

RE-2 Employee Post Travel Disclosure of Travel Expenses

Date/Time Stamp
RECEIVED
SECRETARY OF THE SENATE
PUBLIC RECORDS
2024 SEP -4 PM 2:20

Post Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building. **This form is a public disclosure. The form and all attachments will be made publicly available.**

Certification: *In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:*

Private Sponsor(s): Duke Health
Travel Dates: 08/20/2024 to 08/21/2024
Name of accompanying family member (if any):
Relationship to Traveler:

Expenses

Transportation Expenses	Lodging Expenses	Meals Expenses	Other Expenses (Amount & Description)
\$16.48	\$115.00	\$30.00	\$0.00

I also certify that attached to this form are all required documents for post travel disclosure, including:

- The final **Employee Pre-Travel Authorization** (Form RE-1)
- The final **Private Sponsor Travel Certification Form** with all attachments
- The final invitation
- The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

9/3/24
Date

Cameron Morra
Printed Name of Traveler


Signature of Traveler

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

9/3/24
Date


Signature of Supervising Senator/Officer

ATTACHMENT 1 – CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)?

Yes No

Expense Change	Revised Amount	Explanation
There were no changes to pre-approved travel expenses.		

Were there any changes to the pre-approved itinerary?

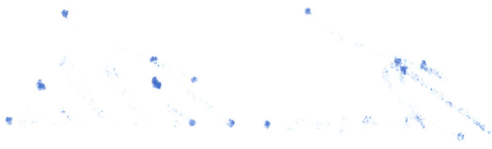
Yes No

Explanation: There were no changes to the pre-approved itinerary.

Were there any additional changes to the pre-approved trip?

Yes No

Explanation: There were no additional changes to the pre-approved trip.



RE-1 Employee Pre-Travel Authorization

Date/Time Stamp

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220**. Incomplete and late travel submissions will not be considered or approved.

Name of Traveler:
Cameron Morra

Employing Office/Committee:
TILLIS, THOM

Private Sponsor(s):
Duke Health

Destination(s):
Durham, North Carolina

Travel Dates:
08/20/2024 to 08/21/2024

NOTE: If you plan to extend the trip for any reason you must notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

As a legislative correspondent working on health policy, visiting a constituent University Health System in North Carolina will be beneficial in my understanding the behind-the-scenes of the hospital's day-to-day operations and how federal regulations and policies play out at the bedside. It will provide an opportunity to see firsthand the work happening in health systems and gain deeper insight into academic medicine.

Do you have an accompanying family member or spouse on this trip?
No

Name and Relationship to Traveler:
N/A

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

8/5/24

Date



Signature of Employee

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER
(President of the Senate, Secretary of the Senate, Sergeant at Arms,
Secretary for the Majority, Secretary for the Minority, and Chaplain)

I Senator Thom Tillis
(Print Senator's/Officer's Name)

hereby authorize

Cameron Morra
(Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.


(signify "yes" by checking box)

8/5/24 Date



Signature of Supervising Senator/Officer

Duke University Health System: Duke University Health System August 2024 Congressional Staff Day

 Cameron Morra

Title:
Legislative Correspondent

Employing Office/Committee:
TILLIS, THOM

Duty Station:
WASHINGTON,DC

Destination(s):
Durham, North Carolina

Explain how this trip is specifically connected to the traveler's official or representational duties:

As a legislative correspondent working on health policy, visiting a constituent University Health System in North Carolina will be beneficial in my understanding the behind-the-scenes of the hospital's day-to-day operations and how federal regulations and policies play out at the bedside. It will provide an opportunity to see firsthand the work happening in health systems and gain deeper insight into academic medicine.

Name of accompanying family member (if any):
Not Entered

Name and Relationship to Traveler:
None

Organization Information

Organization Name
Duke University Health System

Is your organization classified as a §501(c)(3)?

Yes No

§501(c)(3) Organization Type
Public Charity

Address
705 Rutherford Street

Address 2 (Optional)
None

City, State Zip
Durham, North Carolina 27705 United States

Phone Number
984-260-8795

Organization URL

History of Congressional Travel

Duke University Health System hosts an annual visit for DC based congressional staff during the summer and an annual visit for district based congressional staff during the fall. A similar program was hosted by Duke University Health System in 2000, 2002, 2003, 2005, 2007, 2009, 2014, 2017, and 2019.

Educational Activities

Duke University Health System encompasses a health system that spans 32 counties in North Carolina and includes areas in neighboring states. Duke University Health System's School of Medicine has over 2400 academic & clinical faculty in 39 departments, research centers, and institutes. Duke Graduate Medical Education (GME) consists of a GME community that includes more than 160 top-notch residency and fellowship programs, over 1,000 trainees. A part of the Duke University School of Medicine, the Duke Clinical Research Institute (DCRI) is the largest academic clinical research organization in the world, conducting both federally funded and privately funded research. Duke University School of Nursing educates nearly 1,200 nurses who will serve as the next generation of nursing leaders. The health system offers conferences and public seminars that are both open to members of the field and the general public.

