RE-2 Employee Post Travel Disclosure of Travel Expenses

SECRETARY OF THE SENATE
Date/Time Stamp
2026 JAN 13 AM 10:33

Post Travel Filing Instructions: Complete this form within **30 days** of returning from travel. Submit all forms to the Office of Public Records in 144 Hart Building. **This form is a public disclosure. The form and all attachments will be made publicly available.**

Certification: *In compliance with the Regulations Governing Privately Sponsored Travel, Senate Rule 35, and the Honest Leadership and Open Government Act of 2007, I certify that I accepted the following gift of privately sponsored travel:*

Private Sponsor(s):

The Edison Foundation

Travel Dates:

December 15, 2025

Name of accompanying family member (if any):

N/A

Relationship to Traveler:

N/A

Total Expenses

Transportation Expenses	Lodging Expenses	Meals Expenses	Other Expenses (Amount & Description)
$77.00	None	$34.58	None

I also certify that attached to this form are all required documents for post travel disclosure, including:

- **The final Employee Pre-Travel Authorization** (Form RE-1)
- The final **Private Sponsor Travel Certification Form** with all attachments
- The final invitation
- The final approved itinerary

Finally, I certify that all trip information reflected in the attachments above accurately reflects the travel that I accepted. If there were any changes to the trip after I received approval from the Committee, the changes are described in ATTACHMENT 1.

1/5/26 — Date

Maximilian Katz — Printed Name of Traveler

Max Katz — Signature of Traveler

Digitally signed by Max Katz
Date: 2026.01.05 13:36:18 -05'00'

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER

I have made a determination that the expenses set out above in connections with travel described in the Employee Pre-Travel Authorization form, are necessary transportation, lodging, and related expenses as defined in Rule 35.

1/6/26 — Date

Signature of Supervising Senator/Officer

ATTACHMENT 1 – CHANGES FROM APPROVED PRE-TRAVEL

Note: Material changes to a trip that occur after the Committee has issued an approval letter may invalidate the Committee's approval. Please contact the Committee with any questions regarding changes to an approved trip.

Were there any changes to the pre-approved travel expenses? (Transportation, Meals, Lodging, Other)?

(●) Yes ( ) No

Expense Change	Revised Amount	Explanation
Breakfast expenses	$9.58	The pre-travel estimate listed breakfast expenses at $10 00 per traveler The variance reflects the actual invoiced amounts from the vendors.
Lunch expenses	$25.00	The pre-travel estimate listed lunch expenses at $50 00 per traveler The variance reflects the actual invoiced amounts from the vendors

Were there any changes to the pre-approved itinerary?

( ) Yes (●) No

Explanation:

Were there any additional changes to the pre-approved trip?

( ) Yes (●) No

Explanation:

RE-1 Employee Pre-Travel Authorization

Date/Time Stamp

Pre-Travel Filing Instructions: Complete and submit this form at least 30 days prior to the travel departure date to the **Select Committee on Ethics in SH-220.** Incomplete and late travel submissions will **not** be considered or approved.

Name of Traveler:
Maximilian Katz

Employing Office/Committee:
Energy and Natural Resources

Private Sponsor(s):
Edison Foundation

Destination(s):
Richmond, VA

Travel Dates:

December 15, 2025

NOTE: If you plan to extend the trip for any reason you **must** notify the Committee.

Explain how this trip is specifically connected to the traveler's official or representational duties.

The traveler's policy portfolio on the committee staff includes cybersecurity and physical security issues for the electrical grid, which is the primary focus of the visit.

Do you have an accompanying family member or spouse on this trip? **Name and Relationship to Traveler:**

☐ (signify "yes" by checking box)

I certify that the information contained in this form is true, complete and correct to the best of my knowledge.

11/10/25 — Max Katz — Digitally signed by Max Katz Date: 2025.11.10 15:39:24 -05'00'

Date — Signature of Employee

TO BE COMPLETED BY SUPERVISING MEMBER/OFFICER
(President of the Senate, Secretary of the Senate, Sergeant at Arms, Secretary for the Majority, Secretary for the Minority, and Chaplain)

I, Senator Martin Heinrich (Print Senator's/Officer's Name) hereby authorize Maximilian Katz (Print Traveler's Name)

an employee under my direct supervision, to accept payment or reimbursement for necessary transportation, lodging, and related expenses for travel to the event described above. I have determined that this travel is in connection with his or her duties as a Senate employee or an officeholder, and will not create the appearance that he or she is using public office for private gain

I have also determined that the attendance of the employee's spouse or child is appropriate to assist in the representation of the Senate.

