RECEIVED
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PUBLIC RECORDS

Employee Post-Travel Disclosure of Travel Expenses

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PUBLIC RECORDS

Date/Time Stamp:

2021 NOV -1 PM 3:31

Post_Travel Filing Instructions: Complete this form within 30 **days** of returning fr[redacted] travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

☒ The **original** *Employee Pre-Travel Authorization* (Form RE-1),

AND

☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): World Vision Inc

Travel date(s): October 21-22, 2021

Name of accompanying family member (if any):

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	$66	$254.81	$165.20	$111.93 (Room rental and AV)

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount				

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): All meetings and events attended are detailed on the attached itinerary.

11/1/21 — *(Date)*

Robert William Green — *(Printed name of traveler)*

(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

11/1/21 — *(Date)*

(Signature of Supervising Senator/Officer)

(Revised 1/3/11) **Form RE-2**

Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Robert William ("Will") Green

Employing Office/Committee: Senator Marco Rubio

Private Sponsor(s) (list all): World Vision Inc

Travel date(s): October 21 and 22, 2021

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): New York, New York

Explain how this trip is specifically connected to the traveler's official or representational duties:

As Senator Rubio's lead foreign policy advisor, this trip will benefit me in many ways. The trip will focus on the work of the United Nations with respect to women and children's health globally, which is part of my policy responsibilities. Given the Senator's leadership role on this topic as well as the recent events in Afghanistan, I will be able to learn about how the UN is planning on addressing this issue in Afghanistan and globally and it would directly influence legislative proposals I am thinking about. It will certainly add-value to my current work.

Name of accompanying family member (if any): _____

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

9/24/21
(Date)

(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Marco Rubio *(Print Senator's/Officer's Name)* hereby authorize Will Green *(Print Traveler's Name)*

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. *(signify "yes" by checking box)* ☐

9/24/21
(Date)

(Signature of Supervising Senator/Officer)

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

---

1. Sponsor(s) of the trip (please list all sponsors): World Vision Inc

2. Description of the trip: The trip will educate staff on the work of the United Nations in women and children's health, which is supported by U.S. foreign assistance.

3. Dates of travel: October 21-22 (some staff extending at personal expense and not returning on 22nd)

4. Place of travel: New York, New York

5. Name and title of Senate invitees: See appendix A

6. I *certify* that the trip fits one of the following categories:

   ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

   – OR –

   ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

   – AND –

   ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

   ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

   – AND –

   ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10).*

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

World Vision has had the sole responsibility of organizing and conducting the trip, including supporting all trip expenses.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

World Vision is a child-focused international humanitarian and development organization working in nearly 100 countries. In many countries, World Vision partners with U.N. agencies. World Vision seeks through this trip to educate staff on the mission and work of the U.N. and how it aligns with World Vision's work.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

World Vision has sponsored several international trips for congressional staff over the past 7-8 years, most recently to Malawi (2019). World Vision has not sponsored a domestic congressional trip in recent years.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

World Vision engages on a broad range of educational activities directed toward Congressional staff, including educational briefings, one on one meetings, production of policy papers, and learning trip opportunities.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	$356 (Amtrack train ticket and transportation between meetings in NYC)	$252	$110	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip has been arranged specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

New York City is the location of the U.N. headquarters and related offices/agencies.

19. Name and location of hotel or other lodging facility:

Westin New York Grand Central, 212 East 42nd Street, New York, NY 10017

20. Reason(s) for selecting hotel or other lodging facility:

It is within walking distance of UN headquarters and aligned with GSA domestic per diem requirements

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging expenses will be less than than the per diem rate for FY2022 ($287). We will be using the meal/incidentals per diem as a guide, but costs for private group dining are high and as a result, we may exceed the per diem slightly.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Transportation will be provided between Washington DC and NYC on Amtrack Acela business class. In New York, the primary means of transportation will be via a rented van that can accomodate the group

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: Lisa Bos

Name and Title: Lisa Bos, Director of Government Relations

Name of Organization: World Vision Inc

Address: 300 I Street NE, Washington, DC 20002

Telephone Number: 202-572-6545

Fax Number:

E-mail Address: lbos@worldvision.org

World Vision NYC Congressional Staff Learning Trip:
October 21 and 22, 2021

October 21, 2021

2:50 p.m. – Amtrak Acela Departs Union Station. Pre-reads available to review on train.

