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RE-2 Employee Post Travel Disclosure of Travel Expenses

Post Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the Office of Public Records in 232 Hart Building.**This form is a public disclosure. The form and all attachments will be made publicly available.**

Certification:*In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:*

Private Sponsor(s):
Blue Cross Blue Shield Association, Civica Inc.

Travel Dates:
09/08/2023 to 09/08/2023

Name of accompanying family member (if any):

Relationship to Traveler:

Expenses

Transportation Expenses	Lodging Expenses	Meals Expenses	Other Expenses (Amount & Description)
$70.42	$0.00	$20.00	$0.00

I also certify that attached to this form are all required documents for post travel disclosure, including:

- **The final Employee Pre-Travel Authorization** (Form RE-1)
- The final **Private Sponsor Travel Certification Form** with all attachments
- The final invitation
- The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

3/1/24
Date

Matthew May
Printed Name of Traveler

Matthew May
Signature of Traveler

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

3/1/24
Date

Steve Daines
Signature of Supervising Senator/Officer

ATTACHMENT 1 – CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)?

○ Yes ● No

Expense Change	Revised Amount	Explanation
There were no changes to pre-approved travel expenses.		

Were there any changes to the pre-approved itinerary?

○ Yes ● No

Explanation: There were no changes to the pre-approved itinerary.

Were there any additional changes to the pre-approved trip?

○ Yes ● No

Explanation: There were no additional changes to the pre-approved trip.

RE-1 Employee Pre-Travel Authorization

Date/Time Stamp

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220.** Incomplete and late travel submissions will **not** be considered or approved.

Name of Traveler:

Matthew May

Employing Office/Committee:

DAINES, STEVE

Private Sponsor(s):

Blue Cross Blue Shield Association, Civica

Destination(s):

Petersburg, VA

Travel Dates:

09/08/2023 to 09/08/2023

NOTE: If you plan to extend the trip for any reason you **must** notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

As a Legislative Aide who works on health care policy, visiting this facility will give me the opportunity to see the partnership between BCBSA and Civica at work and better understand the ways in which the two are working to lower the price of generic drugs and see how insulin is prodced.

Do you have an accompanying family member or spouse on this trip? ☐ (signify "yes" by checking box)

Name and Relationship to Traveler:

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

8/30/23

Date

Matthew May

Signature of Employee

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

(President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain)

I Steve Daines (Print Senator's/Officer's Name) hereby authorize Matthew May (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain.

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.

☐ (signify "yes" by checking box)

8/30/23

Date

Steve Daines

Signature of Supervising Senator/Officer

Blue Cross Blue Shield Association: BCBSA Civica Facility Tour 9/8/2023

Matthew May

Title:
None

Employing Office/Committee:
DAINES, STEVE

Duty Station:
WASHINGTON,DC

Destination(s):
Civica Sterile Injectable Manufacturing Facility in Petersburg, VA

Explain how this trip is specifically connected to the traveler's official or representational duties:

As a legislative aide who works on health care policy, visiting this facility will give me the opportunity to see the partnership between BCBSA and Civica at work and better understand the ways in which the two are working to lower the price of generic drugs and see how insulin is created.

Name of accompanying family member (if any):
Not Entered

Name and Relationship to Traveler:
None

Organization Information

Organization Name
Blue Cross Blue Shield Association

§501(c)(3) Organization Type
None

Address 2 (Optional)
None

Phone Number
6107304528

Is your organization classified as a §501(c)(3)?
○ Yes ● No

Address
1310 G Street, NW

City, State Zip
Washington, District Of Columbia 20005 United States

Organization URL

History of Congressional Travel

None

Educational Activities

-Participation in thought leadership events inside the Beltway and nation-wide, including Congressional briefings; Aspen Ideas Festival -Communications materials promoting public policy initiatives of BCBSA and 34 Blue Plans -Federal and State Affairs advocacy to educate and advocate on behalf of the 115+ million Americans served by the Blue Cross Blue Shield system

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status: *I certify that the sponsor is not a federally registered lobbyist but retain or employ one or more federally registered lobbyists.*

Foreign Agent Registration Status: *I certify that the sponsor is not an agent of a foreign principal and do not retain or employ an agent of a foreign principal.*

Foreign Government Involvement

Foreign Agent Registration Status:

- ● I certify that the sponsor is not a foreign government.
- ● I certify that the sponsor is not an entity that is owned or operated by a foreign government.
- ● I certify that the sponsor does not receive funding from a foreign government.

Comments

None Entered

Signature Page

The signature page is below.

Purpose and Details

Provide a brief description of the trip.

