RE-2 Employee Post Travel Disclosure of Travel Expenses

Date/Time Stamp

Post Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building. **This form is a public disclosure. The form and all attachments will be made publicly available.**

Certification: *In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:*

Private Sponsor(s):

GlobalWIN

Travel Dates:

9/30/24 -10/1/24

Name of accompanying family member (if any):

Relationship to Traveler:

Total Expenses

Transportation Expenses	Lodging Expenses	Meals Expenses	Other Expenses (Amount & Description)
438	299	115.25	

I also certify that attached to this form are all required documents for post travel disclosure, including:

- **The final Employee Pre-Travel Authorization** (Form RE-1)
- The final **Private Sponsor Travel Certification Form** with all attachments
- The final invitation
- The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

10/10/24 — Date

Stacey Daniels — Printed Name of Traveler

Stacey Daniels — Signature of Traveler

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

Date

Signature of Supervising Senator/Officer

ATTACHMENT 1 – CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)?

(●) Yes ( ) No

Expense Change	Revised Amount	Explanation
Train and Ground Transportation	438	The cost was less than expected
Meals	115.25	The cost was less than expected

Were there any changes to the pre-approved itinerary?

(●) Yes ( ) No

Explanation:

Yes, the itinerary changed after some of the potential hosts on the draft were unable to host the visits. We visited BNB Paribas, FTI Consulting, Mastercard's Tech Hub, the NASDAQ, the 9/11 memorial, News Corp and Universal Music Gruop.

Were there any additional changes to the pre-approved trip?

( ) Yes (●) No

Explanation:

Trip Name: GlobalWIN Senate Staff Delegation Trip - NYC- Sept 30 & Oct 1, 2024

Organization Information

Organization Name:
Global Women's Innovation Network

Is your organization classified as a §501(c)(3)?
(●) Yes ( ) No

If Yes, §501(c)(3) Organization Type:
[✓] Private Foundation [ ] Public Charity

Address:
600 Pennsylvania Avenue, SE - Suite 410

City, State, Zip:
Washington, DC 20003

Phone Number:
301-518-6336

Organization URL:
www.globalwin.org

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

GlobalWIN highlights women leaders and connects the public and private sector through our programming that includes networking receptions, policy round tables, career development workshops, and educational trips in the United States and abroad. On this trip GlobalWIN will bring 12-15 Republican and Democratic from offices in the U.S. Senate to NYC for two days of intensive programming on an variety of issues including tech, health tech research and development, financial technology innovation and female leadership. This trip will combine all tiers of GlobalWIN programming and provide all participants an opportunity to learn more on

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

GlobalWIN hosts 1-3 educational programs each month, ranging in attendance from 20 to 100 from the public and private sector. We provide career development programming and seminars that feature thought leaders, policy advisors, industry experts and female leaders from across many industries with a vast amount of experience.

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

(●) I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

( ) I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):

(●) I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.

( ) I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

[✓] I certify that the sponsor is not a foreign government.

[✓] I certify that the sponsor is not an entity that is owned or operated by a foreign government.

[✓] I certify that the sponsor does not receive funding from a foreign government.

Purpose and Details

Provide a brief description of the trip.

GlobalWIN will bring 12-15 Senate staff members from Republican and Democratic offices from the U.S. Senate to New York for two days of intensive programming on an array of issues such as bio pharmaceutical production and distribution, manufacturing and agricultural production, cloud technology, climate change and financial institutions, female leadership, and innovation in tech. GlobalWIN provides these Congressional staffers with the unique opportunity to participate in meetings directly related to their subject matter expertise, while also gleaning information from non-direct and equally important sources. Our time in New York will combine all tiers of GlobalWIN programming allowing the Senate staff an opportunity to meet other colleagues from

Explain how the purpose of the trip relates to your organization's mission.

Our goal is to develop more broad conversations outside of the beltway, GlobalWIN provides opportunities to connect with our partners beyond Washington. GlobalWIN brings Congressional staffers and our allies all over the USA and abroad to meet with like-minded organizations on key issues related to innovation, technology, and economic growth. New York is a incredible resource on so many fronts with leading industries that include financial services, healthcare, professional and business services, retail trade, manufacturing, and education. These are all top tier issues for GlobalWIN.

Is your organization the only sponsor for this trip?

(●) Yes ( ) No

If No, describe your organization's role in planning the trip.