5:49 p.m. – Arrival at Moynihan Train Hall, New York City

6:00 p.m. – 6:30 p.m. – Transit to hotel and check in
Westin New York Grand Central
212 East 42nd Street
New York NY 10017

7:00 p.m. – 9:00 p.m. – Working welcome dinner (Westin 3rd Floor, Ambassador Room): The Work of the United Nations in Addressing the Needs of Women and Children. Participants in the dinner will hear from the World Vision UN Office, United Nations Population Fund (UNFPA), United Nations Children's Fund (UNICEF), and the World Health Organization (WHO) about their work in meeting the needs of vulnerable women and girls around the world.

Dinner Speakers:

- Lisa Bos, World Vision US
- Stewart Simonson, Assistant Director-General of the World Health Organization
- Sang Silano, UNICEF USA's VP of Foundation Partnerships
- Ian McFarlane, Director, Division for Communications and Strategic Partnerships, UNFPA

Overnight – Westin New York Grand Central

October 22, 2021

8:00 a.m. – Meet in hotel lobby, room check out

8:30 a.m. – 9:45 a.m. – Working breakfast with U.S. United Nations (USUN) Mission representative Jeffrey DeLaurentis, Alternative Representative for Special Political Affairs. Congressional staff will learn more about the role of the USUN mission and current U.S. government priorities within the United Nations, including women and girls and recent conflicts/crisis. (Westin Grand Central, Track 61, 3rd Floor. Note: breakfast service will begin at 8:00)

10:00 a.m. – 11:45 a.m. – Presentations from UNFPA on their mission and work around the world. Staff will learn more about how UNFPA responds to the critical needs of women and girls, including through partnerships with faith-based organizations. (Westin Grand Central)

- Presentation1: Saving Women's Lives: UNFPA Stories from the Field
  Speakers - Andrew Billo and Emily Krasnor, UNFPA, with short videos from the field from Debora Rodrigues (Brazil) and Rascha Albaba (Jordan).

- Presentation 2: UNFPA and the Three Zeros (presentation focused on the three zeroes of UNFPA's work; zero unmet need for family planning, zero preventable maternal deaths, and zero GBV including child marriage and female genital mutilation).

12:00 p.m. – 1:45 p.m. – Working lunch. Discussion topic: Building a Healthier World: The Power of Immunizations. This session will focus on the work of the UN, WHO and partners (including the private sector) in delivering life-saving vaccines around the world. Staff will learn more about successful public-private partnerships around both childhood immunizations and progress in delivering the COVID-10 vaccines (Westin Grand Central)

Speakers:

- Stewart Simonson, Assistant Director-General of the World Health Organization
- Dr. Luwei Pearson and Viorica Berdaga, UNICEF