The Blue Cross and Blue Shield Association (BCBSA) and Civica invite Senate legislative staff to tour Civica's 140,000 square-foot sterile injectable manufacturing facility in Petersburg, Virginia, on September 8, 2023. We are eager to educate staff on this important partnership which began three years ago and is dedicated to lowering the price of high-cost generic drugs, as well as to introduce staff to a manufacturing facility that will play a vital role in ensuring the nation's supply of essential medicines.

Explain how the purpose of the trip relates to your organization's mission.

More than 8 million Americans with diabetes depend on insulin, and with the soaring cost of prescription drugs many of these Americans have been forced to choose between life sustaining medicines and living expenses, particularly those uninsured or underinsured who often pay the most out of pocket for their medications. Civica (Civica Inc., Civica Rx) was established in 2018 in partnership with health plans and three philanthropies to improve the resiliency of the drug supply and provide essential medicines at affordable prices. Civica's Petersburg manufacturing facility has been established with substantial support from ASPR/BARDA.

Is your organization the only sponsor for this trip?

○ Yes ● No

Describe your organization's role in planning the trip.

BCBSA is a co-sponsor, along with Civica. BCBSA is providing financial support for this travel, including transportation and boxed lunch for Hill staff.

Joint Sponsor: Civica Inc.

Organization Information

Organization Name
Civica Inc.

§501(c)(3) Organization Type
None

Address 2 (Optional)
None

Phone Number
6179999193

Is your organization classified as a §501(c)(3)?
○ Yes ● No

Address
One Civica Way

City, State Zip
Petersburg, Maryland 23805 United States

Organization URL

History of Congressional Travel

None

Educational Activities

-Participation in thought leadership events inside the Beltway and nationwide, including Congressional briefings; -Civica public policy staff education of federal and state policymakers -Partnership with Brightpoint Community College to create pharmaceutical manufacturing technician training curriculum

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status: *I certify that the sponsor is not a federally registered lobbyist but retain or employ one or more federally registered lobbyists.*

Foreign Agent Registration Status: *I certify that the sponsor is not an agent of a foreign principal and do not retain or employ an agent of a foreign principal.*

Foreign Government Involvement

Foreign Agent Registration Status:

- ✓ I certify that the sponsor is not a foreign government.
- ✓ I certify that the sponsor is not an entity that is owned or operated by a foreign government.
- ✓ I certify that the sponsor does not receive funding from a foreign government.

Comments

Signature Page

The signature page is below.

Grantmaking Organizations (Optional)

There are no grantmaking organizations.

With or Without Regard for Congressional Participation

The trip is arranged or organized specifically with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- ✓ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing

- ✓ The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ✓ No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations

- ○ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations.

- ○ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ✓ The trip is limited to a one-day event (exclusive of travel time and **one** overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and **two** overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Certification of No Recreational Activity and No Alcohol

- ✓ Travel expenses paid for will not include expenditures for recreational activities.
- ✓ Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Invitees

ⓘ Members and staff from the House of Representatives **will not** receive invitations.

The list of invitees is below.

Travel Details

Trip Start Date/Time:
09/08/2023 @ 08:00 AM

⇄

Trip End Date/Time:
09/08/2023 @ 04:15 PM

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

○ Yes ● No

Itinerary

The itinerary is below.

Transportation (Per Member/Officer/Employee: $70.42 | Accompanying Family Member: $0.00)

Transportation Type	Class	Amount
Ground Transportation	Coach	$70.42

Note
Full size coach bus (50 people capacity); roundtrip from Capitol Hill area; $2,535 total

Lodging (Per Member/Officer/Employee: $0.00)

Check-In	Check-Out	Facility	City	State	Country	Nights	Cost/Night	Cost Exceed Per Diem
There are no lodging expenses.								

Meals (Per Member/Officer/Employee: $20.00)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem
09/08/2023	$0.00	$20.00	$0.00	$0.00	**$20.00**	Petersburg	Virginia	United States	Yes

Cost Exceeds Per Diem Reason
Cost represents the best available rate to accommodate meal needs for a group of this size

Reasonable Miscellaneous Expenses (Per Member/Officer/Employee: $0.00)

Expense Type	Amount	Notes
There are no miscellaneous expenses.		

Additional Attachments All additional attachments are below.

