

## Employee Post-Travel Disclosure of Travel Expenses

**Post-Travel Filing Instructions:** Complete this form within 30 days of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building**.

Date/Time Stamp:  
**RECEIVED  
SECRETARY OF THE SENATE  
PUBLIC RECORDS**

2022 SEP 30 AM 9:38

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

The original Employee Pre-Travel Authorization (Form RE-1), AND  
 A copy of the Private Sponsor Travel Certification Form with all attachments (itinerary, invitee list, etc.)

CONSERVATIVE PARTNERSHIP INSTITUTE

Private Sponsor(s) (list all): \_\_\_\_\_

Travel date(s): SEPTEMBER 1, 2022 - SEPTEMBER 3, 2022

Name of accompanying family member (if any): \_\_\_\_\_

Relationship to Traveler:  Spouse  Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

**Expenses for Employee:**

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input checked="" type="checkbox"/> Good Faith Estimate	\$141.54	\$198	\$118	\$0
<input type="checkbox"/> Actual Amount				

**Expenses for Accompanying Spouse or Dependent Child (if applicable):**

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
<input type="checkbox"/> Good Faith Estimate				
<input type="checkbox"/> Actual Amount				

Provide a description of all meetings and events attended. *See Senate Rule 35.2(c)(6).* (Attach additional pages if necessary.): The meetings consistent of training sessions on Senate procedures and rules, amending legislation, and other institutional intricacies of the Senate. The program provided instructional sessions to Senate staff on these specific issues and others.

9-30-22 Michael Rogenmoser  
 (Date) (Printed name of traveler)

Michael Rogenmoser  
 (Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

9/29/22  
 (Date)

(Revised 1/3/11)

Karen W. Merrill  
 (Signature of Supervising Senator/Officer)

Form RE-2

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Date/Time Stamp:

**Pre-Travel Filing Instructions:** Complete and submit this form at least 30 days prior to the travel departure date to the Select Committee on Ethics in SH-220. Incomplete and late travel submissions will not be considered or approved. This form must be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

MICHAEL ROGENMOSER

Name of Traveler: \_\_\_\_\_

SENATOR ROGER MARSHALL

Employing Office/Committee: \_\_\_\_\_

CONSERVATIVE PARTNERSHIP INSTITUTE

Private Sponsor(s) (list all): \_\_\_\_\_

SEPTEMBER 1-3, 2022

Travel date(s): \_\_\_\_\_

*Note: If you plan to extend the trip for any reason you must notify the Committee.*

Destination(s): \_\_\_\_\_

Explain how this trip is specifically connected to the traveler's official or representational duties:

As a legislative assistant to Senator Marshall, understanding Senate procedures and rules, amending legislation, and other institutional intracacies of the Senate is part of my job. This program provides instructional sessions to Senate staff on these specific issues and others, which will enable me to better execute my work responsibilities and to be a better public servant.

Name of accompanying family member (if any): \_\_\_\_\_

Relationship to Employee:  Spouse  Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

8/16/22

(Date)



(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

ROGER MARSHALL

MICHAEL ROGENMOSER

I, \_\_\_\_\_ hereby authorize \_\_\_\_\_

(Print Senator's/Officer's Name)

(Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (signify "yes" by checking box)

8-16-22

(Date)



(Signature of Supervising Senator/Officer)

**Rogenmoser, Michael (Marshall)**

**From:** James Holland <jholland@cpi.org>  
**Sent:** Monday, July 25, 2022 5:35 PM  
**To:** James Holland  
**Cc:** Lauren Baldwin  
**Subject:** CPI Senate Procedure Symposium Invitation  
**Attachments:** CPI Sponsored Travel Form Addendum.docx; CPISymposiumAgenda v1.0.docx; CPI Sponsored Travel Form.pdf

All,

On behalf of the Conservative Partnership Institute, I would like to invite you to participate in our Senate Procedure Symposium hosted on the Eastern Shore of Maryland, September 1-3, 2022.

