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Employee Post-Travel Disclosure of Travel Expenses

RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS
2022 JUN -9 AM 10: 28

Post-Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

☒ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☒ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Climate Solutions Foundation

Travel date(s): Tuesday, May 31, 2022 - June 1, 2022

Name of accompanying family member (if any): N/A

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	Train: $239 Ground: $133.12 Total: $372.12	$258.00	$99.25	

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount				

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): See separate sheet

6/6/22 (Date) Jessica Pavel (Printed name of traveler) (Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

04/04/2022 (Date)

(Signature of Supervising Senator/Officer)

(Revised 1/3/11)

Form RE-2

Pavel, Jessica – Description of Meetings

Tuesday, May 31:

- Welcome Dinner:
  - The welcome dinner focused mostly on carbon capture and critical minerals. Dr Park's engineering team works on new particles in metals for carbon sequestration technology. This discussion focused on technological needs to advance clean energy solutions, both to manage ambient CO2 and new CO2 emissions. We further discussed the critical minerals supply chain from an energy and security perspective as the U.S. works to develop new battery, solar, and storage capacities.

Wednesday, June 1:

- Lamont-Doherty Earth Observatory:
  - At the observatory we visited the core repository, rock mechanics lab, and tree-ring lab. The core center is one of the oldest worldwide, and has core specimens from around the world used for sampling and archives. Scientists use the core specimens to determine the types of plate activity and sea level temperature changes, which calcify certain foramites. The tree-ring lab was by far the most interesting, given the devastating wildfires and extreme drought that occur in Utah. The tree ring specimens indicate the wildfire activity that stunts tree growth or drought that predate present understanding of known weather events. Older sampled trees may from their early tree rings different historical events that affected growth. We can see the evidence of our federal wildfire policies in the tree rings: pre-Smoky Bear/Forest Service campaign, wildfires would occur normally to clean out the brush on the forest floors, but wouldn't get to the same we see now. After Smoky Bear, the policies changed that all fires would be suppressed immediately, which has led to more catastrophic events for people and the environment.

- Meeting with Dean Raymo
  - Our discussion with Dean Raymo focused more on the types of conversations and resistance we as policy staff see to climate policies. Generally, the conversation has evolved from resisting discussion to being stuck on which policy levers to pull domestically that affect global emissions.

- Meeting with Richard Nephew
  - This meeting focused on the impact of sanctions broadly and energy sanctions specifically. Nephew's background is in sanctions development and policy, we learned more about the development process but more importantly how in sanctions development the USG lacks the system of methodical accountability – if they're working empirically, when and how they are relaxed or undone. They become de facto sanctions in perpetuity, which means overall become less useful as a national security / strategy tool.

- Meeting with David Hill & Cheryl LaFleur
  - Hill focused on carbon tax implementation through a FERC regulatory approach through wholesale markets and operators. LaFleur focused on permitting reform to move critical projects, specifically new pipelines for hydrogen, forward to use retrofit existing pipeline infrastructure.

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Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Jessica Pavel

Employing Office/Committee: US Senator Mitt Romney (R-UT)

Private Sponsor(s) (list all): Climate Solutions Foundation

Travel date(s): May 31, 2022 - June 1, 2022

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): New York, New York; Palisades, New York

Explain how this trip is specifically connected to the traveler's official or representational duties:

I cover energy and environmental policy for the Senator and lead his work on the Senate Bipartisan Climate Solutions Caucus.

Name of accompanying family member (if any): _____

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

5/17/22
(Date)

Jessica Pavel
(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Mitt Romney *(Print Senator's/Officer's Name)* hereby authorize Jess Pavel *(Print Traveler's Name)*

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (*signify "yes" by checking box*) ☐

05/17/22
(Date)

Mitt Romney
(Signature of Supervising Senator/Officer)

(Revised 10/19/15)

Form RE-1

0000000001950 RECEIVED BY: SECRETARY OF THE SENATE Date: June 09, 2022

Print This Form... Clear Form

Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

ETHIC APR27'22AM10:15

Name of Traveler: Jessica Pavel

Employing Office/Committee: US Senator Mitt Romney (R-UT)

Private Sponsor(s) (list all): Climate Solutions Foundation

Travel date(s): May 31, 2022 - June 1, 2022

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): New York, New York; Lamont-Doherty Earth observatory, Palisades, NY

Explain how this trip is specifically connected to the traveler's official or representational duties:

I cover energy and environmental policy for the Senator and lead his work on the Senate Bipartisan Climate Solutions Caucus.