Document Name
Civica Signed PST Signature Page
BCBSA Signed PST Signature Page

Document Name
BCBSA Civica Tour Flyer
BCBSA Civica Tour Itinerary 9.8.23

Trip Name: BCBSA, Civica Facility Tour 9/8/2023

Organization Information

Organization Name:
Blue Cross Blue Shield Association

Is your organization classified as a §501(c)(3)?
○ Yes ◉ No

If Yes, §501(c)(3) Organization Type:
☐ Private Foundation ☐ Public Charity

Address:
1310 G Street, NW

City, State, Zip:
Washington, DC 20005

Phone Number:
202-626-4798

Organization URL:

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

None

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

-Participation in thought leadership events inside the Beltway and nation-wide, including Congressional briefings; Aspen Ideas Festival
-Communications materials promoting public policy initiatives of BCBSA and 34 Blue Plans
-Federal and State Affairs advocacy to educate and advocate on behalf of the 115+ million Americans served by the Blue Cross Blue Shield system

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

○ I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

◉ I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):

○ I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.

○ I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

☑ I certify that the sponsor is not a foreign government.

☑ I certify that the sponsor is not an entity that is owned or operated by a foreign government.

☑ I certify that the sponsor does not receive funding from a foreign government.

Purpose and Details

Provide a brief description of the trip.

This educational tour will guide Hill staff through a state-of-the-art sterile fill-finish injectable drugs facility and include presentations from the following individuals:

Dan Liljenquist, Civica Board Chair

Ned McCoy, Civica CEO

Jason Winfield, Civica VP Engineering

Explain how the purpose of the trip relates to your organization's mission.

One mission of BCBSA is make healthcare more affordable. More than 8 million Americans with diabetes depend on insulin, and with the soaring cost of prescription drugs many of these Americans have been forced to choose between life sustaining medicines and living expenses, particularly those uninsured or underinsured who often pay the most out of pocket for their medications.

Civica (Civica Inc., Civica Rx) was established in 2018 in partnership with health plans and three philanthropies to improve the resiliency of the drug supply and provide essential medicines at affordable prices

Is your organization the only sponsor for this trip?

○ Yes ◉ No

If No, describe your organization's role in planning the trip.

BCBSA is a co-sponsor, along with Civica

BCBSA is providing financial support for this travel, including transportation and boxed lunch for Hill staff.

If there are multiple sponsors, each sponsor must submit Organization Information (Page 1 of the Private Sponsor Travel Certification Form) and a Signature Page Form.

Grantmaking Organizations (Optional)

If you have a Grantmaking Organization, you must attach a Grantmaking Organization Certification Form.

1.

2.

3.

With or Without Regard to Congressional Participation (Select one):

- ○ The trip is arranged or organized without regard to congressional participation.
- ◉ The trip is arranged or organized with regard to congressional participation.

Lobbyist/Foreign Agent Involvement in Planning, Organizing, Requesting or Arranging

- ☑ The trip will not in any part be planned, organized, requested, or arranged by a registered lobbyist or agent of a foreign principal, other than de minimis involvement.

Lobbyist/Foreign Agent Financing (Must select all):

- ☑ The trip will not be financed in any part by a registered lobbyist or agent of a foreign principal.
- ☑ No funds or in-kind contributions were earmarked directly or indirectly for the purpose of financing this specific trip from a registered lobbyist or agent of a foreign principal or from a private entity that retains or employs one or more registered lobbyists or agents of a foreign principal.

Lobbyist/Foreign Agent Accompaniment

Complete if all sponsors are §501(c)(3) organizations (Select one):

- ○ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Complete if any of the sponsors is not a §501(c)(3) organizations (Select one):

- ○ The trip is limited to three days (for trips inside the continental United States) or seven days (for trips outside the continental United States), and no lobbyist or agents of a foreign principal will accompany the Member, officer, or employee at any point throughout the trip
- ◉ The trip is limited to a one-day event (exclusive of travel time and one overnight stay) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip
- ○ The trip is limited to a one-day event (exclusive of travel time and two overnight stays) and no registered lobbyists or agents of a foreign principal will accompany the Member, officer, or employee on any segment of the trip

Certification of No Recreational Activity and No Alcohol (Must select all):

- ☑ Travel expenses paid for will not include expenditures for recreational activities.
- ☑ Travel expenses paid for will not include expenditures for alcohol, except as permitted by the Regulations Governing Privately Sponsored Travel.

Will members and staff from the House of Representatives receive invitations?

○ Yes ◉ No

Travel Details (Submit additional pages as needed)

Trip Start Date/Time:	⇄	Trip End Date/Time:
9/8/2023 at 8am		9/8/2023 at 4:15pm

Will the traveler be accompanied by a family member for whom the sponsor will pay travel expenses?

○ Yes ◉ No

Transportation (Member/Officer/Employee: $_____ Accompanying Family Member: $_____)

Transportation Type	Class	Amount
Reston Limousine Full Size Bus (50 ppl cap.)	Coach	$2,535 for 9 hours

Details (optional)

Amount is total, not per person. Can calculate amount per person when RSVPs are collected.

