Employee Post-Travel Disclosure of Travel Expenses

Date/Time Stamp:
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2022 MAY 24 PM 2:21

Post-Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the **Office of Public Records in 232 Hart Building.**

In compliance with Rule 35.2(a) and (c), I make the following disclosures with respect to travel expenses that have been or will be reimbursed/paid for me. I also certify that I have attached:

☐ The **original** *Employee Pre-Travel Authorization* (Form RE-1), **AND**
☐ A **copy** of the *Private Sponsor Travel Certification Form* with all attachments (itinerary, invitee list, etc.)

Private Sponsor(s) (list all): Massachusetts Institute of Technology (MIT) Security Studies Program

Travel date(s): April 20, 2022 - April 22, 2022

Name of accompanying family member (if any): None

Relationship to Traveler: ☐ Spouse ☐ Child

IF THE COST OF LODGING **DID NOT INCREASE** DUE TO THE ACCOMPANYING SPOUSE OR DEPENDENT CHILD, ONLY INCLUDE LODGING COSTS IN EMPLOYEE EXPENSES. (Attach additional pages if necessary.)

Expenses for Employee:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☒ Actual Amount	Airfare: $227.19 Travel agent/fees: $34.00 Ground transportation: $81.00	Hotel -2 nights @ The Hyatt Cambridge, MA) $259.00	Total Food & Beverages: $229.28	

Expenses for Accompanying Spouse or Dependent Child (if applicable):

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses (Amount & Description)
☐ Good Faith Estimate ☐ Actual Amount				

Provide a description of all meetings and events attended. *See* Senate Rule 35.2(c)(6). (Attach additional pages if necessary.): April 20:Informal discussion with MIT SSP professors, panel participants and graduate students.

April 21: Tour of Lincoln Lab; two panels on the "changing intenrational order" and "new tools of statecraft"; dinner with keynote speaker Adm. (ret.) John Richardson.
April 22: Two panels on "China's growing ambitions" and "the new nuclear ear"

20 May 2022 — *(Date)*

NICHOLAS MALATESTA — *(Printed name of traveler)*

(Signature of traveler)

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER:

I have made a determination that the expenses set out above in connections with travel described in the *Employee Pre-Travel Authorization* form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

24 May 2022 — *(Date)*

Maggie Hassan — *(Signature of Supervising Senator/Officer)*

(Revised 1/3/11)

Form RE-2

Date/Time Stamp:

EMPLOYEE PRE-TRAVEL AUTHORIZATION

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics** in **SH-220**. Incomplete and late travel submissions will **not** be considered or approved. This form **must** be typed and is available as a fillable PDF on the Committee's website at ethics.senate.gov. Retain a copy of your entire pre-travel submission for your required post-travel disclosure.

Name of Traveler: Nicholas Malatesta

Employing Office/Committee: Senator Maggie Hassan

Private Sponsor(s) (list all): Massachusetts Institute of Technology (MIT) Security Studies Program

Travel date(s): April 20, 2022 - April 22, 2022

*Note: If you plan to extend the trip for any reason you **must** notify the Committee.*

Destination(s): Cambridge, MA and Lexington, MA

Explain how this trip is specifically connected to the traveler's official or representational duties:

This trip connects congressional staff with MIT faculty and experts for strategic, political, and military analyses focusing on how the world has changed during the pandemic, the implications of these changes for U.S. interests, and possible policy responses to meet current and potential challenges. I work on export control policy, including military and nuclear exports, and improving my understanding of how the proliferation of U.S.-developed technology, including emerging technologies, affects our strategic interests and goals is important to my work.

Name of accompanying family member (if any): None

Relationship to Employee: ☐ Spouse ☐ Child

I certify that the information contained in this form is true, complete and correct to the best of my knowledge:

14 April 2022
(Date)

(Signature of Employee)

TO BE COMPLETED BY SUPERVISING SENATOR/OFFICER (President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain):

I, Senator Maggie Hassan hereby authorize Nicholas Malatesta

(Print Senator's/Officer's Name) *(Print Traveler's Name)*

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate. (*signify "yes" by checking box*) ☐

14 April 2022
(Date)

Maggie Hassan
(Signature of Supervising Senator/Officer)

(Revised 10/19/15)

Form RE-1

PRIVATE SPONSOR TRAVEL CERTIFICATION FORM

This form must be completed by any private entity offering to provide travel or reimbursement for travel to Senate Members, officers, or employees (Senate Rule 35, clause 2). Each sponsor of a fact-finding trip must sign the completed form. The trip sponsor(s) must provide a copy of the completed form to each invited Senate traveler, who will then forward it to the Ethics Committee with any other required materials. The trip sponsor(s) should **NOT** submit the form directly to the Ethics Committee. Please consult the accompanying instructions for more detailed definitions and other key information.