Name of accompanying family member (if any):

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

4/27/22
(Date)

(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Mitt Romney *(Print Senator's/Officer's Name)* hereby authorize Jess Pavel *(Print Traveler's Name)*

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (*signify "yes" by checking box)* ☐

04/27/2022
(Date)

(Signature of Supervising Senator/Officer)

(Revised 10/19/15)

Form RE-1

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

---

1. Sponsor(s) of the trip (please list all sponsors): Climate Solutions Foundation (CSF)

2. Description of the trip: See Attached

3. Dates of travel: Tuesday, May 31, 2022- June 1, 2022

4. Place of travel: New York City ; Palisades, NY

5. Name and title of Senate invitees: See attached

6. I *certify* that the trip fits one of the following categories:

☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

– OR –

☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

– AND –

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

– AND –

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☒ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10).*

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:
Climate Solutions Foundation (CSF) found it to be a good opportunity to work with one of the leading Universities in the country focusing on Climate. Discussions will address supply chain and other clean energy transitions: the impact of the Russia-Ukraine War - US energy policy and future of US Power Grid.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
The Climate Solutions Foundation founded in 2019 as an educational bipartisan non-profit organization mission is to bring together ideologically diverse Members of Congress and their staff, global leaders, to discuss climate science, economics, and policy.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:
The Climate Soultions Foundation has recently only worked with Members of Congress in sponsoring trips keep in mind the pandamenic impacted any opportunities in 2020-2022. This is our first Senate Staff Delegation trip and feel it will really be representative of a great opportunities for future programming.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

CSF has expanded its programming to include educational trips,congressional staff briefings, a public climate summit with over 500 virtual attendees, and a congressional fellowship set to launch this summer.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	$325.00	$258.00	$118.50	

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged and organized specifically for congressional participation. Collaborating with Columbia University and have their leading experts share their thoughts would spark a great bipartisan discussion.

18. Reason for selecting the location of the event or trip

In working with Columbia University they felt it was important to do it on campus and be able to have all their experts avaialble to allow for the in person engagement and robust discussions about climate.

19. Name and location of hotel or other lodging facility:

The Beacon Hotel-2130 Broadway, New York

20. Reason(s) for selecting hotel or other lodging facility:

We selected the Beacon because it is in close promity to Columbia University.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

We are working to stay within GSA Per Diem Rate for lodging and meals. Since we are hosting everything at Columbia University we are able to control costs with out a F & B minimum and working directly with the University. Our only cost for food outside of the University will be breakfast but it will be a light fare.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

We will be booking the Acela for our trip to NYC to ensure enough time with traffic to get to our first meeting at Columbia. We will provide ground transportation to and from the Amtrak and to Columbia.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: _____

Name and Title: Alex Flint, Executive Director

Name of Organization: Climate Solutions Foundation

Address: 233 Pennsylvania Avenue, SE Washington, DC 20003

Telephone Number: 301-518-6336

Fax Number: 202-747-5212

E-mail Address: andrea@mietusevents.com

Climate Solutions FOUNDATION

CSF Senate Ethics Filing-New York Senate Staff Trip to Columbia University
Tuesday, May 31, 2022 – Wednesday, June 1, 2022

Question # 2

During our stay in New York City, the delegation will participate in educational discussions hosted by Columbia University's Climate School on supply chains and the clean energy transition; the impact of the Russia-Ukraine war on US energy policy and global energy transition; and the future of the US power grid. Your work on these topics will be a great asset to our delegation.