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status: *I certify that the sponsor is not a federally registered lobbyist but retain or employ one or more federally registered lobbyists.*

Foreign Agent Registration Status: *I certify that the sponsor is not an agent of a foreign principal and do not retain or employ an agent of a foreign principal.*

Foreign Government Involvement

Foreign Agent Registration Status:

I certify that the sponsor is not a foreign government.

- I certify that the sponsor is not an entity that is owned or operated by a foreign government.
- I certify that the sponsor does not receive funding from a foreign government.

Comments

None Entered

Signature Page

The signature page is below.

Purpose and Details

Provide a brief description of the trip.

Duke University Health System's congressional staff day will provide a behind-the-scenes look at one of our hospital's day-to-day operations and how federal regulations and policies play out at the bedside. This will be an interactive experience, allowing congressional staff to experience firsthand the important work happening in our health system to serve patients, their loved ones, and our talentforce.

Explain how the purpose of the trip relates to your organization's mission.

Duke University Health System is one of the leading healthcare institutions in North Carolina and interacts with federal policymakers on health policies related to federal research funding, workforce, Medicare/Medicaid, etc. The purpose of this event is to provide hands-on education and experiences for congressional healthcare staffers to see how federal regulations/policies are implemented in an academic medical center.

Is your organization the only sponsor for this trip?

- Yes No

Grantmaking Organizations (Optional)

There are no grantmaking organizations.

With or Without Regard for Congressional Participation

The trip is arranged or organized specifically with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing

- The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations

- The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- The trip is limited to a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- The trip is limited to a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations.

- The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- The trip is limited to a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- The trip is limited to a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Certification of No Recreational Activity and No Alcohol

- Travel expenses paid for will not include expenditures for recreational activities.
- Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Invitees

i Members and staff from the House of Representatives **will** receive invitations.

The list of invitees is below.

Travel Details

Trip Start Date/Time:
08/20/2024 @ 03:00 PM



Trip End Date/Time:
08/21/2024 @ 05:00 PM

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

Yes No

Itinerary

The itinerary is below.

Transportation (Per Member/Officer/Employee: \$16.48 | Accompanying Family Member: \$0.00)

Transportation Type	Class	Amount
Ground Transportation	Coach	\$16.48

Note
Staffers will be transported to the different locations using the personal vehicles of the Government Relations team from Duke University Health System. The total distance of the trips for staffers staying at the JB Duke Hotel will be 14.3 miles. The total distance of the trips for staffers parking at Duke Regional Hospital will be 10.3 miles. The cost of this mode of transportation is based on the mileage and the GSA privately owned vehicle (POV) mileage reimbursement rates.

Lodging (Per Member/Officer/Employee: \$115.00)

Check-In	Check-Out	Facility	City	State	Country	Nights	Cost/Night	Cost Exceed Per Diem
08/20/2024	08/21/2024	JB Duke Hotel	Durham	North Carolina	United States	1	\$115.00	No

Meals (Per Member/Officer/Employee: \$30.00)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem
08/21/2024	\$0.00	\$30.00	\$0.00	\$0.00	\$30.00	Durham	North Carolina	United States	No

Reasonable Miscellaneous Expenses (Per Member/Officer/Employee: \$0.00)

Expense Type	Amount	Notes
There are no miscellaneous expenses.		

Additional Attachments

Document Name
There are no additional attachments.

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: Duke University Health System Congressional Staff Day

Travel Date(s): August 20-21, 2024

Travel Destination(s): Durham, NC


Sponsor: Duke University Health System

Craig Albanese

(printed name of sponsor representative)

Chief Executive Officer

(title)



(signature of sponsor representative)

07-19-24

(date)

Senate Trip Sponsor Form Additional Information

Please provide a list of all Senate invitees in PDF format:

- Natalia Brama, Legislative Correspondent for Sen. Ted Budd (R-NC)
- Garrett Daniel, Senior Policy Advisor for Sen. Thom Tillis (R-NC)
- Cameron Morra, Legislative Correspondent for Sen. Thom Tillis (R-NC)
- Gray Rixey, Legislative Assistant for Sen. Thom Tillis (R-NC)
- Andrew Smith, Legislative Assistant for Sen. Ted Budd (R-NC)



Craig Albanese, MD, MBA
Chief Executive Officer
Duke University Health System

August 7, 2024

Cameron Morra
Legislative Correspondent, Office of Sen. Thom Tillis
113 Dirksen Senate Office Building
Washington, DC 20510

Dear Cameron:

On behalf of Duke University Health System, I cordially invite you to participate in a special program to be held August 20-21, 2024 in Durham, North Carolina.