☑ (signify "yes" by checking box)

11/10/25

Date

Signature of Supervising Senator/Officer

Trip Name: Edison Foundation Tour of Dominion Energy's TRAC

Organization Information

Organization Name:
The Edison Foundation

Is your organization classified as a §501(c)(3)?
(●) Yes ( ) No

If Yes, §501(c)(3) Organization Type:
[✓] Private Foundation [ ] Public Charity

Address:
701 Pennsylvania Avenue NW

City, State, Zip:
Washington, DC 20004

Phone Number:
202-508-5000

Organization URL:
https://www.edisonfoundation.net/

History of Congressional Travel

Describe your organization's history of sponsoring congressional travel.

This is the Edison Foundation's first time sponsoring congressional travel.

Educational Activities

Describe the educational activities performed by your organization other than sponsoring congressional travel.

The Edison Foundation is a 501(c)3 organization that champions the advancement of electricity as a cornerstone of progress and innovation, empowering families, businesses, and industries worldwide. The Foundation aims to be a lead source of information for educating stakeholders on the value of electricity and how electric companies are continuously innovating to improve energy grid reliability and resilience and meet customers' needs. The foundation takes an active role in educating lawmakers, policymakers and the public regarding the activities underway in the electric power sector to provide affordable, clean and reliable energy to customers.

Lobbyist and Foreign Agent Registration Information

Lobbyist Registration Status (Select one):

(●) I certify that the sponsor is not a federally registered lobbyist and does not retain or employ a federally registered lobbyist.

( ) I certify that the sponsor is not a federally registered lobbyist but does retain or employ one or more federally registered lobbyists.

Foreign Agent Registration Status (Select one):

( ) I certify that the sponsor is not an agent of a foreign principal and does not retain or employ an agent of a foreign principal.

( ) I certify that the sponsor is not an agent of a foreign principal but does retain or employ one or more agents of a foreign principal.

Foreign Government Involvement

Foreign Agent Registration Status (Must select all):

[✓] I certify that the sponsor is not a foreign government.

[✓] I certify that the sponsor is not an entity that is owned or operated by a foreign government.

[✓] I certify that the sponsor does not receive funding from a foreign government.

Purpose and Details

Provide a brief description of the trip.

Attendees will tour Dominion Energy's 24/7 Threat Response and Analysis Center (TRAC) and meet with experts to learn how electric companies monitor, detect, and respond to cyber, physical, and insider threats in real time. The visit will highlight how these grid-security efforts intersect with federal energy, cybersecurity, and infrastructure policy, and how utilities partner with law enforcement and intelligence agencies to protect critical infrastructure.

Explain how the purpose of the trip relates to your organization's mission.

This visit directly advances the Edison Foundation's mission to educate stakeholders on the value of electricity and the continuous innovation underway to strengthen the nation's energy grid. By providing congressional staff with a firsthand look at Dominion Energy's Threat Response and Analysis Center (TRAC), the trip helps deepen understanding of the technologies, practices, and partnerships electric companies rely on to ensure a secure, reliable, and resilient grid.

Is your organization the only sponsor for this trip?

(●) Yes ( ) No

If No, describe your organization's role in planning the trip.

If there are multiple sponsors, each sponsor must submit Organization Information (Page 1 of the Private Sponsor Travel Certification Form) and a Signature Page Form.

Grantmaking Organizations (Optional)

If you have a Grantmaking Organization, you must attach a Grantmaking Organization Certification Form.

1.

2.

3.

0000000000121 RECEIVED BY: SECRETARY OF THE SENATE Date: January 13, 2026

THE Edison FOUNDATION

December 15, 2025 | Dominion Energy | Richmond, VA

Monday, December 15

7:30 AM – 9:30 AM

Transportation for Hill Staff provided from Capitol Hill to Dominion Energy

A chartered bus will be provided for Capitol Hill Staffers from Capitol Hill to 600 E. Canal Street, Richmond, VA. Light breakfast will be provided.

Welcome & Industry Update from Katelyn Williams, Senior Director, The Edison Foundation and Scott Aaronson, Senior Vice President of Energy Security & Industry Operations, Edison Electric Institute

This session will provide an overview of current trends, challenges, and priorities facing the U.S. electric power industry, including reliability, grid modernization, clean energy deployment, and the policy landscape that shapes these efforts. The briefing will help attendees better understand how federal legislation, regulatory frameworks, and congressional oversight intersect with operations and long-term infrastructure planning.

9:30 AM – 10:00 AM

Security Check-In

10:00 AM – 10:30 AM

Welcome & Introductions

Adam Lee, Dominion Energy, Vice President & Chief Security Officer
Eric Grey, Edison Electric Institute, Vice President of External & Government Affairs

Opening remarks and introductions, followed by an overview of the day's educational objectives. The session will orient participants to current industry-wide efforts to strengthen the security and reliability of the U.S. electric grid and explain how those efforts intersect with federal energy, cybersecurity, and infrastructure policy.