If there are multiple sponsors, each sponsor must submit Organization Information (Page 1 of the Private Sponsor Travel Certification Form) and a Signature Page Form.

Grantmaking Organizations (Optional)

If you have a Grantmaking Organization, you must attach a Grantmaking Organization Certification Form.

1.

2.

3.

With or Without Regard to Congressional Participation (Select one):

- ○ The trip is arranged or organized without regard to congressional participation.
- ◉ The trip is arranged or organized with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- ☑ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing (Must select all):

- ☑ The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ☑ No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations (Select one):

- ◉ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations (Select one):

- ○ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Certification of No Recreational Activity and No Alcohol (Must select all):

- ☑ Travel expenses paid for will not include expenditures for recreational activities.
- ☑ Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Will members and staff from the House of Representatives receive invitations?

○ Yes ◉ No

Travel Details (Submit additional pages as needed)

Trip Start Date/Time:	⇄	Trip End Date/Time:
9/30/2024 - 8:05 am		10/1/2024 - 8:00 pm

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

◯ Yes ◉ No

Transportation (Member/Officer/Employee: $565.00 Accompanying Family Member: $_____)

Transportation Type	Class	Amount
Amtrak & Acela	Coach	400.00
Ground transportation in NYC	Coach	165.00

Details (optional)

Cost of train may increase based on booking date. NYC Ground transportation will be additional.

Lodging (Member/Officer/Employee: $299.00 Accompanying Family Member: $_____)

Check-In	Check-Out	Facility	City	State	Country
9/30/24	10/1/24	Hyatt Place	New York	NY	USA

Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.
1	$299.00	NO	

Check-In	Check-Out	Facility	City	State	Country

Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.

Check-In	Check-Out	Facility	City	State	Country

Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.

Meals (Member/Officer/Employee: $138.25 Accompanying Family Member: $_____)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem (Y/N)
9/30/24		20	36	3.25	59.25	New York	NY	USA	N
10/1/24	18	20	36	5.00	79.00	New York	NY	USA	N

If costs exceed the federal per diem, please explain why expenses over the per diem rate are reasonable and necessary.

Reasonable Miscellaneous Expenses

(Member/Officer/Employee: $0 Accompanying Family Member: $_____)

Expense Type	Amount	Notes

Additional Details (optional)

For any inquiries about the Senate Ethics Form completed for the Senate Staff Trip to NYC please contact Andrea Mietus, GlobalWIN Senior Advisor at 301-518-6336 or andrea@mietusevents.com

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: GlobalWIN 2023 Senate Staff Delegation Trip- NYC

Travel Date(s): Monday, September 30th & Tuesday, October 1, 2024

Travel Destination(s): New York City, NY

Sponsor: Global Women's Innovation Network (GlobalWIN)

Helen Milby
(printed name of sponsor representative)

President & Co-Founder
(title)



(signature of sponsor representative)

July 30, 2024
(date)

First	Last	Title	Office
Kelly	Boyer	Deputy Chief of Staff	Office of Senator Maggie Hassan
Stacey	Daniels	Communications Director	Office of Senator Cynthia Lummis
Elizabeth	Johnson	Chief of Staff	Office of Senator Mittt Romney
Stephanie	Mertz	Legislative Aide	U.S. Senate Commerce Committee
Chelsea	Moser	Senior Advisor	Office of Senator Chris Coons
Lila	Nieves-Lee	Staff Director	Senate Banking Committee
Dana	Richter	General Counsel/Senior Health Policy Advisor	Office of Senator Shelley Moore Capito
Sarah	Shapiro	Senior Legislative Assistant	Office of Senator Gary Peters
Jamie	Susskind	Legislative Director	Office of Senator Marsha Blackburn
Taylor	Ware	Legislative Assistant	Office of Senator John Hickenlooper
Lucy	Xiao	Chief of Staff	Office of Senator Tom Carper

0000000009735 RECEIVED BY: SECRETARY OF THE SENATE Date: October 15, 2024

GlobalWIN

August 15, 2024

Stacey Daniels
Communication Director
Office of Senator Cynthia Lummis
United States Senate
Via Email

Dear Ms. Daniels,

The Global Women's Innovation Network (GlobalWIN) invites you to join us for a delegation trip to New York City. We will depart from Washington, DC on Monday, September 30th and programming will begin upon arrival before departing New York and returning to Washington, DC the evening of Tuesday, October 1st. We have confirmed and will continue to add policy discussions and site visits with companies at the forefront of innovation and technology, as well as with female leaders in tech, data, business, trade, and other industries. Your work on these topics and active participation in our discussions will be a great asset to our delegation, which will include senior staff from both Republican and Democratic Senate offices.