The program will provide a behind-the-scenes look at one of our hospital's day-to-day operations and how federal regulations and policies play out at the bedside. This will be an interactive experience, and our team invites you to experience firsthand the important work happening in our health system to serve patients, their loved ones, and our talentforce.

We are confident that this program will increase your understanding of academic medicine and offer insights that will help you guide your member of Congress in making informed decisions about the future of health care, a priority topic on the congressional agenda this year. Your investment of time in this educational experience is an investment on behalf of all academic medical centers in our state and across the nation.

We are inviting the health legislative assistants for all members of the North Carolina delegation and some professional committee staff. Considering the significance we place on this program, we are offering to pay for your overnight accommodations. A travel certification form, documenting the source of sponsorship will be sent to you separately. We do understand that acceptance of this offer is up to each individual office. Please submit this form to the congressional travel office along with your other required travel request documents by July 22, 2024 (30 days in advance of the event date). Staff from our Office of Government Relations will contact you to confirm whether you are able to attend.

We hope that you will be able to join us for this special educational experience and look forward to welcoming you to Duke.

Sincerely,

A handwritten signature in black ink, appearing to read 'C. Albanese', written over a light blue horizontal line.

Craig T. Albanese, MD, MBA
Chief Executive Officer
Duke University Health System

**Duke University Health System
Project Hospital Education Staff Day
August 20-21, 2024**

August 20, 2024

3:00 – 10:00 p.m. Staffers arrive from D.C. and those who choose to stay at the JB Duke Hotel may check into the hotel after 3:00 p.m.

August 21, 2024

7:45 – 8:30 a.m. Government Relations staff will pick participants up at the JB Duke Hotel and transport them to Duke Regional Hospital. Participants not staying at the JB Duke Hotel can park directly in Visitor Parking for Duke Behavioral Health North Durham (3643 North Roxboro Street, Durham, NC 27704).

A member of the Duke Health Government Relations team will greet you at Visitor Parking and lead you to the main entrance and conference room.

8:30 – 8:45 a.m. **Welcome & Introductions**

8:45 – 9:30 a.m. **Tour of Duke Behavioral Health North Durham**
3643 North Roxboro Street, Durham, NC 27704

Purpose: Staffers will hear directly from Duke Regional Hospital leadership as they tour the Behavioral Health Center and learn about a mock patient's experience being admitted to, treated, and discharged from the Center.

Duke University Health System Attendees:

- Dev Sangvai, MD, MBA, President, Duke Regional Hospital
- Jason Carter, MBA, Chief Operating Officer, Duke Regional Hospital
- Kristin Merritt, DNP, MBA, RN, NEA-BC, CCRN-K, Chief Nursing Officer, Duke Regional Hospital
- Leigh Bleecker, MBA, MHA, Vice President of Finance, Duke University Health System; Divisional Chief Financial Officer for Duke Regional Hospital and Duke Raleigh Hospital
- Johana Troccoli, MHA, System Vice President, Behavioral Health
- Lauren Mulholland, MHA, Health Administration Fellow

9:30 – 11:00 a.m. **Concurrent Sessions at Duke Regional Hospital**

Patient Story 1: Emergency Department

Patient Story 2: Skilled Nursing Facility

Patient Story 3: Dementia Patient

Purpose: Staffers will participate in three 20-25 minute interactive experiences in which they will be tasked with administratively supporting the intake, care, and discharge of simulated patients in three different scenarios. Duke University Health System attendees will provide an overview of the scenarios, guide the staffers through the different medical and administrative situations that will arise, and facilitate discussion about how these scenarios play out in the hospital setting on a daily basis.

The staffers will divide into three groups and will rotate between each of the three scenarios.

Duke University Health System Attendees:

- Jason Carter, MBA, Chief Operating Officer, Duke Regional Hospital
- Katie Flanagan, MSW, LCSW, ACM-SW, Assistant Vice President Care Coordination, Duke University Health System
- Joanna Kipnes, MD, MS, FHM, CHCQM-PHYADV, Associate Chief Medical Officer, Patient Revenue Management Organization and Medical Director of Utilization Management, Duke University Health System
- Lauren Mulholland, MHA, Health Administration Fellow

11:00 – 11:30 a.m.

Debrief from the Concurrent Sessions and take a group photo at Duke Regional Hospital

Purpose: The staffers will regroup to discuss common themes and issues identified during each of the three sessions, as well as share feedback on what they learned about administratively supporting the intake, care, and discharge of simulated patients.