Lodging (Member/Officer/Employee: $n/a Accompanying Family Member: $_____)

Check-In	Check-Out	Facility	City	State	Country

Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.

Check-In	Check-Out	Facility	City	State	Country

Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.

Check-In	Check-Out	Facility	City	State	Country

Nights	Cost/Night	Cost Exceed Per Diem (Yes/No)	If Yes, please explain why expenses over the per diem rate are reasonable and necessary.

Meals (Member/Officer/Employee: $_____ Accompanying Family Member: $_____)

Date	Breakfast	Lunch	Dinner	Incidentals	Total	City	State	Country	Cost Exceeds Per Diem (Y/N)
9/8/20		$20				Petersburg	VA	USA	N

If costs exceed the federal per diem, please explain why expenses over the per diem rate are reasonable and necessary.

Reasonable Miscellaneous Expenses

(Member/Officer/Employee: $_____ Accompanying Family Member: $_____)

Expense Type	Amount	Notes

Additional Details (optional)

Transportation will be provided from the Capitol Hill area to the facility, then back to the Capitol Hill area.

All Senate Health LA's will recieve invitation package.

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: BCBSA, Civica Facility Tour

Travel Date(s): September 8, 2023

Travel Destination(s): Civica Manufacturing Facility, Petersburg, VA

Sponsor: BCBSA, Civica

Jennifer Towey
(printed name of sponsor representative)

Director, Political Affairs
(title)

(signature of sponsor representative)

6/13/2023
(date)

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: BCBSA Civica Facility Tour

Travel Date(s): 08SEP2023

Travel Destination(s): Petersburg, VA

Sponsor: Civica Inc.

Allan Coukell — *(printed name of sponsor representative)*

SVP Public Policy — *(title)*

Allan Coukell — *(signature of sponsor representative)*

30AUG2023 — *(date)*

First Name	Last Name	Title	Primary Organization
Jonathan	Abdnor	Policy Advisor	Office of Sen. John Thune (R-SD)
Caroline	Ackerman	Legislative Assistant	Office of Sen. Elizabeth Warren (D-MA)
Rebecca	Alcorn	Senior Policy Advisor	Office of Sen. Mike Crapo (R-ID)
Hannah	Anderson	Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Marissa	Barrera	Senior Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Lauren	Battle	Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Sydney	Beasley	Legislative Assistant	Office of Sen. Ron Wyden (D-OR)
Sara	Bell	Policy Advisor	Office of Sen. Dan Sullivan (R-AK)
Kathryn	Bell	Health Professional Staff Member	Senate Committee on Health, Education, Labor, and Pensions
Hannah	Berner	Senior Policy Advisor	Office of Sen. John Hickenlooper (D-CO)
Jane	Bigham	Senior Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Shawn	Bishop	Chief Health Advisor	Senate Committee on Finance
Jill	Boland	Senior Policy Advisor	Office of Sen. Jack Reed (D-RI)
Jackie	Bossman	Legislative Assistant	Office of Sen. Mike Rounds (R-SD)
Gable	Brady	Senior Health Policy Advisor	Senate Committee on Finance
Samara	Brown	Legislative Assistant	Office of Sen. Ted Cruz (R-TX)
Grace	Bruno	Healthcare Policy Advisor	Office of Sen. Steve Daines (R-MT)
Kevin	Chang	Legislative Assistant	Office of Sen. Maria Cantwell (D-WA)
Veronica	Chase	Legislative Assistant	Office of Sen. Jon Tester (D-MT)
Jacob	Chebowski	Legislative Assistant	Office of Sen. Mike Braun (R-IN)
David	Clarke	Health Research Assistant	Senate Committee on Health, Education, Labor, and Pensions
Cady	Cooper	Legislative Assistant	Office of Sen. Cindy Hyde-Smith (R-MS)
Hannah	Cornwell	Legislative Assistant	Office of Sen. John Kennedy (R-LA)
Elizabeth	Cox	Health Fellow	Senate Committee on Health, Education, Labor, and Pensions
Martha	Cramer	Senior Health Policy Advisor	Office of Sen. Ben Cardin (D-MD)
Garrett	Daniel	Legislative Assistant	Office of Sen. Thom Tillis (R-NC)
Elizabeth	Darnall	Senior Health Policy Advisor	Office of Sen. Patty Murray (D-WA)
Erin	Dempsey	Deputy Health Policy Director	Senate Committee on Finance
Peter	Dudziak	Legislative Assistant	Office of Sen. Eric Schmitt (R-MO)
Erin	Dugan	Senior Policy Advisor	Office of Sen. Tammy Baldwin (D-WI)
Eva	DuGoff	Senior Health Advisor	Senate Committee on Finance
Ijeoma	Egekeze	Legislative Assistant	Office of Sen. Chris Van Hollen (D-MD)
Madison	Erstine	Legislative Assistant	Office of Sen. Tom Cotton (R-AR)
Amanda	Ferguson	Health Legislative Assistant	Office of Sen. Tom Carper (D-DE)
Jocelyn	Francis	Legislative Assistant	Office of Sen. James Risch (R-ID)
Matthew	Fuentes	Legislative Assistant	Office of Sen. Chuck Schumer (D-NY)
Andrew	Fuentes	Legislative Assistant	Office of Sen. Dianne Feinstein (D-CA)
Rachel	Fybel	Legislative Assistant	Office of Sen. Tina Smith (D-MN)

