000000003949	RECEIVED BY:	SECRETARY OF	THE SENATE	Date:	September 28	3, 202	22

Employee F	Post-Travel Disc	closure of Travel	Expenses	Date/Time Stamp:
Post-Travel Filing In travel. Submit all form	astructions: Completens to the Office of Pub	this form within 30 da lic Records in 232 Har	ys of returning from t Building.	
In compliance with Rube reimbursed/paid for			sures with respect to	travel expenses that have been or wil
<ul><li>☑ The <u>original</u> Emplo</li><li>☑ A <u>copy</u> of the Prive</li></ul>	ate Sponsor Travel Cei	rization (Form RE-1), <u>A</u> rtification Form with all Partnership Institute	attachments (itinerar	y, invitee list, etc.)
Private Sponsor(s) (lis	t all):			
Travel date(s):Septe	mber 1, 2022 to Se	eptember 2, 2022 (R	eturned one day	early)
Name of accompanyin Relationship to Travel IF THE COST OF LODG INCLUDE LODGING C Expenses for Employ	er: Spouse Costs in EMPLOYEE	Child	COMPANYING SPOUS	SE OR DEPENDENT CHILD, ONLY
Expenses for Employ	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount	\$71.00 (bus one way, private transport on return)	\$99 (one night)	\$98	
Expenses for Accomp	panying Spouse or De	pendent Child (if applie	able):	
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate				
		rents attended. See Senat	re Rule 35.2(c)(6). (A	Attach additional pages if
necessary.): See At	tached			
alazlas	N .	<i>(</i>		All
(Date)	Nicholas (Printed)		(Signature of traveler)	
		MEMBER/OFFICER:		
I have made a determi	nation that the expense	es set out above in conne	ections with travel de	scribed in the Employee Pre-Travel

Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

(Signature of Supervising Senator/Officer)

(Revised 1/3/11)

Form RE-2

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RECEIVED BY: SECRETARY OF THE SENATE

Date: September 28,

### Ganjei, Nicholas (Judiciary-Rep)

From:

James Holland < jholland@cpi.org>

Sent:

Monday, July 25, 2022 5:35 PM

To: Cc:

James Holland Lauren Baldwin

Subject:

CPI Senate Procedure Symposium Invitation

Attachments:

CPI Sponsored Travel Form Addendym.docx; CPISymposiumAgenda v1.0.docx; CPI

Sponsored Travel Form.pdf

All,

On behalf of the Conservative Partnership Institute, I would like to invite you to participate in our Senate Procedure Symposium hosted on the Eastern Shore of Maryland, September 1-3, 2022.

At this retreat, you will learn about the Senate's rules, amending in the Senate, Appropriations and Rule 16, and much more. I've attached the trip sponsor paperwork as well as the agenda to this email. In addition, each traveler should visit the Senate Ethics Committee website and view the employee checklist here: https://www.ethics.senate.gov/public/ cache/files/5a5650a7-7295-4cd5-b456-2fe5c6095b9f/employeeprivately-sponsored-travel-checklist.pdf.

If you are able to attend, please send an email reply to this invitation and make sure to submit all of your paperwork to the Senate Ethics Committee no later than August 1st.

All the best,

James

James P. Holland Director of External Relations Conservative Partnership Institute (630) 707-2284

## CPI's Senate Procedure & Strategy Symposium

## September $1^{st} - 3^{rd}$

9:00 – 11:00 am Travel from 300 Independence Ave, SE to Cambridge, MD

11:00 – 12:00 pm Arrival at CPI Property and Check-in

**12:00 – 2:30 pm Lunch and SESSION 1 – The Basics** 

The Senate floor, role of the parliamentarian, Senate calendars, regular order,

unanimous consent, hotlines, Senate rules vs precedents.

Speakers: Ed Corrigan (CPI)

2:30 – 3:00 pm Break

3:00 – 5:30 pm SESSION 2 – The Senate's Rules: Digging In

Holds, cloture & the filibuster, Rule 22 germaneness, the nuclear option.

Speakers: Ed Corrigan (CPI)

5:30 – 7:00 pm Dinner and Keynote Address

Fixing What's Broken—Is the Senate as dysfunctional as many believe? What

does history teach us, and what proposed reforms are worth considering?

Keynote Speaker: Kelly Johnston, Former Secretary of the Senate

**Friday** 

9:00 – 10:00 am **Breakfast** 

10:00 – 12:30 pm SESSION 3 – Amending in the Senate

Drafting, filing, and offering amendments, types of amendments, amendment

trees.

Speakers: Ed Corrigan (CPI)

12:30 – 3:00 pm Lunch and SESSION 4 – Appropriations & Rule 16

Drafting amendments for appropriations, Rule 16 germaneness, defense of

germaneness.

Speakers: Ed Corrigan (CPI)

3:00 – 3:30 pm Break

3:30 – 6:00 pm SESSION 5 – The Wrap Up

Amending conference rules, resolving differences between the bodies, motions to

divide & the clay pigeon.