GlobalWIN was founded in 2009 as an educational nonpartisan 501(c)(3) non-profit organization. With Honorary Co-Chairs Senators Shelley Moore Capito (R-WV) and Maggie Hassan (D-NH), Congresswomen Cathy McMorris Rodgers (WA-05) Debbie Wasserman Schultz (FL-25), Chrissy Houlahan (PA-06), and Young Kim (CA-40), GlobalWIN provides a dynamic forum for women executives and thought leaders in academia, government, and business who are passionate about innovation and its potential to advance critical policy issues. GlobalWIN is dedicated to helping women in these fields and related policy debates by providing opportunities to: 1) recognize their contributions to innovation and related policy debates; 2) share their views & engage publicly; 3) access resources that might not otherwise be readily available to accomplish these objectives; 4) broaden their network across areas of expertise and beyond our borders.

GlobalWIN offers to cover your travel, hotel, and meal expenses related to the trip, in compliance with the rules under Senate ethics laws. For background, we have a record of successful Congressional staff delegation trips, including London in 2013, Brussels in 2014, Dublin in 2015, New York in 2016, London in 2017, Paris, Seattle, and Baltimore in 2018, London in 2019, Berlin in 2020, New York in 2021, London, Austin, New York, and San Francisco in 2022, Miami and Paris in 2023 and NYC and Dublin in 2024.

The submission of your ethics materials is due by Tuesday, September 3rd, please send them earlier if possible. If you have any programming questions, please reach out to Angeli Chawla, Executive Director, at angeli@globalwin.org or call 703-477-0784. If you have any questions about ethics or logistics, please reach out to Andrea Mietus, Senior Advisor, at andrea@mietusevents.com or call 301-518-6336.

Sincerely,

Helen Milby
President, GlobalWIN

Global Women's Innovation Network

2024 NYC Itinerary Senate Staff Delegation Trip
Monday, September 30th-Tuesday, October 1st

Monday, September 30, 2024

7:40 AM Meet at Washington Union Station

8:05 AM Depart Washington Union Station (WAS) for New York

11:14 AM Arrival in NYC Moynihan Train Hall (NYP)

11:30 AM **Trip Briefing**
11:40 AM On bus

15-minute drive

12:00 PM **BNP Paribas Lunch and Panel**
1:30 PM 787 Seventh Avenue, 7th Floor, New York, NY 10019
Background: BNP Paribas is a top-tier European and international banking establishment, created in 2000. Fully invested in technology and innovation, their leadership will engage the delegation in a roundtable discussion over the topics of sustainable finance, financial and social inclusion, and market trends.
Participants:
Michele Jones: Government and Regulatory Affairs, BNP Paribas (Moderator)
Claudine Gallagher: Chief Human Resources Officer – CIB, Americas
Flourance Pourchet: Head of CIB Latam, Americas
Ravina Advani: Head of the Low Carbon Transition Group and Head of Energy National Resources & Renewables Coverage for North America

10-minute drive/10-minute walk

2:00 PM **FTI Consulting Fireside Chat**
3:30 PM 1166 Avenue of the Americas, 15th Floor, New York, NY 10036
Background: FTI Consulting is a market-leading global consulting firm that focuses on proactive risk management to crisis response for clients over 31 countries globally. The delegation will hear from two executives on their strategic and communications strategies.
Fireside Chat:
Name: Rachel Rosenblatt
Title: Senior Managing Director of US Corporate Reputation, Strategic Communications
Role: Head of Americas Retail & Consumer Products

Name: Meredith Griffanti
Title: Senior Managing Director of US Cybersecurity, Strategic Communications
Role: Global Head of the firm's Cybersecurity & Data Privacy Communications

15-minute drive

Monday, September 30, 2024

4:00 PM – 5:30 PM **Mastercard Tech Hub Visit and Fireside Chat**

150 5th Ave, New York, NY

Background: Bunita Sawhney is the executive vice president of Consumer Products and Processing at Mastercard and a member of the company's management committee. She oversees all consumer and issuer product offerings, including the company's credit, debit and prepaid products as well as ESG product innovations. In this key leadership role, she is responsible for enabling more secure and innovative ways for consumers to make everyday purchases.