The Senate Member, officer, or employee **MUST** also provide a copy of this form, along with the appropriate travel authorization and reimbursement form, to the Office of Public Records (OPR), Room 232 of the Hart Building, within thirty (30) days after the travel is completed.

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1. Sponsor(s) of the trip (please list all sponsors): Security Studies Program (SSP, Massachusetts Institute of Technology (MIT)

2. Description of the trip: Educational seminar over 3 days for Congressional and Executive Branch Staff on defense and foreign policy issues by faculty and a briefing on technology issues at MIT Lincoln Lab.

3. Dates of travel: April 20 - 22, 2022

4. Place of travel: Cambridge, MA and Lexington, MA

5. Name and title of Senate invitees: TBD Please see attached

6. I *certify* that the trip fits one of the following categories:

☐ (A) The sponsor(s) are not registered lobbyists or agents of a foreign principal **and** do not retain or employ registered lobbyists or agents of a foreign principal **and** no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

– OR –

☒ (B) The sponsor or sponsors are not registered lobbyists or agents of a foreign principal, but retain or employ one or more registered lobbyists or agents of a foreign principal and the trip meets the requirements of Senate Rule 35.2(a)(2)(A)(i) or (ii) *(see question 9)*.

7. ☒ I *certify* that the trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.

– AND –

☒ I *certify* that the sponsor or sponsors will not accept funds or in-kind contributions earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

8. I *certify* that:

☒ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal except for *de minimis* lobbyist involvement.

– AND –

☒ The traveler will not be accompanied on the trip by a registered lobbyist or agent of a foreign principal except as provided for by Committee regulations relating to lobbyist accompaniment (*see question 9*).

9. **USE ONLY IF YOU CHECKED QUESTION 6(B)**
I *certify* that if the sponsor or sponsors retain or employ one or more registered lobbyists or agents of a foreign principal, one of the following scenarios applies:

☐ (A) The trip is for attendance or participation in a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip.

– OR –

☐ (B) The trip is for attendance or participation in a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *on any segment* of the trip (*see questions 6 and 10)*.

– OR –

☒ (C) The trip is being sponsored only by an organization or organizations designated under § 501(c)(3) of the Internal Revenue Code of 1986 and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee *at any point* throughout the trip.

10. **USE ONLY IF YOU CHECKED QUESTION 9(B)**
If the trip includes two overnight stays, please explain why the second night is practically required for Senate invitees to participate in the travel:

11. ☒ An itinerary for the trip is attached to this form. I *certify* that the attached itinerary is a detailed (hour-by-hour), complete, and final itinerary for the trip.

12. Briefly describe the role of each sponsor in organizing and conducting the trip:

The MIT Security Studies Program's role in this trip is to plan and execute all aspects of the trip. MIT faculty create the agenda and topics, ensuring that the topics are relevant to the current events as they relate to the U.S. foreign policy and defense interests for the staffers.

13. Briefly describe the stated mission of each sponsor and how the purpose of the trip relates to that mission:

MIT is a major non-profit research university with a mission focus of education and research. MIT sponsors this trip as a public service to educate staff in important public policy areas.

14. Briefly describe each sponsor's prior history of sponsoring congressional trips:

MIT Security Studies Program most recently sponsored a Congressional trip in April 2019. The topics focused on foreign policy and defense related issues, with the purpose of educating the U.S. Senate and the U.S. House staffers, and to offer the chance to interact with MIT faculty on these topics.

21. Describe how the daily expenses for lodging, meals, and other expenses provided to trip participants compares to the maximum per diem rates for official Federal Government travel:

The cost of meals is more than the per diem. Due to Covid-19, hotels and caterers have increased their prices substantially. Their operational expenses and costs have risen. Lodging expenses are below the per diem.