2:00 p.m. – Depart Westin for Moynihan Station

3:00 p.m. – Depart on Acela back to DC

6:00 p.m. – Arrival in DC

Staff Name	*Gender*	*Office*
Tier 1		
Meghan Gallagher (committee staff)	F	HFAC Minority
Anna Dietderich (FP LA)	F	Sen. Murkowski (R-AK)
Brandt Anderson (FP LA)	M	Sen. Young (R-IN)
Molly Joseph (FP LA)	F	Rep. Wagner (R-MO)
Will Green (New FP LA)	M	Sen. Rubio (R-FL)
Nathan Heiman (LD, FP, Women's Issues)	M	Sen. Moran (R-KS)
Nate Riggins (FP LA)	M	Rep. Andy Kim (D-NJ)
Brandon Mendoza	M	Rep. Jacobs (D-CA)
Sophie Jones (FP LA)	F	Rep. Jacobs (D-CA)
Abbie Killian (LA, Women's Issues)	F	Rep. Allred (D-TX)
Will Rogers (Deputy LD, FP)	M	Sen. Schatz (D-HI)
Salvador Ortega (FP LA)	M	Sen. Boozman (R-AR)
Maggie Miller (LC Women's Issues, Abortion)	F	Sen. Ernst (R-IA)
Sarita Vanka (committee staff)	F	SFOPS minority
Rachel Emmons (LA Women's Issues)	F	Rep. Perry (R-PA)
Tier 2		
Mechelle Philip (LA, women's issues)	F	Rep. Young Kim (R-CA)
Colin Timmerman	M	Rep. Young Kim (R-CA)
Megan Ruane (LA, FP, Women's Issues)	F	Rep. Dean (D-PA)
Julian Fleischman (SLA, FP)	M	Rep. Meijer (HFAC)
Hunt VanderToll (LD, FP)	M	Andy Barr (R-KY)
Caitriona Rafferty (Women's Issues LA)	F	Rep. Waltz (R-FL)
Bubba White (LA, FP)	M	Rep. Guest (R-MS)
Carter Thompson	M	Sen. Coons (D-DE)
Alexandra "Allie" Davis (LA, Approps)	F	Sen. Coons (D-DE)
Michael DeFilippis (LD, FP)	M	Rep. Malliotakis (R-NY)
Jimmy Stringer (Senior Policy Advisor, FP)	M	Sen. Hyde-smith (R-MS)
Dana Richter (Senior Policy Advisor, health)	M	Sen. Capito (R-WV)
Maggie Angel (LA, FP)	F	Sen. Durbin (D-IL)
Daphne McCurdy (FP Adviser)	F	Sen. Merkley (D-OR)
Will Strother (Senior LA, FP)	M	Rep. Burchett (R-TN)
Tier 3		
Sam Trizza (LC, FP)	M	Sen. Inhofe (R-OK)
Lauren Canfield (LA, FP)	F	Sen. Tillis (R-NC)

Robert Zarate (NS advisor)	M	Sen. Hagerty (R-TN)
Mike Lucier (LD, FP)	M	Rep. Wexton (D-VA)
Liam Tuveson (LA, FP, Women's Issues)	M	Rep. Walorski (R-IN)
Emma Norvell (acting LD)	F	Rep. Houlahan (D-PA)
Jessica Elledge (Senior Adviser, FP)	F	Sen. Murphy (D-CT)
Adriianna Lagorio (Senior LA, FP Women's Issues)	F	Rep. Herrera Beutler (R-WA)
Morgan Murphy (LA, FP)	F	Sen. Tuberville (R-AL)
Josh Altman (LA, FP)	M	Sen. Ossoff (D-GA)
Naomi Plasky (LA, Health)	F	Sen. Warnock (D-GA)
Megan Reiss (policy advisor, NS, FP)	F	Sen. Romney (R-UT)

Party	*Relevant Committee(s)*	*Email*
Republican	RM, HFAC	Meghan.Gallagher@mail.house.gov
Republican	Senate Appropriations	Anna_Dietderich@murkowski.senate.gov
Republican	SFRC	brandt_anderson@young.senate.gov
Republican	HFAC	molly.joseph@mail.house.gov
Republican	SFRC	will_green@rubio.senate.gov
Republican	SFOPS	nathan_heiman@moran.senate.gov
Democrat	HFAC, IO subcommittee	nathan.riggins@mail.house.gov
Democrat	HFAC, IO subcommittee	Brandon.Mendoza@mail.house.gov
Democrat	HFAC, IO subcommittee	sophie.jones@mail.house.gov
Democrat	HFAC	abbie.killian@mail.house.gov
Democrat	SFRC	will_rogers@schatz.senate.gov
Republican	Appropriations	salvador_ortega@boozman.senate.gov
Republican	Senate Ag, Armed Services	maggie_miller@ernst.senate.gov
Republican	SFOPS	sarita_vanka@appro.senate.gov
Republican	HFAC	rachel.emmons@mail.house.gov
Republican	HFAC	mechelle.philip@mail.house.gov
Republican	HFAC	colin.timmerman@mail.house.gov
Democrat	Co-chair Women's Issues Caucus	megan.ruane@mail.house.gov
Republican	HFAC	julian.fleischman@mail.house.gov
Republican	HFAC	hunt.vandertoll@mail.house.gov
Republican	House Armed Services	caitriona.rafferty@mail.house.gov
Republican	House Homeland Security	bubba.white@mail.house.gov
Democrat	SFOPS chair, SFRC	Carter_Thompson@coons.senate.gov.
Democrat	SFOPS chair, SFRC	alexandra_davis@coons.senate.gov
Republican	RM, HFAC IO Subcommittee	michael.defilippis@mail.house.gov
Republican	Appropriations	jimmy_stringer@hydesmith.senate.gov
Republican	Senate Appropriations	dana_richter@capito.senate.gov
Democrat	SFOPS	maggie_angel@durbin.senate.gov
Democrat	SFOPS and SFRC	daphne_mccurdy@merkley.senate.gov
Republican	HFAC	will.strother@mail.house.gov
Republican	RM, Armed Services	Sam_Trizza@inhofe.senate.gov
Republican	Senate Armed Services, Judiciary	lauren_canfield@tillis.senate.gov