Run of Show:

4:00-4:30: Tour Mastercard Experience Center (immersive tech/AI experience)

4:30-5:00: Remarks from Mastercard Exec Bunita Shawney on the next economy: Commerce through Innovation

5:00-5:30: Informal discussion with Mastercard leadership

15-minute drive

6:00 PM – 8:00 PM **Dinner with Featured Speaker**

Kellari Taverna, Rose Room, 19 W 44th St, New York, NY

Background: Mary Ellen Coyne is the CEO of J. McLaughlin and joined the brand in 2016. She oversees all aspects of strategy and operations, including merchandising, product development, marketing, retail expansion, and e-commerce. Under her leadership, the brand has launched new product verticals, including swim and footwear and enjoyed robust retail expansion.

RON *Overnight Accommodations: Hyatt Place New York/Midtown-South, 52 West 36th Street, New York, NY*

Tuesday, October 1, 2024

8:00 AM **Breakfast & Overview of the Day**

Hyatt Place New York

8:30 AM – 10:30 AM **NASDAQ Tour and Bell Ringing**

11 Wall St, New York, NY

Background: Jameel Johnson will lead the tour of the home of New York's stock exchange and hear from industry leaders at NASDAQ, positioned at the nexus of technology and capital markets. Visit will potentially incorporate the participation of the opening bell ringing at the New York Stock Exchange.

11:00 AM – 12:00 PM **9/11 Memorial and Museum Visit**

Using Public Policy to Create Public Works. GlobalWIN will meet with Executive Director, Chris Mendoza for an update on the continued growth and impact of this Memorial and Museum.

12:30 PM – 2:00 PM **News Corp Leadership Fireside Chat**

Guest Speaker: News Corp Chief Strategy Officer Anoushka Healy

Background: Anoushka Healy is the Executive Vice President and Chief Strategy Officer of News Corp. Ms. Healy oversees a dynamic team working on global mergers and acquisitions to further grow and diversify the company's portfolio, while fostering innovation and synergies across News Corp businesses.

Previously, Ms. Healy served as Group Managing Editor of The Times and The Sunday Times of London. After joining The Times in 2002, she rose to serve in a variety of roles, including Managing Editor and Assistant Editor for Strategy & Development, responsible for launching new products and spearheading

RE-1 Employee Pre-Travel Authorization

Date/Time Stamp

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220.** Incomplete and late travel submissions will **not** be considered or approved.

Name of Traveler:
Stacey Daniels

Employing Office/Committee:
Sen. Cynthia Lummis

Private Sponsor(s):
GlobalWIN

Destination(s):
New York, New York

Travel Dates:

September 30, 2024 - October 1, 2024

NOTE: If you plan to extend the trip for any reason you **must** notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

As Senator Lummis' communications director, I constantly message on financial services, innovation and technology, and this trip will provide a firsthand learning experience about these issue areas which will strengthen the skills I use each day in my role in the U.S. Senate.

Do you have an accompanying family member or spouse on this trip? ☐ (signify "yes" by checking box)

Name and Relationship to Traveler:

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

8/29/24 — Date

Stacey Daniels — Signature of Employee

Digitally signed by Stacey Daniels
Date: 2024.08.30 07:57:18 -04'00'

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER
(President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain)

I Cynthia Lummis (Print Senator's/Officer's Name) hereby authorize Stacey Daniels (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.

☐ (signify "yes" by checking box)

8/29/24 — Date

Signature of Supervising Senator/Officer

REQUEST FOR TRIP EXTENSION

Pursuant to the *Regulations and Guidelines for Privately Sponsored Travel* § III.E.3:

When a traveler extends their trip by arriving earlier or staying later than scheduled by the sponsor, this is a trip extension. Prior written Committee approval is required for all trip extensions, regardless of whether the traveler is extending for an official or personal purpose. In the case of a Senate employee, the individual's supervising Senator or officer must also approve the extension.

Under no circumstance may a trip sponsor pay expenses attributable to a trip extension. At a minimum, the Senate traveler is responsible for the cost of any increase in expenses incurred because of a personal extension, and all meal and lodging expenses associated with the extension day(s). For officially-related extensions, consistent with Senate Rule 38, the Senate office must pay all additional expenses.