Sabah	Ghulamali	Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Vic	Goetz	Health Legislative Assistant	Office of Sen. Jeanne Shaheen (D-NH)
Artin	Haghshenas	Legislative Assistant	Office of Sen. Bob Menendez (D-NJ)
Jonathan	Heppen	Legislative Assistant	Office of Sen. Angus King (I-ME)
Cassidy	Hobbs	Legislative Assistant	Office of Sen. Lisa Murkowski (R-AK)
Jared	Honts	Legislative Aide	Office of Sen. Rick Scott (R-FL)
Mandar	Jadhav	Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Jake	Johnson	Junior Legislative Assistant	Office of Sen. Markwayne Mullin (R-OK)
Max	Kanner	Health Policy Advisor	Office of Sen. Dick Durbin (D-IL)
Sophie	Kasimow	Health Policy Director	Senate Committee on Health, Education, Labor, and Pensions
Charlotte	Kaye Rock	Health Policy Advisor	Senate Committee on Finance
Chris	Kelly	Legislative Assistant	Office of Sen. Marsha Blackburn (R-TN)
Ty	Kennedy	Legislative Assistant	Office of Sen. John Hoeven (R-ND)
Ryan	Kenyon	Legislative Assistant	Office of Sen. Kevin Cramer (R-ND)
Daniel	Kishi	Domestic Policy Advisor	Office of Sen. Josh Hawley (R-MO)
Samantha	Koehler	Health Policy Advisor	Office of Sen. Tim Kaine (D-VA)
Nadia	Laniyan	Legislative Assistant	Office of Sen. Cory Booker (D-NJ)
Kimberly	Lattimore	Health Policy Analyst	Senate Committee on Finance
Sylvia	Lee	Policy Advisor	Office of Sen. Kyrsten Sinema (I-AZ)
Scott	Levy	Deputy Health Policy Director	Senate Committee on Health, Education, Labor, and Pensions
Liam	MacDonald	Legislative Assistant	Office of Sen. Mike Rounds (R-SD)
Jasmine	Masand	Senior Health Policy Advisor	Office of Sen. Maggie Hassan (D-NH)
Matthew	May		
Emily	McBride	Legislative Assistant	Office of Sen. Tommy Tuberville (R-AL)
Kellie	McConnell	Health Policy Director	Senate Committee on Finance
Bailey	McCue	Legislative Assistant	Office of Sen. John Boozman (R-AR)
Maggie	McPherson	Legislative Assistant	Office of Sen. Katie Britt (R-AL)
Chris	Medrano	Legislative Assistant	Office of Sen. Mike Lee (R-UT)
Mary	Moody	Health Policy Director	Senate Committee on Health, Education, Labor, and Pensions
Kendall	Moore	Senior Policy Advisor	Office of Sen. Cindy Hyde-Smith (R-MS)
Tiffany	Mortimore	Legislative Assistant	Office of Sen. John Barrasso (R-WY)
Madison	Moskowitz	Economic Policy Advisor	Office of Sen. Ron Wyden (D-OR)
Amy	Nabozny	Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Rebecca	Nathanson	Senior Domestic Policy Advisor	Office of Sen. Ron Wyden (D-OR)
Cambridge	Neal	Legislative Assistant	Office of Sen. James Lankford (R-OK)
Beth	Nelson	Health Policy Director	Office of Sen. Todd Young (R-IN)
Colleen	Nguyen	Senior Policy Advisor	Office of Sen. Mark Warner (D-VA)
Brian	Oakes	Legislative Assistant	Office of Sen. J.D. Vance (R-OH)
Meghan	O'Connor	Legislative Assistant	Office of Sen. Mazie Hirono (D-HI)
Maria	Olson	Legislative Assistant	Office of Sen. Susan Collins (R-ME)