22. Describe the type and class of transportation being provided. Indicate whether coach, business-class or first class transportation will be provided. If first-class fare is being provided, please explain why first-class travel is necessary:

Coach class round-trip airfare on American Airlines services between Washington, D.C., and Boston, MA. The bus that will shuttle staff between the airport, hotel to MIT and to Lincoln Lab is also coach class.

23. ☒ I represent that the travel expenses that will be paid for or reimbursed to Senate invitees do not include expenditures for recreational activities, alcohol, or entertainment (other than entertainment provided to all attendees as an integral part of the event, as permissible under Senate Rule 35).

24. List any entertainment that will be provided to, paid for, or reimbursed to Senate invitees and explain why the entertainment is an integral part of the event:

None.

25. I hereby *certify* that the information contained herein is true, complete and correct. (For trips involving more than one sponsor, you *must* include a completed signature page for each additional sponsor):

Signature of Travel Sponsor: M. Taylor Fravel

Name and Title: M. Taylor Fravel, Director, MIT Security Studies Program

Name of Organization: MIT Security Studies Program

Address: 1 Amherst Street, Cambridge, MA 02142

Telephone Number: 617-324-0222

Fax Number:

E-mail Address: fravel@mit.edu

0000000001828 RECEIVED BY: SECRETARY OF THE SENATE Date: May 24, 2022

AGENDA

MITSSP
SECURITY STUDIES PROGRAM

Navigating the New Era : U.S. Foreign Policy amid a Pandemic

MIT Congressional & Executive Branch Seminar

MIT Security Studies Program | Cambridge, Massachusetts | April 20 to April 22, 2022

Wednesday, April 20

2:30p
American Airlines Flight 2149
Ronald Reagan to Boston Logan

4:15 - 4:30p
MIT staff to meet group at airport
Bus to Hyatt Regency Cambridge for check-in and bag drop

5:45p
Bus departs from hotel to Catalyst restaurant for a welcome reception.

6:00 to 9:00p
Informal discussion with MIT SSP professors, panel participants and graduate students.
Bus will return participants to hotel at 9.

Thursday, April 21

7:30 - 8:30a
Breakfast at Hyatt Regency Hotel.

8:45a
Field Trip to Lincoln Laboratory
Bus will bring participants from hotel to Lincoln Lab.

9:30a - noon:
Lincoln Lab overview & tours
Meet with Dr. Israel Soibelman, Chief Strategy Officer.

Noon - 1:30p
Travel to Hyatt Hotel.
One hour break for lunch (provided).

1:30 - 1:45p
Introduction and welcome address by M. Taylor Fravel, Director of the MIT Security Studies Program

1:45 - 3:15p
Panel #1 - The Changing International Order

Chair:
M. Taylor Fravel Director of MIT SSP and Arthur and Ruth Sloan Professor of Political Science

Speakers:
Barry Posen Ford International Prof. of Political Science, MIT
Jonathan Kirshner Professor of Political Science and International Studies, Boston College
Carol Saivetz Senior Advisor, MIT SSP

3:30 - 5:00p
Panel #2 - New Tools of Statecraft

Chair:
Dr. R. David Edelman
Director, Project on Technology, Economy & National Security, Computer Science & Artificial Intelligence Lab affiliate (CSAIL)

Speakers:
Richard Nielsen
Associate Professor of Political Science, MIT
Mariya Grinberg
Assistant Professor of Political Science, MIT
Joel Brenner
Senior Advisor, MIT SSP

6:00 - 7:00p
Reception, Hyatt Regency Hotel

7:00 - 9:00p
Formal dinner, Hyatt Regency Hotel

Keynote Speaker:
Admiral John Richardson
former Chief of Naval Operations, 2015-2019

0000000001829 RECEIVED BY: SECRETARY OF THE SENATE Date: May 24, 2022

AGENDA

MITSSP
SECURITY STUDIES PROGRAM

Friday, April 22

7:30 - 8:30a
Breakfast at Hyatt Regency Hotel and check out.