The Committee will determine the expenses the Senate traveler or Senate office will be required to pay based on a review of the totality of the circumstances of the trip, including the length and purpose of the extension, as follows:

- If an extension is equal to or less than the length of the trip, the traveler may accept transportation to and from the trip location. Any additional expenses incurred as a result of the extension must be paid by the traveler (for personal extensions) or the Senate office (for official extensions).
- If an extension is greater than the length of the trip and on one side of the trip, the Senate traveler may only accept transportation from the sponsor on the side of the trip that is continuing as scheduled. The Senate traveler (for personal extensions) or the Senate office (for official extensions) must pay all transportation costs on the side of the trip with the extension. As with all extensions, the Senate traveler must also pay any additional expenses incurred as a result of the extension.
- If an extension is greater than the length of the trip and on both sides of the trip, or significantly greater than the length of the trip (e.g., more than double) and on one side of the trip, the Senate traveler or Senate office must pay all transportation costs to and from the trip location, as well as any additional expenses incurred as a result of the extension. In determining whether to approve an extension, the Committee will also consider whether special circumstances support extending the trip, such as restrictions on travel due to religious observances or for medical reasons.

Global WIN	New York, NY
Trip Sponsor	*Trip location*
9/30/24	9/30/24
Original departure date/time	*Revised departure date/time*
10/1/24	10/2/24
Original return date/time	*Revised return date/time*

Stacey Daniels	Stacey Daniels Digitally signed by Stacey Daniels Date: 2024.08.30 09:11:11 -04'00'	8/30/24
Printed name of traveler	*Signature*	*Date*
Cynthia Lummis		8/30/24
Printed name of supervising Senator/officer	*Signature*	*Date*

Trip Name: GlobalWIN Senate Staff Delegation Trip - NYC- Sept 30 & Oct 1, 2024

Organization Information

Organization Name:
Global Women's Innovation Network

Is your organization classified as a §501(c)(3)?
(●) Yes ( ) No

If Yes, §501(c)(3) Organization Type:
[✓] Private Foundation [ ] Public Charity

Address:
600 Pennsylvania Avenue, SE - Suite 410

City, State, Zip:
Washington, DC 20003

Phone Number:
301-518-6336

Organization URL:
www.globalwin.org

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

GlobalWIN highlights women leaders and connects the public and private sector through our programming that includes networking receptions, policy round tables, career development workshops, and educational trips in the United States and abroad. On this trip GlobalWIN will bring 12-15 Republican and Democratic from offices in the U.S. Senate to NYC for two days of intensive programming on an variety of issues including tech, health tech research and development, financial technology innovation and female leadership. This trip will combine all tiers of GlobalWIN programming and provide all participants an opportunity to learn more on

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

GlobalWIN hosts 1-3 educational programs each month, ranging in attendance from 20 to 100 from the public and private sector. We provide career development programming and seminars that feature thought leaders, policy advisors, industry experts and female leaders from across many industries with a vast amount of experience.

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

(●) I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

( ) I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):

(●) I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.

( ) I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

[✓] I certify that the sponsor is not a foreign government.

[✓] I certify that the sponsor is not an entity that is owned or operated by a foreign government.

[✓] I certify that the sponsor does not receive funding from a foreign government.

Purpose and Details

Provide a brief description of the trip.

GlobalWIN will bring 12-15 Senate staff members from Republican and Democratic offices from the U.S. Senate to New York for two days of intensive programming on an array of issues such as bio pharmaceutical production and distribution, manufacturing and agricultural production, cloud technology, climate change and financial institutions, female leadership, and innovation in tech. GlobalWIN provides these Congressional staffers with the unique opportunity to participate in meetings directly related to their subject matter expertise, while also gleaning information from non-direct and equally important sources. Our time in New York will combine all tiers of GlobalWIN programming allowing the Senate staff an opportunity to meet other colleagues from

Explain how the purpose of the trip relates to your organization's mission.

Our goal is to develop more broad conversations outside of the beltway, GlobalWIN provides opportunities to connect with our partners beyond Washington. GlobalWIN brings Congressional staffers and our allies all over the USA and abroad to meet with like-minded organizations on key issues related to innovation, technology, and economic growth. New York is a incredible resource on so many fronts with leading industries that include financial services, healthcare, professional and business services, retail trade, manufacturing, and education. These are all top tier issues for GlobalWIN.

Is your organization the only sponsor for this trip?

(●) Yes ( ) No

If No, describe your organization's role in planning the trip.

If there are multiple sponsors, each sponsor must submit Organization Information (Page 1 of the Private Sponsor Travel Certification Form) and a Signature Page Form.