10:30 AM – 11:00 AM

Dominion Energy Company Overview

Jonathan Bransky, Dominion Energy, Director of Threat Intelligence

0000000000122 RECEIVED BY: SECRETARY OF THE SENATE Date: January 13, 2026

THE Edison FOUNDATION

December 15, 2025 | Dominion Energy | Richmond, VA

11:00 AM – 12:00 PM **Security Panel & Discussion**

Industry experts will discuss evolving cyber threats to critical infrastructure, including case studies highlighting industry best practices. The panel discussion will provide staff with a foundation for understanding emerging risks and potential policy responses, followed by interactive Q&A with attendees and industry representatives.

Panelists:
Jonathan Bransky, Dominion Energy, Director of Threat Intelligence
Sean Stalzer, Dominion Energy, Vice President of Cybersecurity
Tom Chadwick, Dominion Energy, Director of Physical Security & Aviation

12:00 PM – 1:00 PM **Strengthening Security Through Collaboration: Leveraging Information Sharing with Industry, ESCC, Government, and Military Partners**

Panel discussion on bipartisan policy approaches to strengthening grid resilience and the role of public-private partnerships in cybersecurity readiness. Lunch will be provided during the discussion.

Panelists:
Jonathan Bransky, Dominion Energy, Director of Threat Intelligence
Scott Aaronson, Edison Electric Institute, Senior Vice President of Energy Security & Industry Operations
Sharla Artz, Xcel Energy, Security & Resilience Policy Area Vice President

1:00 PM – 2:30 PM **Threat Response and Analysis Center (TRAC) Tour**
Sean Stalzer, Dominion Energy, Vice President of Cybersecurity
Jonathan Bransky, Dominion Energy, Director of Threat Intelligence

Participants will observe cybersecurity and incident-response operations at Dominion Energy's Threat Response and Analysis Center. The tour will demonstrate real-world applications of grid-protection measures and inform congressional staff about operational challenges in safeguarding critical infrastructure

0000000000123 RECEIVED BY: SECRETARY OF THE SENATE Date: January 13, 2026

THE Edison FOUNDATION

December 15, 2025 | Dominion Energy | Richmond, VA

2:30 PM – 4:30 PM

Return Transportation provided for Hill Staff from Dominion Energy to Capitol Hill

A chartered bus will be provided for Capitol Hill Staffers from 600 E Canal Street, Richmond, VA to Capitol Hill.

Closing Remarks & Recap from The Edison Foundation's Senior Director, Katelyn Williams

This session will recap the key insights gained from the TRAC tour and the day's substantive discussions, including evolving cyber threats, grid resilience challenges, and the role of public-private partnerships in cybersecurity readiness. The briefing will reinforce how these operational realities connect to federal legislation, regulatory frameworks, and congressional oversight responsibilities. Attendees will leave with a clearer understanding of how industry best practices and emerging risks inform policy development and support national security objectives.

0000000000124 RECEIVED BY: SECRETARY OF THE SENATE Date: January 13, 2026

From: Katelyn Williams
To: Katelyn Williams Foundation
Subject: You"re Invited: Edison Foundation Staff Delegation Visit
Date: Monday, November 3, 2025 12:50:09 PM
Attachments: Edison Foundation TRAC Tour 10.31.25[43][93][23][53][70][61].pdf

Hey there,

On behalf of The Edison Foundation, we are pleased to invite you to Richmond, Virginia, on Monday, December 15, 2025, for a Congressional Staff Delegation visit to Dominion Energy's Threat Response and Analysis Center (TRAC).

Edison Foundation Congressional Staff Delegation Visit
Monday, December 15, 2025
Richmond, Virginia

The TRAC serves as Dominion Energy's 24/7 hub for monitoring and responding to physical and cyber threats to the electric grid. During the program, participants will tour the facility and take part in discussions with industry experts on how utilities strengthen grid reliability and protect critical infrastructure. The visit will also highlight how these efforts connect to federal energy, cybersecurity, and infrastructure policy.

We hope you'll join us for an informative and engaging look at how the electric power industry collaborates with government partners to ensure a secure and resilient energy system.

If you would like to participate, please contact Katelyn Williams at kwilliams@edisonfoundation.net or (202) 508-5589 by **Friday, November 15, 2025**. Transportation will be provided.

We look forward to seeing you in Richmond!

Katelyn Williams
Senior Director, Political & External Affairs
The Edison Foundation