Republican	SFOPS and SFRC	robert_zarate@hagerty.senate.gov
Democrat	SFOPS	mike.lucier@mail.house.gov
Republican	Women's Issues Caucus	liam.tuveson@mail.house.gov
Democrat	HFAC	emma.norvell@mail.house.gov
Democrat	SFOPS	jessica_elledge@murphy.senate.gov
Republican	House Appropriations	adriianna.lagorio@mail.house.gov
Republican	Senate Ag, Armed Services	morgan_murphy@tuberville.senate.gov
Democrat	Senate Judiciary, Homeland Security, Rules	josh_altman@ossoff.senate.gov
Democrat	Senate Ag	naomi_plasky@warnock.senate.gov
Republican	SFRC	megan_reiss@romney.senate.gov

0000000001306 RECEIVED BY: SECRETARY OF THE SENATE Date: November 01, 2021

Thursday, September 9, 2021

Will Green
Legislative Assistant
Senator Marco Rubio (R-FL)

Dear Will,

World Vision is pleased to invite you on a bipartisan, bicameral Staff Learning Trip to New York City, where you will have the opportunity to learn more about the role of the United Nations in addressing global poverty, maintaining international peace and security, and promoting human rights, with a particular focus on UN programs addressing the needs of women and children. The trip will take place from **October 21 – 22, 2021**.

As a founding member of the United Nations and host of its headquarters, the United States has played an important leadership role in the organization for more than seventy years. The United States also remains the largest donor to the United Nations, contributing roughly $11 billion in 2019. This represents about one-fifth of the annual US foreign aid budget. From peacekeeping missions that promote stability, to its work on nonproliferation, counterterrorism, human rights, and humanitarian relief and development, the UN is a force-multiplier for US foreign assistance.

In New York, you'll have the chance to tour the United Nations, meet with the USUN Mission, and learn more about the work of UN agencies like UNFPA and UNICEF to address the needs of women and children globally. Please see the attached draft trip itinerary for more details and please reach out if you have any questions.

I hope that you will be able to participate in this educational and exciting trip.

Sincerely,

Robert Zachritz
Vice President of Advocacy
World Vision US

World Vision is a Christian humanitarian organization conducting relief, development, and advocacy activities in its work with children, families, and their communities in nearly 100 countries to help them reach their full potential by tackling the causes of poverty and injustice. World Vision serves all people regardless of religion, race, ethnicity, or gender.

0000000001307 RECEIVED BY: SECRETARY OF THE SENATE Date: November 01, 2021

Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Robert William ("Will") Green

Employing Office/Committee: Senator Marco Rubio

Private Sponsor(s) (list all): World Vision Inc

Travel date(s): October 21 and 22, 2021

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): New York, New York

Explain how this trip is specifically connected to the traveler's official or representational duties:

As Senator Rubio's lead foreign policy advisor, this trip will benefit me in many ways. The trip will focus on the work of the United Nations with respect to women and children's health globally, which is part of my policy responsibilities. Given the Senator's leadership role on this topic as well as the recent events in Afghanistan, I will be able to learn about how the UN is planning on addressing this issue in Afghanistan and globally and it would directly influence legislative proposals I am thinking about. It will certainly add-value to my current work.