Grantmaking Organizations (Optional)

If you have a Grantmaking Organization, you must attach a Grantmaking Organization Certification Form.

1.

2.

3.

With or Without Regard to Congressional Participation (Select one):

- ○ The trip is arranged or organized without regard to congressional participation.
- ◉ The trip is arranged or organized with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- ☑ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing (Must select all):

- ☑ The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ☑ No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations (Select one):

- ◉ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations (Select one):

- ○ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
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- ○ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Certification of No Recreational Activity and No Alcohol (Must select all):

- ☑ Travel expenses paid for will not include expenditures for recreational activities.
- ☑ Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Will members and staff from the House of Representatives receive invitations?

○ Yes ◉ No

Travel Details (Submit additional pages as needed)

Trip Start Date/Time:	⇄	Trip End Date/Time:
9/30/2024 - 8:05 am		10/1/2024 - 8:00 pm

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

○ Yes ◉ No

Transportation (Member/Officer/Employee: $650.00 Accompanying Family Member: $_____)

Transportation Type	Class	Amount
Amtrak & Acela	Coach	650.00
Ground transportation in NYC	Coach	165.00

Details (optional)

Cost of train may increase based on booking date. NYC Ground transportation will be additional.

Lodging (Member/Officer/Employee: $299.00 Accompanying Family Member: $_____)

Check-In	Check-Out	Facility	City	State	Country
9/30/24	10/1/24	Hyatt Place	New York	NY	USA
Nights	**Cost/Night**	**Cost Exceed Per Diem (Yes/No)**	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		
1	$299.00	NO			

Check-In	Check-Out	Facility	City	State	Country
Nights	**Cost/Night**	**Cost Exceed Per Diem (Yes/No)**	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		

Check-In	Check-Out	Facility	City	State	Country
Nights	**Cost/Night**	**Cost Exceed Per Diem (Yes/No)**	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		

Meals (Member/Officer/Employee: $138.25 Accompanying Family Member: $_____)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem (Y/N)
9/30/24		20	36	3.25	59.25	New York	NY	USA	N
10/1/24	18	20	36	5.00	79.00	New York	NY	USA	N

If costs exceed the federal per diem, please explain why expenses over the per diem rate are reasonable and necessary.

Reasonable Miscellaneous Expenses

(Member/Officer/Employee: $0 Accompanying Family Member: $_____)

Expense Type	Amount	Notes

Additional Details (optional)

For any inquiries about the Senate Ethics Form completed for the Senate Staff Trip to NYC please contact Andrea Mietus, GlobalWIN Senior Advisor at 301-518-6336 or andrea@mietusevents.com

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: GlobalWIN 2023 Senate Staff Delegation Trip- NYC

Travel Date(s): Monday, September 30th & Tuesday, October 1, 2024

Travel Destination(s): New York City, NY

Sponsor: Global Women's Innovation Network (GlobalWIN)

Helen Milby — *(printed name of sponsor representative)*

President & Co-Founder — *(title)*



(signature of sponsor representative)