Question #5

First	Last	Title	Office
Adam	Battalio	Legislative Assistant	Office of Senator Mike Braun (IN)
Susanne	Brooks	Senior Policy Advisor	Office of Senator Michael Bennett (CO)
Morgan	Cashwell	Legislative Director	Office if Senator Angus King (ME)
Lydia	Denis	Legislative Assistant	Office of Senator Robert Jones Portman (OH)
Janelle	DiLuccia	Energy and Environment Policy Advisor	Office of Senator Jean Shaheen (NH)
Dan	Dudis	Environmental Counsel	Office of Senator Sheldon Whitehouse (RI)
Callie	Eideberg	Senior Professional Staff Member	Senate Agriculture, Nutrition, and Forestry
Scott	Graber	Chief Counsel	Office of Senator Lindsey Graham (SC)
Christian	Graf	Policy Advisor	Office of Senator Debbie Stabenow (MI)
Nicholas	Graham	Legislative Correspondent	Office of Senator Tammy Baldwin (WI)
Payne	Griffin	Deputy Legislative Director	Office of Senator Mike Braun (IN)
Eva	Gutierrez	Legislative Correspondent	Office of Senator Jean Shaheen (NH)
Annie	Hoefler	Legislative Director	Office of Senator Lisa Murkowski (AK)
Josh	Klein	Senior Professional Staff Member	Senate Foreign Relations Committee
Kyle	McGovern	Legislative Aide	Office of Senator Lindsey Graham (SC)
Jess	Pavel	Legislative Assistant	Office of Senator Mitt Romney (UT)
Sarah	Peery	Legislative Director	Office of Senator Robert Jones Portman (OH)
Kelly	Riddle	Policy Advisor	Office of Senator Jacky Rosen (NV)
Molly	Ryan	Legislative Assistant	Office of Senator Susan Collins (ME)
Aaron	Suntag	Senior Policy Advisor	Office of Senator Debbie Stabenow (MI)
Colleene	Thomas	Senior Policy Advisor	Office of Senator Tammy Baldwin (WI)
Connor	Tomlinson	Legislative Aide	Office of Senator Marco Rubio (FL)
Anna	Yelverton	Deputy Legislative Director	Office of Senator Chris Coons (DE)

Question # 11

The Climate Solutions Foundation New York City Programming
Senate Staff Delegation Schedule
Tuesday, May 31 to Wednesday, June 1, 2022

Tuesday, May 31, 2022

1:25 PM	**Depart Washington Union Station for New York Penn Station** *Acela #2168*
4:49 PM	**Delegation Arrives in New York City** *New York Penn Station*
5:00 PM	**Depart Penn Station NYC for Beacon Hotel**
5:45 PM	**Arrive Beacon Hotel**
6:00 PM	**Depart Beacon Hotel for Columbia University Faculty House**
6:30 PM - 8:30 PM	**Opening Dinner and Discussion** **Session 1: Supply Chains & Scaling the Clean Energy Transition** *Columbia University Faculty House, 64 Morningside Drive, New York, NY*

The Columbia Climate School is hosting this opening dinner. Their mission is to develop and inspire knowledge-based solutions and educate future leaders to just and prosperous societies on a healthy planet. In keeping with our mission to bring together ideologically diverse congressional staff, scientists, and academics to discuss climate science, economics, and policy, this discussion will provide the delegation the ability to converse with issue-area experts and researchers to further their understanding of the global supply chain and scaling the clean energy transition. Researchers, academics, professors, and Columbia Climate School faculty members will participate in conversation with the delegation. The topic of conversation will be about supply chains and scaling the clean energy transition. Specifically, discussion will involve critical minerals, non-technical barriers to investment, sustainable financing, and the energy/trade nexus. This dinner, and the subsequent discussions taking place on Tuesday, are relevant to the delegation's interests, as the Senate staff attending all manage legislative portfolios focused on climate change and the environment.

RON	**Hotel Beacon** *2130 Broadway, New York*

0000000001957 RECEIVED BY: SECRETARY OF THE SENATE Date: June 09, 2022

Wednesday, June 1, 2022

8:00 AM – 9:00 AM **Breakfast Discussion & Overview of Schedule with Alex Flint**
Viand Café, 2130 Broadway, New York

Alex Flint serves as Executive Director and Board Member of the Climate Solutions Foundation. He also serves as Executive Director of the Alliance for Market Solutions, a pro-carbon tax alliance of Republicans. Alex was also a Senior Vice President of Government Affairs at the Nuclear Energy Institute, Staff Director of the Senate Committee on Energy and Natural Resources, and a professional staff member for the Senate Committee on Appropriations. In this meeting, Alex will provide an overview of the schedule and preliminary background on discussion topics.