Robert	Orr	Legislative Assistant	Office of Sen. J.D. Vance (R-OH)
Sam	Paepke		Office of Sen. Mike Lee (R-UT)
Brent	Palmer	Legislative Assistant	Office of Sen. Dianne Feinstein (D-CA)
Jasmin	Palomares	Legislative Assistant	Office of Sen. Kirsten Gillibrand (D-NY)
Katherine	Phillips	Legislative Assistant	Office of Sen. Mark Kelly (D-AZ)
Charlotte	Pineda	Health Policy Director	Office of Sen. Roger Marshall (R-KS)
Stuart	Portman	Senior Health Policy Advisor (On Leave, Parental)	Senate Committee on Finance
Nic	Pottebaum	Legislative Assistant	Office of Sen. Chuck Grassley (R-IA)
Thomas	Power	Senior Health Policy Advisor	Office of Sen. Rick Scott (R-FL)
Christiana	Reasor	Legislative Assistant	Office of Sen. Jerry Moran (R-KS)
Parker	Reynolds	Health Policy Advisor	Office of Sen. Bill Cassidy (R-LA)
David	Reynolds	Senior Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Dana	Richter	Senior Policy Advisor; General Counsel	Office of Sen. Shelley Capito (R-WV)
Zain	Rizvi	Senior Health Counsel	Senate Committee on Health, Education, Labor, and Pensions
Jade	Rowland	Legislative Assistant	Office of Sen. Mazie Hirono (D-HI)
Eduardo	Sacasa	Legislative Assistant	Office of Sen. Deb Fischer (R-NE)
Gabrielle	Schechter	Health Policy Advisor	Office of Sen. Brian Schatz (D-HI)
Sarah	Shapiro	Legislative Assistant	Office of Sen. Gary Peters (D-MI)
Conor	Sheehey	Senior Health Policy Advisor	Senate Committee on Finance
Aliza	Silver	Deputy Health Policy Counsel	Senate Committee on Health, Education, Labor, and Pensions
Audrey	Smith	Senior Policy Advisor	Office of Sen. Joe Manchin (D-WV)
Barrett	Tenbarge	Senior Health Policy Counsel	Senate Committee on Health, Education, Labor, and Pensions
Jackson	Thein	Policy Advisor	Office of Sen. Jeff Merkley (D-OR)
Matthew	Thomas	Health Policy Advisor	Senate Committee on Health, Education, Labor, and Pensions
Megan	Thompson	Senior Policy Advisor (On Leave, Parental)	Office of Sen. Jacky Rosen (D-NV)
Sally	Thompson	Legislative Assistant	Office of Sen. Roger Wicker (R-MS)
Walker	Truluck	Senior Policy Advisor (On Leave, Paternal)	Office of Sen. Lindsey Graham (R-SC)
Polly	Webster	Senior Health Counsel	Senate Committee on Finance
Tara	Wilson	Legislative Assistant	Office of Sen. Ed Markey (D-MA)
Katie	Wood	Legislative Assistant	Office of Sen. Joni Ernst (R-IA)
Shayne	Woods	Legislative Assistant	Office of Sen. Tim Scott (R-SC)
Kevin	Wu	Domestic Policy Advisor	Office of Sen. Ron Wyden (D-OR)
Olga	Zoraqi	Legislative Assistant	Office of Sen. Jacky Rosen (D-NV)

Reply Reply All Forward

Fri 7/21/2023 11:47 AM

HJ

Hoffmann, Jamie <Jamie.Hoffmann@bcbsa.com>

Invitation - BCBSA & Civica Privately Sponsored Travel 9/8/2023

To May, Matthew (Daines)

Cc Allan Coukell; Towey, Jennifer

BCBSA-Civica Tour - Detailed Proposal and Itinerary.pdf
376 KB

Dear Matthew,

The Blue Cross Blue Shield Association together with non-profit drug manufacturer Civica, formally invite you to join a privately sponsored tour of the Civica Sterile Injectable Manufacturing Facility in Petersburg, VA on **Friday, September 8, 2023**.

This is a one-day event that serves as an educational opportunity for legislative staffers to see the 140,000 square-foot facility, gain insight into how life-saving drugs like insulin are created and garner a true understanding as to why partnerships like BCBSA and Civica's are an integral component in addressing the soaring cost of prescription drugs in the U.S. today.

A detailed proposal and itinerary are attached.

Shortly, you will receive an email from the Senate Ethics Privately Sponsored Travel Portal. All pertinent information about this trip is loaded into the portal, and this is where you will submit your request for approval from Ethics.

As a note, transportation to/from Capitol Hill on Sept 8 will be provided, as well as an on-site lunch. Pick up will be approximately 8am, drop off will be approximately 4:15pm.