Speakers: Ed Corrigan (CPI)

6:00 – 6:30 pm	Break
6:30 – 8:00 pm <u>Saturday</u>	<b>Dinner and Special Presentation</b> Navigating the Senate floor: Getting your boss an amendment vote during regular order. Are there options when the amendment tree is filled? Guest Speaker: Phil Reboli (CPI)
8:30 am	Breakfast & Checkout

Travel from Cambridge, MD to 300 Independence Ave., SE

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Date: September 28,

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9:30 - 11:30 am

2022

- 1. Clare Basil, Legislative Assistant, Office of Sen. Tom Cotton (Drove self)
  - a. Clare Basil@cotton.senate.gov,
- 2. Alexa Henning, Deputy Chief of Staff, Office of Sen. Ron Johnson (Drove self)
  - a. Alexa Henning@ronjohnson.senate.gov>,
- 3. Corinne Day, Deputy Communications Director, Office of Sen. Ron Johnson (Drove self)
  - a. <a href="mailto:corinne\_day@ronjohnson.senate.gov">corinne\_day@ronjohnson.senate.gov</a>
- 4. Mark Wait, Scheduler, Office of Sen. Mike Lee (Drove self)
  - a. mark\_wait@lee.senate.gov,
- 5. Jack Heekin, General Counsel, Office of Sen. Rick Scott (Drove self)
  - a. Jack\_Heekin@rickscott.senate.gov,
- 6. Nicholas Ganjei, General Counsel, Committee on the Judiciary (Bus)
  - a. Nicholas Ganjei@judiciary-rep.senate.gov
- 7. Pierson Furnish, Legislative Correspondent, Office of Sen. Josh Hawley (Bus)
  - a. <a href="mailto:pierson furnish@hawley.senate.gov">pierson furnish@hawley.senate.gov</a>
- 8. Robert Ordway, Legislative Assistant, Office of Sen. Mike Braun (Bus)
  - a. Robert Ordway@braun.senate.gov>
- 9. Liz Slezak, Legislative Correspondent, Office of Sen. Ted Cruz (Bus)
  - a. Liz Slezak@cruz.senate.gov
- 10. Danny Butherus, Legislative Correspondent, Office of Sen. Ted Cruz (Bus)
  - a. <u>Danny\_Butherus@cruz.senate.gov</u>>
- 11. Matthew Swint, Legislative Correspondent, Office of Sen. Ted Cruz (Bus)
  - a. Matthew Swint@cruz.senate.gov
- 12. Matt Murphy, Legislative Coordinator, Office of Sen. Tom Cotton (Bus)
  - a. Matt Murphy@cotton.senate.gov
- 13. Michael Rogenmoser, Legislative Aide, Office of Sen. Roger Marshall (Bus)
  - a. michael Rogenmoser@marshall.senate.gov
- 14. Jackson Berryman, Press Assistant, Office of Sen. Rand Paul (Bus)
  - a. <a href="mailto:jackson\_berryman@paul.senate.gov">jackson\_berryman@paul.senate.gov</a>

#### ate: September 28, 2

### PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

Sp	Conservative Partnership Institute (CPI) consor(s) of the trip (please list all sponsors):
شيتنامتها	
De	Senate Procedure and Strategy Symposium escription of the trip:
e .	
Da	September 1, 2022 - September 3, 2022 ites of travel:
Pla	Cambridge, MD ace of travel:
Na	See attached. ime and title of Senate invitees:
I c	ertify that the trip fits one of the following categories:
×	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  OR
	(B) The sponsor or sponsors are not registered lob by ists or agents of a foreign principal, but retain or employ one or more registered lobby ists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
×	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.  - AND
×	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
24	ertify that:  The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.  - AND +
X	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accommunities (see question 9)

	USE ONLY IF YOU CHECKED QUESTION 6(B)  I certify that if the sponsor or sponsors retain or employ foreign principal, one of the following scenarios applies	
	<ul> <li>         ☐ (A) The trip is for attendance or participation in a covernight stay) and no registered lobbyists or agents officer, or employee on any segment of the trip.     </li> </ul>	
	☐ (B) The trip is for attendance or participation in a overnight stays) and no registered lobbyists or agent Member, officer, or employee <i>on any segment</i> of the —OR—	ts of a foreign principal will accompany the
	(C) The trip is being sponsored only by an organization of the Internal Revenue Code of 1986 and no register accompany the Member, officer, or employee at any	ered lobbyists or agents of a foreign principal will
	USE ONLY IF YOU CHECKED QUESTION 9(B) If the trip includes two overnight stays, please explain we Senate invitees to participate in the travel:	why the second night is practically required for
	An itinerary for the trip is attached to this form. I de by-hour), complete, and final itinerary for the trip.	ertify that the attached itinerary is a detailed (hour-
	Briefly describe the role of each sponsor in organizing a CPI is solely responsible for organizing and conducting	
	Briefly describe the stated mission of each sponsor and See attached.	how the purpose of the trip relates to that mission:
	Briefly describe each sponsor's prior history of sponsori See attached.	ing congressional trips:
7		Gen. A Magazine system consistence of the second se