9:00 AM – 9:30 AM **Transportation to Columbia University**

9:30 AM – 12:00 PM **Session 2: Russia-Ukraine war and Implications for US Energy Policy and the Global Energy Transition**
Columbia Climate School, 1255 Amsterdam Avenue, New York

The second discussion session will be about the Russia-Ukraine war and implications for US energy policy and the global energy transition. Topics covered will include oil and gas price outlook, implications for the Organization of the Petroleum Exporting Countries (OPEC), and European Union diversification efforts. This session is relevant to legislation being discussed in the United States Senate, as well as the general impact on everyday life. At least three faculty members and researchers will participate in the discussion.

12:00 PM – 1:00 PM **Lunch & Learn: General Climate Topics with Columbia University Faculty**
Columbia Climate School, 1255 Amsterdam Avenue, New York

The delegation will converse over lunch with Columbia University faculty about general climate topics. This lunch provides the delegation with a chance to revisit topics previously discussed. Approximately five to seven members of Columbia University faculty will join us.

1:00 PM – 3:00 PM **Session 3: The Future of the US Power Grid**
Columbia Climate School, 1255 Amsterdam Avenue, New York

The third and final discussion session will be about the future of the US power grid. Subtopics will include integrating renewables, expanding capacity, assuring resilient and secure power, and smart design and permitting. This session is relevant to legislation being discussed in the United States Senate. At least three faculty members and researchers will participate in this discussion.

3:00 PM – 3:45 PM Transportation the Penn Station for Northeast Regional Train

4:25 PM **Depart New York Penn Station for Washington Union Station**
Northeast Regional #129

7:57 PM **Arrive at Washington Union Station**

0000000001958 RECEIVED BY: SECRETARY OF THE SENATE Date: June 09, 2022

Climate Solutions FOUNDATION

April 21, 2022

Jess Pavel
United States Senate
Via Email

Dear Jess,

The Climate Solutions Foundation (CSF) invites you to join us for a delegation trip to New York City from Tuesday, May 31st to Wednesday, June 1st, 2022. During our stay in New York City, the delegation will participate in educational discussions hosted by Columbia University's Climate School on supply chains and the clean energy transition; the impact of the Russia-Ukraine war on US energy policy and global energy transition; and the future of the US power grid. Your work on these topics will be a great asset to our delegation.

CSF was founded in 2019 as an educational, bipartisan 501(c)(3) non-profit organization. Our mission is to bring together ideologically diverse Members of Congress and their staff, global leaders, and corporate and trade executives to discuss climate science, economics, and policy. Foundation Co-Chairs Senator Mary Landrieu and Congressman Carlos Curbelo launched the Foundation in 2019 with a series of bipartisan, bicameral gatherings of Members of Congress, executives, and scientists at Senator Landrieu's dining room table with one purpose: to build trust within the climate change community that inspires collaborative efforts to advance the agenda on climate. Since then, CSF has expanded its programming to include educational trips, congressional staff briefings, a public climate summit with over 500 virtual attendees, and a congressional fellowship program set to launch this summer.

CSF offers to cover your train travel, ground transportation for your arrival and departure from New York City and any ground transportation we arrange for your participation in meetings. We will cover hotel and meal expenses related to the trip, in compliance with U.S. Senate Select Committee on Ethics rules.

To ensure your participation you must submit your ethics materials to the appropriate committee by Friday, April 29, 2022. Please let us know at your earliest convenience if you are interested in participating by calling or emailing our Program Director, Sarah Wiszniak, at (860) 558-9291 or swiszniak@helenmilby.com. Following your interest, we will promptly send you all the materials necessary for you to send to the U.S. Senate Select Committee on Ethics for review.

Sincerely,

Alex Flint
Executive Director, Climate Solutions Foundation

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

---

1. Sponsor(s) of the trip (please list all sponsors): Climate Solutions Foundation (CSF)

2. Description of the trip: See Attached

3. Dates of travel: Tuesday, May 31, 2022- June 1, 2022

4. Place of travel: New York City, NY (May 31st) -June 1st (61 Route 9W, Palisades, NY)

5. Name and title of Senate invitees: See attached

6. I *certify* that the trip fits one of the following categories:

☒ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

– OR –

☐ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

– AND –

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

– AND –

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10).*

– OR –

☐ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:
The Climate Solutions Foundation (CSF) is the sole sponsor and focuses on its mission to inspire knowledge based solutions and educate future leaders to help achieve and be informed of climate. They will engage with many researchers/scientists to discuss the future goals and solutions about climate change.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:
The Climate Solutions Foundation founded in 2019 as an educational bi-partisan non-profit organization mission is to bring together ideologically diverse Members of Congress and their staff, global leaders, to discuss climate science, economics, and policy.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:
The Climate Solutions Foundation has recently only worked with Members of Congress in sponsoring trips keep in mind the pandamenic impacted any opportunities in 2020-2022. This is our first Senate Staff Delegation trip and feel it will really be representative of a great opportunities for future programming.