Name of accompanying family member (if any): _____

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

9/24/21
(Date)

(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Marco Rubio *(Print Senator's/Officer's Name)* hereby authorize Will Green *(Print Traveler's Name)*

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. *(signify "yes" by checking box)* ☐

9/24/21
(Date)

(Signature of Supervising Senator/Officer)

(Revised 10/19/15) **Form RE-1**

0000000001308 RECEIVED BY: SECRETARY OF THE SENATE Date: November 01, 2021

Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Robert William ("Will") Green

Employing Office/Committee: Senator Marco Rubio

Private Sponsor(s) (list all): World Vision Inc

Travel date(s): October 21 and 22 (extending trip at personal expense beyond the 22nd)

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): New York, New York

Explain how this trip is specifically connected to the traveler's official or representational duties:

The trip will focus on the work of the United Nations with respect to women and children's health globally, which is part of the traveler's official policy responsibilities.

Name of accompanying family member (if any): _____

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

9/20/21
(Date)

(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Marco Rubio *(Print Senator's/Officer's Name)* hereby authorize Will Green *(Print Traveler's Name)*

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. *(signify "yes" by checking box)* ☐

9/20/21
(Date)

(Signature of Supervising Senator/Officer)

(Revised 10/19/15) **Form RE-1**

Itinerary
World Vision NYC Staff Learning Trip:

October 21, 2021

2:50 p.m. – Amtrak Acela Departs Union Station. Pre-reads available to review on train.

5:49 p.m. – Arrival at Moynihan Train Hall, New York City

6:00 p.m. – 6:30 p.m. – Transit to hotel and check in
Westin New York Grand Central
212 East 42nd Street
New York NY 10017

7:00 p.m. – 9:00 p.m. – Working welcome dinner (at hotel): The Work of the United Nations in Addressing the Needs of Women and Children. Participants to include representatives of World Vision UN Office, UNFPA, UNICEF, UN Foundation, UN Women.

Overnight – Westin New York Grand Central

October 22, 2021

8:00 a.m. – Meet in hotel lobby, room check out

8:30 a.m. – 9:45 a.m. – Working breakfast with USUN Mission. Discussion of USUN role and priorities on women and girls, perhaps with a focus on humanitarian contexts like Afghanistan.

10:00 a.m. – 11:30 a.m. – Presentations from UNFPA.
Presentation: Saving Women's Lives: UNFPA Stories from the Field
Presentation: Myths and Realities: UNFPA's Mandate and Mission

11:30 a.m. – 12:15 p.m. – United Nations tour and accompanying briefing

12:30 p.m. – 2:00 p.m. – Working lunch at United Nations Delegates Dining Room
Discussion topic: Building a Healthier World: The Power of Immunizations