July 30, 2024 — *(date)*

FIRST	LAST	TITLE	OFFICE
Erica	Andeweg	Senior Policy Adviser	Office of Sen. Deb Fischer
Laura	Atcheson	Senior Counsel	Office of Sen. John Cornyn
Blair	Bjellos	Senior Policy Adviser/Coalitions Director	Senate Judiciary Committee
Meaghan	Body	Director of Operations	Office of Sen. Elizabeth Warren
Kelly	Boyer	Deputy Chief of Staff	Office of Sen. Maggie Hassan
Cassie	Brzezinski	Policy Advisor	Office of Sen,. Chris Van Hollen
Katie	Brown	Legislative Director	Office of Sen. Susan Collins
Emily	Carwell	Chief of Staff	Office of Sen. Debbie Stabenow
Halie	Craig	Policy Director, Tech	Senate Commerce Committee (Cruz)
Stacey	Daniels	Communications Director	Office of Sen. Cynthia Lummis
Reema	Dodin	Chief of Staff	Office of Sen. Brian Schatz
Robyn	Engibous	Chief of Staff	Office of Sen. Dan Sullivan
Elizabeth	Falcone	Chief of Staff	Office of Sen. Mark Warner
Kathleen	Gayle	Economic Policy Advisor	Office of Sen.Mike Rounds
Kristen	Gentile	Chief of Staff	Office of Sen. Bob Casey
Kaily	Grabemann	Broadcast Communications Advisor	Office of Minority Leader Mitch McConnell
Toni-Marie	Higgins	Chief of Staff	Office of Sen. John Boozman
Liz	Johnson	Chief of Staff	Office of Sen. Mitt Romney
Mariel	Jorgenson	Senior Legislative Assistant	Office of Sen. Gary Peters
Rachel	Lang	Advisor on International Trade, Competitiveness, Innovation	U.S. Senate Finance Committee (Wyden)
Sylvia	Lee	Senior Policy Advisor	Office of Sen. Kristen Gillibrand
Alison	MacDonald	Chief of Staff	Office of Sen. Jeanne Shaheen
Maria	McElwain	Communications Director	Office of Sen. Richard Bluemnthsl
Stephanie	Mertz	Legislative Aide	Senate Commerce Committee (Cruz)
Caroline	Moore	Legislative Assistant	Office of Sen. Katie Britt
Kelley	Moore	Communications Director	Office of Sen. Shelley Moore Capito
Chelsea	Moser	Senior Advisor	Office of Sen. Chris Coons
Lila	Nieves-Lee	Staff Director	Banking Committee
Dana	Richter	Senior Policy Adviser/Counsel	Office of Sen. Shelley Moore Capito
Tricia	Russell	Chief of Staff	Office of Sen. Chris Van Hollen
Marissa	Salemme	Senior Adviser	Senate Finance Committee
Sarah	Shapiro	Senior Legislative Assistant	Office of Sen. Gary Peters
Anne	Stanski	Deputy Chief of Staff	Office of Sen. Debbie Stabenow
Jamie	Susskind	Legislative Director	Office of Sen. Marsha Blackburn
Kalina	Thompson	Chief of Staff	Office of Sen. Tammy Duckworth (IL)
Beth	Vrabel		Senate Finance Committee
Taylor	Ware	Legislative Assistant	Office of Sen. John Hickenlooper
Lucy	Xiao	Chief of Staff	office of Sen. Tom Carper

Trip Name: GlobalWIN Senate Staff Delegation Trip - NYC- Sept 30 & Oct 1, 2024

Organization Information

Organization Name:
Global Women's Innovation Network

Is your organization classified as a §501(c)(3)?
○ Yes ○ No

If Yes, §501(c)(3) Organization Type:
☑ Private Foundation ☐ Public Charity

Address:
600 Pennsylvania Avenue, SE - Suite 410

City, State, Zip:
Washington, DC 20003

Phone Number:
301-518-6336

Organization URL:
www.globalwin.org

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

GlobalWIN highlights women leaders and connects the public and private sector through our programming that includes networking receptions, policy round tables, career development workshops, and educational trips in the United States and abroad. On this trip GlobalWIN will bring 12-15 Republican and Democratic from offices in the U.S. Senate to NYC for two days of intensive programming on an variety of issues including tech, health tech research and development, financial technology innovation and female leadership. This trip will combine all tiers of GlobalWIN programming and provide all participants an opportunity to learn more on

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

GlobalWIN hosts 1-3 educational programs each month, ranging in attendance from 20 to 100 from the public and private sector. We provide career development programming and seminars that feature thought leaders, policy advisors, industry experts and female leaders from across many industries with a vast amount of experience.

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

○ I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

○ I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):

○ I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.

○ I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

☑ I certify that the sponsor is not a foreign government.

☑ I certify that the sponsor is not an entity that is owned or operated by a foreign government.

☑ I certify that the sponsor does not receive funding from a foreign government.

Purpose and Details

Provide a brief description of the trip.

GlobalWIN will bring 12-15 Senate staff members from Republican and Democratic offices from the U.S. Senate to New York for two days of intensive programming on an array of issues such as bio pharmaceutical production and distribution, manufacturing and agricultural production, cloud technology, climate change and financial institutions, female leadership, and innovation in tech. GlobalWIN provides these Congressional staffers with the unique opportunity to participate in meetings directly related to their subject matter expertise, while also gleaning information from non-direct and equally important sources. Our time in New York will combine all tiers of GlobalWIN programming allowing the Senate staff an opportunity to meet other colleagues from

Explain how the purpose of the trip relates to your organization's mission.

Our goal is to develop more broad conversations outside of the beltway, GlobalWIN provides opportunities to connect with our partners beyond Washington. GlobalWIN brings Congressional staffers and our allies all over the USA and abroad to meet with like-minded organizations on key issues related to innovation, technology, and economic growth. New York is a incredible resource on so many fronts with leading industries that include financial services, healthcare, professional and business services, retail trade, manufacturing, and education. These are all top tier issues for GlobalWIN.