Duke University Health System Attendees:

- Jason Carter, MBA, Chief Operating Officer, Duke Regional Hospital
- Katie Flanagan, MSW, LCSW, ACM-SW, Assistant Vice President Care Coordination, Duke University Health System
- Joanna Kipnes, MD, MS, FHM, CHCQM-PHYADV, Associate Chief Medical Officer, Patient Revenue Management Organization and Medical Director of Utilization Management, Duke University Health System
- Lauren Mulholland, MHA, Health Administration Fellow

11:30 – 12:15 p.m.

Lunch at Duke Regional Hospital Cafeteria

12:15 – 12:45 p.m.

Government Relations staff will pick staffers up outside the Duke Regional Hospital Main Entrance and transport them to Duke University Hospital.

12:45 – 1:30 p.m.

**Artificial Intelligence at Duke University Health System
Conference Room 114**

Purpose: Staffers will receive a 10-15 minute presentation about the use of artificial intelligence (AI) activities and ongoing research at Duke University Health System, followed by a 30 minute question and answer session.

Duke University Health System Attendees:

- Suresh Balu, MS, MBA, Director for Duke Institute for Health Innovation and Associate Dean, Innovation and Partnership for School of Medicine
- Nicoleta Economou, PhD, Director, Algorithm-Based Clinical Decision Support (ABCDS) Oversight, Duke AI Health

1:30 – 2:00 p.m.

Meeting with Duke University Health System Leadership

Conference Room 114

Purpose: Staffers will meet with senior leadership at Duke University Health System to debrief about their experiences throughout the day and ask questions and learn more about the health system.

Duke University Health System Attendees:

- Mary Klotman, MD, Executive Vice President for Health Affairs, Duke University; Dean, Duke University School of Medicine; Chief Academic Officer, Duke University Health System
- Tom Owens, MD, Executive Vice President and Chief Operating Officer, Duke University Health System

2:00 – 2:15 p.m.

Break and walk to Duke Children's Hospital

2:15 – 3:00 p.m.

Gene and Cell Therapy Tour

Duke Children's Hospital

Purpose: Staffers will tour the spaces used to provide new gene and cell therapies to pediatric patients and learn about the patient experience and innovation in these types of novel therapies, as well the associated constraints of providing them.

Duke University Health System Attendees:

- Jake Keller, MHA, Administrative Director for Hematologic Malignancies & Cellular Therapy, Duke Blood Cancer Center, Duke University Hospital Inpatient Oncology

3:00 – 3:15 p.m.

Break and walk to Christine Siegler Pearson Building.

3:15 – 3:45 p.m.

Meeting with Duke Nursing Leadership

Christine Siegler Pearson Building Room 3088

Purpose: Staffers will meet with senior nursing leadership at Duke University Health System and Duke University School of Nursing to learn about the ongoing challenges facing the nursing workforce and nursing education.

Duke University Health System Attendees:

- Terry McDonnell, DNP, ANCP-BC, Senior Vice President and Chief Nurse Executive, Duke University Health System; Vice Dean for Clinical Affairs, Duke University School of Nursing
- Michael Relf, PhD, RN, AACRN, CNE, ANEF, FAAN, Interim Dean, Duke University School of Nursing, Professor of Nursing and Global Health; Associate Chief Nurse Executive for Academic Partnerships and Innovation,

Duke University Health System; Associate Director, Social & Behavioral Sciences Core, Center for AIDS Research; Editor-in-Chief, *Journal of the Association of Nurses in AIDS Care*

3:45 – 4:15 p.m.

Tour of Center for Nursing Discovery

Purpose: Staffers will tour the School of Nursing's Center for Nursing Discovery and experience state-of-the-art simulation used in the education of nursing students.

Duke University Health System Attendees:

- Nikki Petsas Blodgett, PhD, RN, CHSE, Director, Center for Nursing Discovery, Assistant Professor, Duke University School of Nursing
- Michael Relf, PhD, RN, AACRN, CNE, ANEF, FAAN, Interim Dean, Duke University School of Nursing, Professor of Nursing and Global Health; Associate Chief Nurse Executive for Academic Partnerships and Innovation, Duke University Health System; Associate Director, Social & Behavioral Sciences Core, Center for AIDS Research; Editor-in-Chief, *Journal of the Association of Nurses in AIDS Care*

4:15 – 5:00 p.m.

Program conclusion. Government Relations staff will transport staffers back to the JB Duke Hotel and Duke Regional Hospital.

Duke University Health System Government Relations support throughout the day:

- Catherine Liao, Associate Vice President, Duke Health Government Relations
- James Tucker, Director, Duke Health Government Relations
- Julie Rose, Director, Duke Health Government Relations
- Brian Lee, Assistant Director, Duke Health Government Relations