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

CSF has expanded its programming to include educational trips,congressional staff briefings, a public climate summit with over 500 virtual attendees, and a congressional fellowship set to launch this summer.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	Total $309.00 $110.00 Acela Coach fare $59.00 Northeast Regional Coach $140.00 Ground transport to Hotel, Columbia, Lamont -Doherty, Columbia & train	$258.00	$84.00	N/A

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

This trip is arranged and organized with regard to congressional participation. CSF is working with the University and have leading experts share their thoughts to spark a bipartisan discussion on Climate.

18. Reason for selecting the location of the event or trip

We selected NYC for the chance to engage with Center on Global Energy Policy, Columbia University and and visit Lamont Doherty Earth Observatory to have a better understanding of climate and earth sciences.

19. Name and location of hotel or other lodging facility:

The Beacon Hote1-2130 Broadway, New York, NY

20. Reason(s) for selecting hotel or other lodging facility:

We selected the Beacon because it is close to Columbia University.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

We are working to stay within GSA Per Diem Rate for lodging and meals. Since we are hosting everything at Columbia University we are able to control costs with our F & B working directly with University on those costs.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

We will be providing all coach class level of service for all attendees when booking their tickets for their transportation on the Acela to NYC and on the Northeastern Regional for the return to DC

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

N/A

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: 

Name and Title: Alex Flint, Executive Director

Name of Organization: Climate Solutions Foundation

Address: 233 Pennsylvania Avenue, SE Washington, DC 20003

Telephone Number: 301-518-6336

Fax Number: 202-747-5212

E-mail Address: andrea@mietusevents.com

Climate Solutions FOUNDATION

CSF Senate Ethics Filing-New York Senate Staff Trip to Columbia University
Tuesday, May 31, 2022 – Wednesday, June 1, 2022

Question # 2

During our stay in New York City, the delegation will participate in educational discussions hosted by Columbia University's Climate School on supply chains and the clean energy transition; the impact of the Russia-Ukraine war on US energy policy and global energy transition; and the future of the US power grid. Your work on these topics will be a great asset to our delegation.

Question #5

First	Last	Title	Office
Adam	Battalio	Legislative Assistant	Office of Senator Mike Braun (IN)
Patrick	Bond	Senior Policy Advisor	Office of Senator Angus King (ME)
Susanne	Brooks	Senior Policy Advisor	Office of Senator Michael Bennett (CO)
Morgan	Cashwell	Legislative Director	Office of Senator Angus King (ME)
Lydia	Denis	Legislative Assistant	Office of Senator Robert Jones Portman (OH)
Janelle	DiLuccia	Energy and Environment Policy Advisor	Office of Senator Jean Shaheen (NH)
Dan	Dudis	Environmental Counsel	Office of Senator Sheldon Whitehouse (RI)
Callie	Eideberg	Senior Professional Staff Member	Senate Agriculture, Nutrition, and Forestry
Scott	Graber	Chief Counsel	Office of Senator Lindsey Graham (SC)
Christian	Graf	Policy Advisor	Office of Senator Debbie Stabenow (MI)
Nicholas	Graham	Legislative Correspondent	Office of Senator Tammy Baldwin (WI)
Payne	Griffin	Deputy Legislative Director	Office of Senator Mike Braun (IN)
Eva	Gutierrez	Legislative Correspondent	Office of Senator Jean Shaheen (NH)
Annie	Hoefler	Legislative Director	Office of Senator Lisa Murkowski (AK)
Josh	Klein	Senior Professional Staff Member	Senate Foreign Relations Committee
Kyle	McGovern	Legislative Aide	Office of Senator Lindsey Graham (SC)
Jess	Pavel	Legislative Assistant	Office of Senator Mitt Romney (UT)
Sarah	Peery	Legislative Director	Office of Senator Robert Jones Portman (OH)
Kelly	Riddle	Policy Advisor	Office of Senator Jacky Rosen (NV)
Molly	Ryan	Legislative Assistant	Office of Senator Susan Collins (ME)
Aaron	Suntag	Senior Policy Advisor	Office of Senator Debbie Stabenow (MI)
Colleene	Thomas	Senior Policy Advisor	Office of Senator Tammy Baldwin (WI)
Connor	Tomlinson	Legislative Aide	Office of Senator Marco Rubio (FL)
Anna	Yelverton	Deputy Legislative Director	Office of Senator Chris Coons (DE)