Is your organization the only sponsor for this trip?

○ Yes ○ No

If No, describe your organization's role in planning the trip.

If there are multiple sponsors, each sponsor must submit Organization Information (Page 1 of the Private Sponsor Travel Certification Form) and a Signature Page Form.

Grantmaking Organizations (Optional)

If you have a Grantmaking Organization, you must attach a Grantmaking Organization Certification Form.

1.

2.

3.

With or Without Regard to Congressional Participation (Select one):

- ○ The trip is arranged or organized without regard to congressional participation.
- ○ The trip is arranged or organized with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- ☑ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing (Must select all):

- ☑ The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ☑ No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations (Select one):

- ○ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations (Select one):

- ○ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Certification of No Recreational Activity and No Alcohol (Must select all):

- ☑ Travel expenses paid for will not include expenditures for recreational activities.
- ☑ Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Will members and staff from the House of Representatives receive invitations?

○ Yes ○ No

Travel Details (Submit additional pages as needed)

Trip Start Date/Time:	⇄	Trip End Date/Time:
9/30/2024 - 8:05 am		10/1/2024 - 8:00 pm

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

◯ Yes ◯ No

Transportation (Member/Officer/Employee: $650.00 Accompanying Family Member: $_____)

Transportation Type	Class	Amount
Amtrak & Acela	Coach	650.00
Ground transportation in NYC	Coach	165.00

Details (optional)

Cost of train may increase based on booking date. NYC Ground transportation will be additional.

Lodging (Member/Officer/Employee: $299.00 Accompanying Family Member: $_____)

Check-In	Check-Out	Facility	City	State	Country
9/30/24	10/1/24	Hyatt Place	New York	NY	USA
Nights	**Cost/Night**	**Cost Exceed Per Diem (Yes/No)**	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		
1	$299.00	NO			

Check-In	Check-Out	Facility	City	State	Country
Nights	**Cost/Night**	**Cost Exceed Per Diem (Yes/No)**	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		

Check-In	Check-Out	Facility	City	State	Country
Nights	**Cost/Night**	**Cost Exceed Per Diem (Yes/No)**	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.		

Meals (Member/Officer/Employee: $138.25 Accompanying Family Member: $_____)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem (Y/N)
9/30/24		20	36	3.25	59.25	New York	NY	USA	N
10/1/24	18	20	36	5.00	79.00	New York	NY	USA	N

If costs exceed the federal per diem, please explain why expenses over the per diem rate are reasonable and necessary.

Reasonable Miscellaneous Expenses

(Member/Officer/Employee: $0 Accompanying Family Member: $_____)

Expense Type	Amount	Notes

Additional Details (optional)

For any inquiries about the Senate Ethics Form completed for the Senate Staff Trip to NYC please contact Andrea Mietus, GlobalWIN Senior Advisor at 301-518-6336 or andrea@mietusevents.com

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: GlobalWIN 2023 Senate Staff Delegation Trip- NYC

Travel Date(s): Monday, September 30th & Tuesday, October 1, 2024

Travel Destination(s): New York City, NY

Sponsor: Global Women's Innovation Network (GlobalWIN)

Helen Milby — *(printed name of sponsor representative)*

President & Co-Founder — *(title)*



(signature of sponsor representative)

July 30, 2024 — *(date)*

First	Last	Title	Office
Kelly	Boyer	Deputy Chief of Staff	Office of Senator Maggie Hassan
Stacey	Daniels	Communications Director	Office of Senator Cynthia Lummis
Elizabeth	Johnson	Chief of Staff	Office of Senator Mittt Romney
Stephanie	Mertz	Legislative Aide	U.S. Senate Commerce Committee
Chelsea	Moser	Senior Advisor	Office of Senator Chris Coons
Lila	Nieves-Lee	Staff Director	Senate Banking Committee
Dana	Richter	General Counsel/Senior Health Policy Advisor	Office of Senator Shelley Moore Capito
Sarah	Shapiro	Senior Legislative Assistant	Office of Senator Gary Peters
Jamie	Susskind	Legislative Director	Office of Senator Marsha Blackburn
Taylor	Ware	Legislative Assistant	Office of Senator John Hickenlooper
Lucy	Xiao	Chief of Staff	Office of Senator Tom Carper