At this retreat, you will learn about the Senate's rules, amending in the Senate, Appropriations and Rule 16, and much more. I've attached the trip sponsor paperwork as well as the agenda to this email. In addition, each traveler should visit the Senate Ethics Committee website and view the employee checklist here: [https://www.ethics.senate.gov/public/\\_cache/files/5a5650a7-7295-4cd5-b456-2fe5c6095b9f/employee-privately-sponsored-travel-checklist.pdf](https://www.ethics.senate.gov/public/_cache/files/5a5650a7-7295-4cd5-b456-2fe5c6095b9f/employee-privately-sponsored-travel-checklist.pdf).

If you are able to attend, please send an email reply to this invitation and make sure to submit all of your paperwork to the Senate Ethics Committee no later than August 1st.

All the best,

James

--  
James P. Holland  
Director of External Relations  
Conservative Partnership Institute  
(630) 707-2284

## PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should NOT submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

### Conservative Partnership Institute (CPI)

1. Sponsor(s) of the trip (please list all sponsors): \_\_\_\_\_

Senate Procedure and Strategy Symposium

2. Description of the trip: \_\_\_\_\_

September 1, 2022 - September 3, 2022

3. Dates of travel: \_\_\_\_\_

Cambridge, MD

4. Place of travel: \_\_\_\_\_

See attached.

5. Name and title of Senate invitees: \_\_\_\_\_

6. I *certify* that the trip fits one of the following categories:

(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal and do not retain or employ registered lobbyists or agents of a foreign principal and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

-OR-

(B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (*see question 9*).

7.  I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

-AND-

I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

-AND-

The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

**9. USE ONLY IF YOU CHECKED QUESTION 6(B)**

I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

(A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

— OR —

(B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (see questions 6 and 10).

— OR —

(C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

**10. USE ONLY IF YOU CHECKED QUESTION 9(B)**

If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

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11.  An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

CPI is solely responsible for organizing and conducting this trip.

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13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:  
See attached.

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14. Briefly describe each sponsor's prior history of sponsoring congressional trips:  
See attached.

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15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

See attached.

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16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
<input checked="" type="checkbox"/> Good Faith estimate	\$141.54	\$198	\$118	\$0
<input type="checkbox"/> Actual Amounts				

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation or b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip is organized specifically with regard to congressional participation.

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18. Reason for selecting the location of the event or trip

Location is owned by the trip sponsor CPI, economical, and conducive to education and training.

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19. Name and location of hotel or other lodging facility:

Camp Rydin, 3675 Decoursey Bridge Rd., Cambridge, MD 21613

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20. Reason(s) for selecting hotel or other lodging facility:

Location is owned by the trip sponsor CPI, economical, and conducive to education and training.

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21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The estimated cost of meals (\$59/day) is less than the federal government per diem rate of \$64/day.

The cost of lodging (\$99/night) is less than the federal government per diem rate of \$161/night.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

CPI will provide round-trip coach class bus transportation

23.  I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

No entertainment will be provided to, paid for, or reimbursed to Senate invitees.

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor:

Ed Corrigan

Ed Corrigan

Name and Title:

Conservative Partnership Institute

Name of Organization:

300 Independence Avenue, SE, Washington, DC 20003

Address:

(202) 742-8988

Telephone Number:

(202) 595-0282

Fax Number:

info@cpi.org

E-mail Address:

## CPI's Senate Procedure & Strategy Symposium

September 1<sup>st</sup> – 3<sup>rd</sup>

### Thursday

9:00 – 11:00 am Travel from 300 Independence Ave, SE to Cambridge, MD

11:00 – 12:00 pm Arrival at CPI Property and Check-in

12:00 – 2:30 pm **Lunch and SESSION 1 – The Basics**  
*The Senate floor, role of the parliamentarian, Senate calendars, regular order, unanimous consent, hotlines, Senate rules vs precedents.*  
Speakers: Ed Corrigan (CPI)

2:30 – 3:00 pm Break

3:00 – 5:30 pm **SESSION 2 – The Senate's Rules: Digging In**  
*Holds, cloture & the filibuster, Rule 22 germaneness, the nuclear option.*  
Speakers: Ed Corrigan (CPI)

5:30 – 7:00 pm **Dinner and Keynote Address**  
*Fixing What's Broken—Is the Senate as dysfunctional as many believe? What does history teach us, and what proposed reforms are worth considering?*  
Keynote Speaker: Kelly Johnston, Former Secretary of the Senate