0000000001964 RECEIVED BY: SECRETARY OF THE SENATE Date: June 09, 2022

Climate Solutions FOUNDATION

The Climate Solutions Foundation New York City Programming
U.S. House & U.S. Senate Staff Delegation Schedule
Tuesday, May 31 to Wednesday, June 1, 2022

Tuesday, May 31, 2022

1:50 PM	**Depart Washington Union Station for New York Penn Station** *Acela #2168*
4:49 PM	**Delegation Arrives in New York City** *New York Penn Station*
5:00 PM – 5:15 PM	**Travel from Penn Station to the Beacon Hotel**
5:15 PM	**Check-In to Beacon Hotel**
6:30 PM	**Travel from the Beacon Hotel to Columbia University Faculty House** *Columbia University Faculty House, 64 Morningside Drive, New York, NY* *2.5 miles, 30-minute estimated drive*
Drive time 15- 30 mins	**University Faculty House**
7:00 PM – 9:00 PM	**Opening Dinner and Discussion Session 1: Supply Chains & Scaling the Clean Energy Transition**

7:05 PM **Welcome Remarks**

RJ Johnston, *Senior Research Scholar, Center on Global Energy Policy*

Bio-for Robert (RJ) Johnston

7:10 PM **Climate, Energy Innovation, and CO2 Capture: Key Trends and Observations**

Dr. Ah-Hyung (Alissa) Park, *Lenfest Earth Institute Professor of Climate Change; Director of Lenfest Center for Sustainable Energy, The Earth Institute; Chair, Department of Earth and Environmental Engineering, Department of Chemical Engineering, Fu Foundation School of Engineering and Applied Science* Bio for -Dr. Ah-Hyung (Alissa) Park

8:05 PM **The Global Oil/Gas Price Spike: Key Risks & Outlook for Next 12 Months**

RJ Johnston, *Senior Research Scholar, Center on Global Energy Policy*

9:00 p.m. **Dinner concludes**

Background: We will be meeting Columbia Climate School Faculty and climate experts at the Cocktail Reception and Dinner being held at the Columbia University Faculty House. Their mission is to develop and inspire knowledge-based solutions and educate future leaders to just and prosperous societies on a healthy planet. In keeping with our mission to bring together ideologically diverse congressional staff, scientists, and academics to discuss climate science, economics, and policy, this discussion will provide the delegation the ability to converse with issue-area experts and researchers to further their understanding of the global supply chain and scaling the clean energy transition. Researchers, academics, professors, and Columbia Climate School faculty members will participate in conversation with the delegation. The topic of conversation will be about supply chains and scaling the clean energy transition. Specifically, discussion will involve critical minerals, non-technical barriers to investment, sustainable financing, and the energy/trade nexus. This dinner, and the subsequent discussions taking place on Tuesday, are relevant to the delegation's interests, as the House and Senate staff attending all manage legislative portfolios focused on climate change and the environment. This dinner will be paid for by the Climate Solutions Foundation.

RON **Hotel Beacon**
2130 Broadway, New York

Wednesday, June 1, 2022

7:00 AM **Delegation departs Beacon Hotel**
Center on Global Energy Policy, Columbia University
1255 Amsterdam Avenue

Drive time 15- 30 minutes

Arrive Center on Global Energy Policy, Columbia University 1255 Amsterdam Avenue
**Please use the entrance at the southeast corner of Amsterdam and 122nd Street. CGEP is not accessible via the main entrance between 121st and 122nd Streets. Luggage can be stored in Room 101C.