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Date: September 28, 202

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Private Sponsor Certification - Page 2 of 4

			Section (Contraction of Contraction Contraction Contraction Contraction Contraction Contraction Contraction Co	
Total Expenses for Ea	ch Participant:			
	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expense
Good Faith estimate	\$5q.18	\$198	\$118	\$0
☐ Actual Amounts				
participation or b) the congressional participation	ip involves an event tha trip involves an event to ation: pecifically with regard to	hat is arranged or or	ganized specifically wi	
participation or b) the congressional participa The trip is organized s	trip involves an event to ation: pecifically with regard to	hat is arranged or or or congressional part	ganized specifically wi	
participation or b) the congressional participation in the trip is organized seems.  Reason for selecting the	trip involves an event t ation:	hat is arranged or or congressional partion or trip	ganized <i>specifically wi</i> icipation.	ith regard to
Participation or b) the congressional participation of the trip is organized season for selecting the cocation is owned by the same and location of the cocation of the cocati	trip involves an event to ation: pecifically with regard to the location of the event the trip spansor CPI, each other lodging factors.	hat is arranged or or congressional partion or trip onomical, and conductive	ganized <i>specifically wi</i> lcipation.  Understook to education and	ith regard to
Participation or b) the congressional participation of the trip is organized season for selecting the cocation is owned by the same and location of the cocation of the cocati	trip involves an event to ation: pecifically with regard to the location of the event the trip sponsor CPI, economic location of the event the trip sponsor CPI, economic location of the event the trip sponsor CPI, economic location of the event location location of the event location of the event location l	hat is arranged or or congressional partion or trip onomical, and conductive	ganized <i>specifically wi</i> lcipation.  Understook to education and	ith regard to
Participation or b) the congressional participation of the trip is organized season for selecting the cocation is owned by the cocation of the	trip involves an event to ation: pecifically with regard to the location of the event the trip spansor CPI, each other lodging factors.	hat is arranged or or congressional partion or trip onomical, and conductive mbridge, MD 21613	ganized <i>specifically wi</i> lcipation.  Ucive to education and	training.

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Date: September 28, 202

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Private Sponsor Certification - Page 3 of 4

SECRETARY OF

THE

SENATE

September 28,

202

RECEIVED BY:

Telephone Number:

info@cpi.org

Fax Number:

E-mail Address:

000000003957

#### Date: September 28,

# PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee MUST also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

•	Conservative Partnership Institute (CPI) Sponsor(s) of the trip (please list all sponsors):
-	apointed of an art of the
ï	Senate Procedure and Strategy Symposium  Description of the trip:
_	September 1, 2022 - September 3, 2022 Dates of travel:
1	Cambridge, MD
	See attached. Name and title of Senate invitees:
	certify that the trip fits one of the following categories:
	(A) The sponsor(s) are not registered lobbyists or agents of a foreign principal <u>and</u> do not retain or employ registered lobbyists or agents of a foreign principal <u>and</u> no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip.  — OR —
	□ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain of employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) (see question 9).
	I certify that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.  - AND -
-	I certify that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.
	<ul> <li>Certify that;</li> <li>The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for de minimis lobbyist involvement.</li> <li>AND —</li> </ul>
0.000	The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principle except as provided for by Committee regulations relating to lobbyist accompaniment (see question 9)

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				, **				
9.	I <i>certify</i> that if foreign principa	al, one of the follow	sors re ing se	etain or employ cenarios applies	<b>e</b> s 34.		bbyists or agents of a	
	overnight s		ed lot	byists or agents			of travel time and one Il accompany the Member,	
	overnight s	ip is for attendance tays) and no registe fficer, or employee	red lo	obbyists or agen	ts of a forei	gn principal w		
	of the Inter	ip is being sponsore nal Revenue Code of the Member, office	of 198	y by an organiz 36 and no registe	ered lobbyi:	sts or agents of	ignated under § 501(c)(3) a foreign principal will	
10.	If the trip inclu	YOU CHECKED des two overnight s to participate in the	tays, į	please explain v	hy the seco	ond night is pr	actically required for	
11.		for the trip is attac			ertify that th	ne attached itin	erary is a detailed (hour-	
12.	Briefly describe	the role of each sp	onsor	r in organizing a	nd conduct	ing the trip:	e de la companya de La companya de la co	
	CPI is solely re	sponsible for organ	izing a	and conducting	this trip.	· .		
13.	Briefly describe See attached.						p relates to that mission:	
			gi manang ing kada da da sa		<del>Marijari ya waka madin</del> asa			
14	Briefly describe	each sponsor's pri	or his	tory of sponsori	no congres	sional frins		

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See attached.

Location is owned by the trip sponsor CPI, economical, and conducive to education and training.

SECRETARY OF

THE SENATE

Date:

September 28,

202

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28,

202

Ed Corrigan

(202) 595-0282

info@cpi.org

Conservative Partnership Institute

300 Independence Avenue, SE, Washington, DC 20003

(202) 742-8988

Name and Title:

Address:

Name of Organization:

Telephone Number:

Fax Number:

E-mail Address: