA)
Douglas	Levinson	Legislative and Research Assistant	Senator Rob Menendez (NJ)
Sanjana	Puskoor	Legislative Aide	Sen. Michael Bennet (CO)
Scott	Reber	Legislative Assistant	Sen. Risch (ID)
Louilly	Saney	Deputy Press Secretary	Sen. Tim Kane (VA)

Declined:

Katherine	Duveneck	Legislative Aide	Sen. Ben Sasse (NE)
Erica	Suares	Policy Advisor	Senate Majority Leader Mitch McConnell



AUGUST 21-23, 2019

HOOVER INSTITUTION, STANFORD UNIVERSITY

Note: There will be 10-minute breaks between sessions.

WEDNESDAY, AUGUST 21, 2019

- 8:50 AM:** Depart IAD on UA Flight 1763
- 11:24 AM:** Arrive SFO and pick up shuttle bus in baggage claim
- 12:15 – 1:00 PM:** Lunch and Welcome by Hoover DC staff
Location: 580 Serra Mall, Stanford, CA 94305
- 1:00 – 2:20 PM:** The Great Degeneration
Niall Ferguson will discuss his 2014 book “The Great Degeneration: How Institutions Decay and Economies Die”.
- 2:30 – 3:40 PM:** Have We Closed the Socioeconomic Gap?
Eric Hanushek will discuss 50 years of student performance data in math, reading, and science to examine whether socioeconomic achievement gaps have widened, narrowed or persisted.
- 3:50 – 5:00 PM:** Why America is Going Broke
John Cogan will discuss his research on the US budget, fiscal policy, and entitlement programs.
- 5:00 – 6:00 PM:** Check into Schwab Residential Center
Location: 680 Serra Mall, Stanford, CA 94305
- 6:00 – 6:30 PM:** Shuttle to dinner location
- 6:30 – 8:30 PM:** Informal Dinner
Location: Dan Gordon’s, 640 Emerson Street, Palo Alto, CA
- 8:30 PM:** Transport to Schwab Residential Center
Location: 680 Serra Mall, Stanford, CA 94305

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*All meetings will be held in: Lou Henry Hoover Building, Room 101, 580 Serra Mall,
Stanford, CA 94305*

9:00 – 10:10 AM: Environmental Markets: A Property Rights Approach
Terry Anderson will discuss his concept of “free market environmentalism”, the idea of using markets and property rights to solve environmental problems.

11:40 – 12:50 PM: Technological Change and the U.S. Labor Market
Erik Hurst will discuss the impact of technological change on U.S. labor markets.

1:15 – 2:25 PM: Discussion on Health Insurance Markets
Kate Bundorf will focus on the future of health insurance and health-care-provider markets.

3:10 – 4:30 PM: Archives presentation (economics focused items)
Jean Cannon will present archival materials from the Hoover collections and discuss how learning from history can help drive current policy.

5:45 – 6:15 PM: Reception
Location: Fairweather Courtyard

6:15 – 8:15PM: Dinner Keynote: Strategies for Economic Growth
John Cochrane will discuss strategies to grow the economy and policies that support that growth.
Location: Fairweather Courtyard

8:15 PM: Return to Schwab Residential Center
Location: 680 Serra Mall, Stanford, CA 94305

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FRIDAY, AUGUST 23, 2019

All meetings will be held in Lou Henry Hoover Building, Room 101, 580 Serra Mall, Stanford, CA 94305

9:00 – 9:30 AM: Continental Breakfast

9:30 – 10:40 AM: Healthcare Reform
Scott Atlas will discuss our current healthcare policies and how it can be reformed.

10:40 AM: Pick up boxed lunch and depart for SFO

1:00 PM: Depart SFO on UA Flight 1400

8:54 PM: Arrive IAD

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