8:45a
Bus to MIT Security Studies Program's Lucian Pye Room.
(1 Amherst Street, Cambridge, MA, Fourth Floor)

9:15 - 10:45a

Panel #3 - China's Growing Ambitions

Chair:

Richard Samuels
Professor of Political Science, and director of MIT Center for International Studies

Speakers:

Joseph Torigian
Assistant Professor, School of International Service, American University

Fiona Cunningham
Assistant Professor of Political Science, University of Pennsylvania

Taylor Fravel
Director of MIT SSP and Arthur and Ruth Sloan Professor of Political Science

11am - 12:30p

Panel #4 - The New Nuclear Era

Chair:

M. Taylor Fravel
Director of MIT SSP and Arthur and Ruth Sloan Professor of Political Science

Speakers:

Eric Heginbotham
Principal Research Scientist, MIT SSP

Caitlin Talmadge
Associate Professor, School of Foreign Service, Georgetown

Jim Walsh
Senior Research Associate, MIT SSP

1:00p
Closing remarks, boxed lunch

1:45 - 2:00p
Travel from SSP to Logan Airport

4:05p
American Airlines flight 2142 to Reagan National Airport

SEMINAR PARTICIPANTS

Bahadar, Kamil	Department of Defense Congressional Fellow Congressman Jared Golden/Department of Defense	mohammad.kamil.bahadar@mail.house.gov
Belchior, Isabela	Legislative Director Rep. Matt Gaetz	isabela.b@mail.house.gov
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Casey, Ryan	Department of Defense Congressional Fellow Rep. Rob Wittman / House Armed Services Committee	ryan.casey2@mail.house.gov
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Kaplan, Jessie	National Security and Foreign Policy Advisor Rep. Jim Himes	jessie.kaplan@mail.house.gov
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Kinney, Audra	Military Legislative Assistant Senator Pat Toomey	audra_kinney@toomey.senate.gov
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Levinson, Douglas	Legislative and Policy Analyst Senate Foreign Relations Committee	Doug_Levinson@foreign.senate.gov
MacFarlane, Joe	Legislative Assistant Rep. Rick Crawford	joe.macfarlane@mail.house.gov
Malatesta, Nicholas	Policy Advisor Senator Maggie Hassan	nicholas_malatesta@hassan.senate.gov
Manning, Emily	National Security Advisor Senator Marsha Blackburn	emily_manning@blackburn.senate.gov
Maturo, Justin	Legislative Director Rep. Mark Takano	Justin.Maturo@mail.house.gov
Prater, Lori	Policy Director / Tax and Trade Counsel Rep. Mike Kelly	lori.prater@mail.house.gov
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Smethers, Will	Senior Legislative Assistant Rep. Michelle Fischbach	will.smethers@mail.house.gov
Stevens, Courtney	Legislative Director Rep. Steven M. Palazzo	courtney.stevens@mail.house.gov
Sullivan, Mark	Specialist in Latin American Affairs Congressional Research Service, Library of Congress	msullivan@crs.loc.gov
Sutherland, Michael	Analyst in International Trade and Finance, Congressional Research Service — Foreign Affairs, Defense, and Trade Division (FDT)	msutherland@crs.loc.gov
Temple, Brandon	Defense Fellow, National Security Advisor Rep. Matt Gaetz	brandon.temple@mail.house.gov
Wang, George	Legislative Assistant Rep. John B. Larson	george.wang@mail.house.gov

15. Briefly describe the educational activities performed by each sponsor (other than sponsoring congressional trips):

MIT Security Studies Program holds several seminars for MIT students and many that are open to the public. These seminars are hosted on a weekly basis along with some special and annual seminars for the MIT Security Studies Program community and MIT alumni.

16. Total Expenses for Each Participant:

	Transportation Expenses	Lodging Expenses	Meal Expenses	Other Expenses
☒ Good Faith estimate ☐ Actual Amounts	Total cost: $489.70 Airfare: $351.70 Bus rental: $88 Transport to and from airport: $50	Total: $518	Total: $260	None

17. State whether a) the trip involves an event that is arranged or organized *without regard* to congressional participation **or** b) the trip involves an event that is arranged or organized *specifically with regard* to congressional participation:

The trip involves an event that is arranged or organized specifically with regard to congressional participation.

18. Reason for selecting the location of the event or trip

The trip is held on MIT's campus in Cambridge, MA and the location enables the extensive participation of MIT faculty and regionally-based experts, and use of MIT facilities, in the program.

19. Name and location of hotel or other lodging facility:

Hyatt Regency Cambridge, 575 Memorial Drive, Cambridge, MA 02139

20. Reason(s) for selecting hotel or other lodging facility:

The hotel is located immediately adjacent to MIT's campus. It offers proximity, room availability; includes breakfast, and best overall price.