7:45 AM **Breakfast**

8:00 AM **Bus departs for Lamont-Doherty Earth Observatory**
Senior Faculty from Columbia University will share with the staff delegation the details of the day with a planned visit to Lamont-Doherty Earth Observatory, Palisades, NY

8:00 AM – 9:00 AM **Travel from the Center on Global Energy Policy to Lamont-Doherty Earth Observatory**
15.3 miles, 22–55-minute estimated drive

Drive time 30-55 minutes

9:00 AM – 11:45 AM **Session 2: Lab Tours and Discussions with Lamont-Doherty Earth Observatory Scientists**

9:00 AM **Bus arrives at Lamont-Doherty Earth Observatory**

9:10 AM **Core Repository**
Basement of Geoscience Building

Nichole Anest, *Core Lab Curator, Biology and Paleo Environment Division*
Bio for Nichole Anest

Wednesday, June 1, 2022

9:55 AM **Rock Mechanics Lab**

Instrument Lab Building (near Shipping)

Christine McCarthy, *Lamont Associate Research Professor, Seismology, Geology and Tectonophysics Division*

10:40 AM **Tree-Ring Lab**

Tree-Ring Building

Edward Cook, *Ewing Lamont Research Professor, Lamont-Doherty Earth Observatory, Biology and Paleo Environment Division* Bio for Edward Cook
Brendan Buckley, *Lamont Research Professor, Lamont-Doherty Earth Observatory, Biology and Paleo Environment Division* Bio for Brandan M Buckley
Nicole Davi, *Adjunct Senior Research Scientist, Lamont-Doherty Earth Observatory, Biology and Paleo Environment Division* Bio for Nicole K. Davi

11:30 AM **Coffee Break with Dean Maureen Raymo**

Directorate Conference Room, Monell Building

Maureen Raymo, *Co-Founding Dean, Columbia Climate School; Director, Lamont-Doherty Earth Observatory; G. Unger Vetlesen Professor of Earth and Climate Science*
Bio for Maureen Raymo

12:00 PM **Bus departs for the Center on Global Energy Policy**

1:00 PM **Bus arrives at the Center on Global Energy Policy**

Background: The second discussion session will begin with our visiting Lamont–Doherty Earth Observatory which is the scientific research center of the Columbia Climate School, and a unit of The Earth Institute at Columbia University. It focuses on climate and earth sciences and is located on a 189-acre campus in Palisades, New York, 18 miles north of Manhattan on the Hudson River. Lamont-Doherty is a unique research enterprise, bringing together courageous, entrepreneurial thinkers dedicated to bold exploration and discoveries that illuminate their understanding of Earth's processes and the myriad ways our planet is changing as our climate warms. Since its founding in 1949, Lamont has been a leader in the Earth sciences, and is now the scientific research heart of the Columbia Climate School founded in 2020. They are a dynamic community of 500 scientists, students, and staff, with nearly 300 PhD-level researchers, and 80-90 graduate students involved in research. Their scientists study the planet from its deepest interior to the outer reaches of its atmosphere, on every continent and in every ocean, providing a rational basis for the difficult choices facing humanity. The Staff Delegation will have the opportunity to see a variety of labs and these experts at work and be able to discuss the issues of climate.

12:00 PM – 1:00 PM **Bus Depart the Lamont- Doherty Center**

Drive time 30-55 minutes

1:00 PM **Bus arrives Center on Global Energy Policy, Columbia University**
1255 Amsterdam Avenue

Wednesday, June 1, 2022

1:00 PM – 2:00 PM **Lunch and Discussion: Sanctions, Foreign Policy, and US Energy Interests**
Center on Global Energy Policy, Columbia University
Richard Nephew, *Senior Research Scholar, Center on Global Energy Policy*-Bio for Richard Nephew

2:00 PM – 3:00 PM **Future of US Electric Power Markets and Infrastructure in the Energy Transition**
Columbia Climate School, 1255 Amsterdam Avenue, New York
David Hill, Adjunct Senior Research Scholar, Center on Global Energy Policy *Bio for David Hill*
Cheryl LaFleur, *Non-Resident Fellow and Advisory Board Member, Center on Global Energy Policy*
Bio for Cheryl LaFleur

3:00 PM **Briefings conclude**

3:00 PM – 3:45 PM **Travel from Columbia University to New York Penn Station**
7 miles, estimated 30 to 45-minute drive

4:25 PM **Depart New York Penn Station for Washington Union Station**
Northeast Regional #129

7:57 PM **Arrive at Washington Union Station**