2:00 p.m. – Depart UN for Moynihan Station

3:00 p.m. – Depart on Acela back to DC

6:00 p.m. – Arrival in DC

Staff Name	*Gender*	*Office*
Tier 1		
Meghan Gallagher (committee staff)	F	HFAC Minority
Anna Dietderich (FP LA)	F	Sen. Murkowski (R-AK)
Brandt Anderson (FP LA)	M	Sen. Young (R-IN)
Molly Joseph (FP LA)	F	Rep. Wagner (R-MO)
Will Green (New FP LA)	M	Sen. Rubio (R-FL)
Nathan Heiman (LD, FP, Women's Issues)	M	Sen. Moran (R-KS)
Nate Riggins (FP LA)	M	Rep. Andy Kim (D-NJ)
Brandon Mendoza	M	Rep. Jacobs (D-CA)
Sophie Jones (FP LA)	F	Rep. Jacobs (D-CA)
Abbie Killian (LA, Women's Issues)	F	Rep. Allred (D-TX)
Will Rogers (Deputy LD, FP)	M	Sen. Schatz (D-HI)
Salvador Ortega (FP LA)	M	Sen. Boozman (R-AR)
Maggie Miller (LC Women's Issues, Abortion)	F	Sen. Ernst (R-IA)
Sarita Vanka (committee staff)	F	SFOPS minority
Rachel Emmons (LA Women's Issues)	F	Rep. Perry (R-PA)
Tier 2		
Mechelle Philip (LA, women's issues)	F	Rep. Young Kim (R-CA)
Colin Timmerman	M	Rep. Young Kim (R-CA)
Megan Ruane (LA, FP, Women's Issues)	F	Rep. Dean (D-PA)
Julian Fleischman (SLA, FP)	M	Rep. Meijer (HFAC)
Hunt VanderToll (LD, FP)	M	Andy Barr (R-KY)
Caitriona Rafferty (Women's Issues LA)	F	Rep. Waltz (R-FL)
Bubba White (LA, FP)	M	Rep. Guest (R-MS)
Carter Thompson	M	Sen. Coons (D-DE)
Alexandra "Allie" Davis (LA, Approps)	F	Sen. Coons (D-DE)
Michael DeFilippis (LD, FP)	M	Rep. Malliotakis (R-NY)
Jimmy Stringer (Senior Policy Advisor, FP)	M	Sen. Hyde-smith (R-MS)
Dana Richter (Senior Policy Advisor, health)	M	Sen. Capito (R-WV)
Maggie Angel (LA, FP)	F	Sen. Durbin (D-IL)
Daphne McCurdy (FP Adviser)	F	Sen. Merkley (D-OR)
Will Strother (Senior LA, FP)	M	Rep. Burchett (R-TN)
Tier 3		
Sam Trizza (LC, FP)	M	Sen. Inhofe (R-OK)
Lauren Canfield (LA, FP)	F	Sen. Tillis (R-NC)

Robert Zarate (NS advisor)	M	Sen. Hagerty (R-TN)
Mike Lucier (LD, FP)	M	Rep. Wexton (D-VA)
Liam Tuveson (LA, FP, Women's Issues)	M	Rep. Walorski (R-IN)
Emma Norvell (acting LD)	F	Rep. Houlahan (D-PA)
Jessica Elledge (Senior Adviser, FP)	F	Sen. Murphy (D-CT)
Adriianna Lagorio (Senior LA, FP Women's Issues)	F	Rep. Herrera Beutler (R-WA)
Morgan Murphy (LA, FP)	F	Sen. Tuberville (R-AL)
Josh Altman (LA, FP)	M	Sen. Ossoff (D-GA)
Naomi Plasky (LA, Health)	F	Sen. Warnock (D-GA)
Megan Reiss (policy advisor, NS, FP)	F	Sen. Romney (R-UT)

Party	*Relevant Committee(s)*	*Email*
Republican	RM, HFAC	Meghan.Gallagher@mail.house.gov
Republican	Senate Appropriations	Anna_Dietderich@murkowski.senate.gov
Republican	SFRC	brandt_anderson@young.senate.gov
Republican	HFAC	molly.joseph@mail.house.gov
Republican	SFRC	will_green@rubio.senate.gov
Republican	SFOPS	nathan_heiman@moran.senate.gov
Democrat	HFAC, IO subcommittee	nathan.riggins@mail.house.gov
Democrat	HFAC, IO subcommittee	Brandon.Mendoza@mail.house.gov
Democrat	HFAC, IO subcommittee	sophie.jones@mail.house.gov
Democrat	HFAC	abbie.killian@mail.house.gov
Democrat	SFRC	will_rogers@schatz.senate.gov
Republican	Appropriations	salvador_ortega@boozman.senate.gov
Republican	Senate Ag, Armed Services	maggie_miller@ernst.senate.gov
Republican	SFOPS	sarita_vanka@appro.senate.gov
Republican	HFAC	rachel.emmons@mail.house.gov
Republican	HFAC	mechelle.philip@mail.house.gov
Republican	HFAC	colin.timmerman@mail.house.gov
Democrat	Co-chair Women's Issues Caucus	megan.ruane@mail.house.gov
Republican	HFAC	julian.fleischman@mail.house.gov
Republican	HFAC	hunt.vandertoll@mail.house.gov
Republican	House Armed Services	caitriona.rafferty@mail.house.gov
Republican	House Homeland Security	bubba.white@mail.house.gov
Democrat	SFOPS chair, SFRC	Carter_Thompson@coons.senate.gov.
Democrat	SFOPS chair, SFRC	alexandra_davis@coons.senate.gov
Republican	RM, HFAC IO Subcommittee	michael.defilippis@mail.house.gov
Republican	Appropriations	jimmy_stringer@hydesmith.senate.gov
Republican	Senate Appropriations	dana_richter@capito.senate.gov
Democrat	SFOPS	maggie_angel@durbin.senate.gov
Democrat	SFOPS and SFRC	daphne_mccurdy@merkley.senate.gov
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Republican	RM, Armed Services	Sam_Trizza@inhofe.senate.gov
Republican	Senate Armed Services, Judiciary	lauren_canfield@tillis.senate.gov