### Friday

9:00 – 10:00 am Breakfast

10:00 – 12:30 pm **SESSION 3 – Amending in the Senate**  
*Drafting, filing, and offering amendments, types of amendments, amendment trees.*  
Speakers: Ed Corrigan (CPI)

12:30 – 3:00 pm **Lunch and SESSION 4 – Appropriations & Rule 16**  
*Drafting amendments for appropriations, Rule 16 germaneness, defense of germaneness.*  
Speakers: Ed Corrigan (CPI)

3:00 – 3:30 pm Break

3:30 – 6:00 pm **SESSION 5 – The Wrap Up**  
*Amending conference rules, resolving differences between the bodies, motions to divide & the clay pigeon.*  
Speakers: Ed Corrigan (CPI)

6:00 – 6:30 pm      Break

6:30 – 8:00 pm      **Dinner and Special Presentation**  
*Navigating the Senate floor: Getting your boss an amendment vote during regular order. Are there options when the amendment tree is filled?*  
Guest Speaker: Phil Reboli (CPI)

**Saturday**

8:30 am      Breakfast & Checkout

9:30 – 11:30 am      Travel from Cambridge, MD to 300 Independence Ave., SE

1. Clare Basil, Legislative Assistant, Office of Sen. Tom Cotton (Drove self)
  - a. [Clare\\_Basil@cotton.senate.gov](mailto:Clare_Basil@cotton.senate.gov),
2. Alexa Henning, Deputy Chief of Staff, Office of Sen. Ron Johnson (Drove self)
  - a. [Alexa\\_Henning@ronjohnson.senate.gov](mailto:Alexa_Henning@ronjohnson.senate.gov),
3. Corinne Day, Deputy Communications Director, Office of Sen. Ron Johnson (Drove self)
  - a. [corinne\\_day@ronjohnson.senate.gov](mailto:corinne_day@ronjohnson.senate.gov)
4. Mark Wait, Scheduler, Office of Sen. Mike Lee (Drove self)
  - a. [mark\\_wait@lee.senate.gov](mailto:mark_wait@lee.senate.gov),
5. Jack Heekin, General Counsel, Office of Sen. Rick Scott (Drove self)
  - a. [Jack\\_Heekin@rickscott.senate.gov](mailto:Jack_Heekin@rickscott.senate.gov),
6. Nicholas Ganjei, General Counsel, Committee on the Judiciary (Bus)
  - a. [Nicholas\\_Ganjei@judiciary-rep.senate.gov](mailto:Nicholas_Ganjei@judiciary-rep.senate.gov)
7. Pierson Furnish, Legislative Correspondent, Office of Sen. Josh Hawley (Bus)
  - a. [pierson\\_furnish@hawley.senate.gov](mailto:pierson_furnish@hawley.senate.gov)
8. Robert Ordway, Legislative Assistant, Office of Sen. Mike Braun (Bus)
  - a. [Robert\\_Ordway@braun.senate.gov](mailto:Robert_Ordway@braun.senate.gov)
9. Liz Slezak, Legislative Correspondent, Office of Sen. Ted Cruz (Bus)
  - a. [Liz\\_Slezak@cruz.senate.gov](mailto:Liz_Slezak@cruz.senate.gov)
10. Danny Butherus, Legislative Correspondent, Office of Sen. Ted Cruz (Bus)
  - a. [Danny\\_Butherus@cruz.senate.gov](mailto:Danny_Butherus@cruz.senate.gov)
11. Matthew Swint, Legislative Correspondent, Office of Sen. Ted Cruz (Bus)
  - a. [Matthew\\_Swint@cruz.senate.gov](mailto:Matthew_Swint@cruz.senate.gov)
12. Matt Murphy, Legislative Coordinator, Office of Sen. Tom Cotton (Bus)
  - a. [Matt\\_Murphy@cotton.senate.gov](mailto:Matt_Murphy@cotton.senate.gov)
13. Michael Rogenmoser, Legislative Aide, Office of Sen. Roger Marshall (Bus)
  - a. [michael\\_Rogenmoser@marshall.senate.gov](mailto:michael_Rogenmoser@marshall.senate.gov)
14. Jackson Berryman, Press Assistant, Office of Sen. Rand Paul (Bus)
  - a. [jackson\\_berryman@paul.senate.gov](mailto:jackson_berryman@paul.senate.gov)