Please reach out to me or Allan Coukell (cc'd here) if you have any questions or can no longer attend the tour.

Thank you,

Jamie Hoffmann, MPH
Legislative Affairs Specialist | Advocacy
Washington D.C. | 202.626.4819

BlueCross BlueShield Association



INVITATION TO TOUR MANUFACTURING FACILITY

The Blue Cross and Blue Shield Association (BCBSA) and Civica invite Senate legislative staff to tour Civica's 140,000 square-foot sterile injectable manufacturing facility in Petersburg, Virginia, on September 8, 2023. We are eager to educate staff on this important partnership which began three years ago and is dedicated to lowering the price of high-cost generic drugs, as well as to introduce staff to a manufacturing facility that will play a vital role in ensuring the nation's supply of essential medicines.

More than 8 million Americans with diabetes depend on insulin, and with the soaring cost of prescription drugs many of these Americans have been forced to choose between life sustaining medicines and living expenses, particularly those uninsured or underinsured who often pay the most out of pocket for their medications.

CivicaScript to bring versions of high-priced generic drugs to market. As a result of this partnership, in 2024, CivicaRx will begin manufacturing biosimilar insulin at a cost of no more than $30 per vile.

Thanks to key funding from key local, state and federal public and private partners Civica's state of the art facility will include disposable technology and advanced technology filling lines to produce 90 million vials and 50 million pre-filled syringes a year (enough to meet the demands of approximately 50 million patients a year). The future home to Civica insulin is expected to be operational in early 2024.

Civica (Civica Inc., Civica Rx) was established in 2018 in partnership with health plans and three philanthropies to improve the resiliency of the drug supply and provide essential medicines at affordable prices. Civica's Petersburg manufacturing facility has been established with substantial support from ASPR/BARDA.

In 2022, **BCBSA and BCBS Plans** partnered with Civica to create CivicaScript in order to reduce consumer drug costs at the pharmacy counter. CivicaScript is bringing low-cost, quality versions of high-priced generic drugs to market. versions of high-priced generic drugs to market.

Along with dozens of sterile injectable medicines, Civica, in its Petersburg manufacturing facility, will manufacture the three types of insulin that account for **80 percent of use in the United States** – corresponding to, and interchangeable with, Lantus, Humalog and Novolog. Civica will make its insulin available to the consumer at no more than $30 per vial of $55 per five insulin pens.

Other important details:

- Transportation to and from the facility location and lunch will be provided.
- The bus will pick up and drop off at Peace Monument/ Peace Circle.
- If you can attend this important site visit, please submit this with the additional trip materials to Senate Ethics no less than 30 days in advance of the trip and RSVP to Jennifer Towey at Jennifer.Towey@bcbsa.com

This educational tour will guide you through the facility and include presentations from the following individuals:

Dan Liljenquist, Civica Board Chair | Ned McCoy, Civica CEO | Jason Winfield, Civica VP Engineering

We look forward to seeing you!

Blue Cross Blue Shield Association is an association of independent Blue Cross and Blue Shield companies and owner of the Blue Cross Blue Shield service marks.

PROPOSED ITINERARY

8:00am	Pick up at location Peace Monument/Peace Circle
11:00am	Arrive at Civica sterile injectable manufacturing facility in Petersburg, Virginia
11:00am – 12:00pm	Educational tour of facility, presented by Mr. Liljenquist, Mr. McCoy, and Mr. Winfield
12:00pm – 12:30pm	Closing presentation from tour presenters; Question and Answer session with attendees.
12:30pm – 1:00pm	Lunch on-site, provided by BCBSA
1:15pm	Depart for Washington, DC
4:15pm	Arrive in Peace Monument/Peace Circle

Blue Cross Blue Shield Association is an association of independent Blue Cross and Blue Shield companies and owner of the Blue Cross and Blue Shield service marks.

Trip Name: BCBSA, Civica Facility Tour 9/8/2023

Organization Information

Organization Name:
Civica Inc.

Is your organization classified as a §501(c)(3)?
○ Yes ◉ No

If Yes, §501(c)(3) Organization Type:
☐ Private Foundation ☐ Public Charity

Address:
One Civica Way

City, State, Zip:
Petersburg, VA, 23805

Phone Number:
617-999-9193

Organization URL:
www.civicarx.org

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

None

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

-Participation in thought leadership events inside the Beltway and nationwide, including Congressional briefings;
-Civica public policy staff education of federal and state policymakers
-Partnership with Brightpoint Community College to create pharmaceutical manufacturing technician training curriculum

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

○ I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

◉ I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):

◉ I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.