Republican	SFOPS and SFRC	robert_zarate@hagerty.senate.gov
Democrat	SFOPS	mike.lucier@mail.house.gov
Republican	Women's Issues Caucus	liam.tuveson@mail.house.gov
Democrat	HFAC	emma.norvell@mail.house.gov
Democrat	SFOPS	jessica_elledge@murphy.senate.gov
Republican	House Appropriations	adriianna.lagorio@mail.house.gov
Republican	Senate Ag, Armed Services	morgan_murphy@tuberville.senate.gov
Democrat	Senate Judiciary, Homeland Security, Rules	josh_altman@ossoff.senate.gov
Democrat	Senate Ag	naomi_plasky@warnock.senate.gov
Republican	SFRC	megan_reiss@romney.senate.gov

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

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1. Sponsor(s) of the trip (please list all sponsors): World Vision Inc

2. Description of the trip: The trip will educate staff on the work of the United Nations in women and children's health, which is supported by U.S. foreign assistance.

3. Dates of travel: October 21-22 (some staff extending at personal expense and not returning on 22nd)

4. Place of travel: New York, New York

5. Name and title of Senate invitees: See appendix A

6. I *certify* that the trip fits one of the following categories:

   ☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

   – OR –

   ☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

   – AND –

   ☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

   ☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

   – AND –

   ☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10).*

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

World Vision has had the sole responsibility of organizing and conducting the trip, including supporting all trip expenses.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

World Vision is a child-focused international humanitarian and development organization working in nearly 100 countries. In many countries, World Vision partners with U.N. agencies. World Vision seeks through this trip to educate staff on the mission and work of the U.N. and how it aligns with World Vision's work.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

World Vision has sponsored several international trips for congressional staff over the past 7-8 years, most recently to Malawi (2019). World Vision has not sponsored a domestic congressional trip in recent years.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

World Vision engages on a broad range of educational activities directed toward Congressional staff, including educational briefings, one on one meetings, production of policy papers, and learning trip opportunities.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	$356 (Amtrack train ticket and transportation between meetings in NYC)	$252	$110	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip has been arranged specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

New York City is the location of the U.N. headquarters and related offices/agencies.

19. Name and location of hotel or other lodging facility:

Westin New York Grand Central, 212 East 42nd Street, New York, NY 10017

20. Reason(s) for selecting hotel or other lodging facility:

It is within walking distance of UN headquarters and aligned with GSA domestic per diem requirements

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

Lodging expenses will be less than than the per diem rate for FY2022 ($287). We will be using the meal/incidentals per diem as a guide, but costs for private group dining are high and as a result, we may exceed the per diem slightly.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Transportation will be provided between Washington DC and NYC on Amtrack Acela business class. In New York, the primary means of transportation will be via a rented van that can accomodate the group

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: Lisa Bos

Name and Title: Lisa Bos, Director of Government Relations

Name of Organization: World Vision Inc

Address: 300 I Street NE, Washington, DC 20002

Telephone Number: 202-572-6545

Fax Number:

E-mail Address: lbos@worldvision.org