○ I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

☑ I certify that the sponsor is not a foreign government.

☑ I certify that the sponsor is not an entity that is owned or operated by a foreign government.

☑ I certify that the sponsor does not receive funding from a foreign government.

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: BCBSA, Civica Facility Tour 9/8/2023

Travel Date(s): September 8, 2023

Travel Destination(s): Civica Manufacturing Facility, Petersburg, VA

Sponsor: BCBSA, Civica

Allan Coukell — *(printed name of sponsor representative)*

SVP, Public Policy — *(title)*

Allan Coukell Digitally signed by Allan Coukell Date: 2023.06.14 10:00:56 -04'00' — *(signature of sponsor representative)*

14JUN2023 — *(date)*

Trip Name: BCBSA, Civica Facility Tour 9/8/2023

Organization Information

Organization Name:
Blue Cross Blue Shield Association

Is your organization classified as a §501(c)(3)?
( ) Yes (•) No

If Yes, §501(c)(3) Organization Type:
[ ] Private Foundation [ ] Public Charity

Address:
1310 G Street, NW

City, State, Zip:
Washington, DC 20005

Phone Number:
202-626-4798

Organization URL:

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

None

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

-Participation in thought leadership events inside the Beltway and nation-wide, including Congressional briefings; Aspen Ideas Festival
-Communications materials promoting public policy initiatives of BCBSA and 34 Blue Plans
-Federal and State Affairs advocacy to educate and advocate on behalf of the 115+ million Americans served by the Blue Cross Blue Shield system

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

( ) I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

(•) I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):

( ) I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.

( ) I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

[✔] I certify that the sponsor is not a foreign government.

[✔] I certify that the sponsor is not an entity that is owned or operated by a foreign government.

[✔] I certify that the sponsor does not receive funding from a foreign government.

PRIVATELY SPONSORED TRAVEL

SPONSOR SIGNATURE PAGE

I hereby certify that the information submitted in connection with the trip listed below is true, complete, and correct to the best of my knowledge and belief.

Trip Name: BCBSA, Civica Facility Tour

Travel Date(s): September 8, 2023

Travel Destination(s): Civica Manufacturing Facility, Petersburg, VA

Sponsor: BCBSA

Jennifer Towey — *(printed name of sponsor representative)*

Director, Political Affairs — *(title)*

_____ — *(signature of sponsor representative)*

_____ — *(date)*



Blue Cross Blue Shield Association is an association of independent Blue Cross and Blue Shield companies

BlueCross BlueShield Association

CIVICA™

INVITATION TO TOUR MANUFACTURING FACILITY

CIVICA FACILITY TOUR ITINERARY FOR SEPTEMBER 8, 2023

8:00am	Bus departs **US Capitol (Peace Circle), 1st Street, NW & Pennsylvania Ave NW, Washington, DC 20011**
11:00am	Arrive at **Civica Sterile Injectable Manufacturing Facility**, 1 Civica Way, Petersburg, VA 23805 Welcome and overview in plant reception area
11:15am – 12:15pm	**Tour of Civica Sterile Manufacturing Facility** with presentations from the individuals listed below representing Civica and BCBS companies. The tour will introduce staff to a manufacturing facility that will play a vital role in ensuring the nation's supply of essential medicines, and to the Civica and BCBS partnership which is helping to lower the price of high-cost generic drugs. • Dan Liljenquist, Civica Board Chair • Ned McCoy, Civica CEO • Allan Coukell, Civica Senior Vice President of Public Policy • Jason Winfield, Civica VP Engineering • Scott Helmus, Carelon Rx VP and Chief Operating Officer
12:15 – 1:00pm	Staffers will be joined by BCBS and Civica representatives for lunch and closing discussion about Civica's impact on the insulin market and the importance of their partnership with BCBSA and BCBS Plans.
1:00 – 1:15pm	Staffers board bus, depart for Washington, D.C.
4:15pm	Arrive at **US Capitol (Garfield Circle), 1st Street, SW & Maryland Ave SW, Washington, DC 20024**

OTHER IMPORTANT DETAILS:

- Transportation to and from the facility location and lunch will be provided.
- The bus will pick up at US Capitol (Peace Circle) and drop off at US Capitol (Garfield Circle).
- If you can attend this important site visit, please submit this with the additional trip materials to Senate Ethics no less than 30 days in advance of the trip and RSVP to Jennifer Towey at Jennifer.Towey@bcbsa.com

We look forward to seeing you!

Blue Cross Blue Shield Association is an association of independent Blue Cross and Blue Shield companies and owner of the Blue Cross and Blue Shield service marks.